

**Exhibit B**

**Monthly Statements**

UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO

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In re:	PROMESA
	Title III
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	
as representative of	No. 17 BK 3283-LTS
THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i> ,	(Jointly Administered)
Debtors. <sup>1</sup>	

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In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	PROMESA
as representative of	Title III
PUERTO RICO HIGHWAYS & TRANSPORTATION AUTHORITY,	No. 17 BK 3567-LTS
Debtor.	

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**COVER SHEET TO FORTY-SEVENTH MONTHLY FEE APPLICATION OF  
PROSKAUER ROSE LLP AS ATTORNEYS TO THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO, AS REPRESENTATIVE OF DEBTOR,  
PUERTO RICO HIGHWAY & TRANSIT AUTHORITY ("HTA")  
FOR THE PERIOD FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021**

**ALL FEES IN THIS MONTHLY FEE STATEMENT WERE INCURRED OUTSIDE OF  
PUERTO RICO**

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

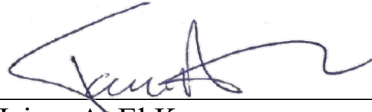
Name of Applicant:	<u>Proskauer Rose LLP (“Proskauer”)</u>
Authorized to Provide Professional Services to:	Financial Oversight and Management Board, as Representative for the Debtor Pursuant to <u>PROMESA Section 315(b)</u>
Period for which compensation and reimbursement for fees and services is sought:	<u>February 1, 2021 through February 28, 2021</u>
Amount of compensation sought as actual, reasonable and necessary:	<u><b>\$370,296.00</b></u>
Amount of expense reimbursement sought as actual, reasonable and necessary:	<u><b>\$11,839.02</b></u>
Total Amount for these Invoices:	<u><b>\$382,135.02</b></u>

This is a: X monthly \_\_\_ interim \_\_\_ final application.

This is Proskauer’s 47th monthly fee application in these cases.

**Principal Certification**

I hereby authorize the submission of this Monthly Fee Statement for February 2021.

A handwritten signature in blue ink, appearing to read "Jaime A. El Koury", is written over a horizontal line.

Jaime A. El Koury  
General Counsel to the Financial Oversight and  
Management Board for Puerto Rico

On March 31, 2021 sent to:

**FOMB:**

Financial Oversight and Management Board  
40 Washington Square South  
Office 314A  
New York, NY 10012  
Attn: Professor Arthur J. Gonzalez  
FOMB Board Member

O'Neill & Borges LLC  
250 Muñoz Rivera Ave., Suite 800  
San Juan, PR 00918  
Attn: Hermann D. Bauer, Esq.

**Office of United States Trustee**

Office of the United States Trustee for the District of  
Puerto Rico  
Edificio Ochoa, 500 Tanca Street, Suite 301  
San Juan, PR 00901  
(In re: Commonwealth of Puerto Rico)

Office of the United States Trustee for Region 21  
75 Spring Street, SW, Room 362  
Atlanta, GA 30303  
Attn: Guy G. Gebhardt  
Acting United States Trustee (Region 21)  
(In re: Commonwealth of Puerto Rico)

**Co-Counsel for the Official Committee of Unsecured  
Creditors:**

Paul Hastings LLP  
200 Park Avenue  
New York, NY 10166  
Attn: Luc. A. Despina, Esq.

Casillas, Santiago & Torres, LLC  
El Caribe Office Building  
53 Palmeras Street, Ste. 1601  
San Juan, Puerto Rico 00901-2419  
Attn: Juan J. Casillas Ayala, Esq.  
Alberto J. E. Añeses Negrón, Esq.

**Co-Counsel for the Fee Examiner**

Godfrey & Kahn S.C.  
One East Main Street, Suite 500  
Madison, WI 53703  
Attn: Katherine Stadler

EDGE Legal Strategies, PSC  
252 Ponce de León Avenue  
Citibank Tower, 12<sup>th</sup> Floor  
San Juan, PR 00918  
Attn: Eyck O. Lugo

**Co-Counsel for AAFAF:**

O'Melveny & Myers LLP,  
Times Square Tower  
7 Times Square  
New York, NY 10036  
Attn: John J. Rapisardi, Esq.  
Suzanne Uhland, Esq.  
Diana M. Perez, Esq.

Marini Pietrantonio Muñoz LLC  
MCS Plaza, Suite 500  
255 Ponce de León Ave  
San Juan, PR 00917  
Attn: Luis C. Marini-Biaggi, Esq.  
Carolina Velaz-Rivero, Esq.

**Co-Counsel for the Official Committee of Retirees:**

Jenner & Block LLP  
919 Third Avenue  
New York, NY 10022-3908  
Attn.: Robert Gordon, Esq.  
Richard Levin, Esq.

Jenner & Block LLP  
353 N. Clark Street  
Chicago, IL 60654  
Attn.: Catherine Steege, Esq.  
Melissa Root, Esq.

Bennazar, García & Milián, C.S.P.  
Edificio Union Plaza, PH-A  
416 Avenida Ponce de León  
Hato Rey, PR 00918  
Attn.: A.J. Bennazar-Zequeira, Esq.

**Puerto Rico Department of Treasury**

PO Box 9024140  
San Juan, PR 00902-4140  
Attn: Reylam Guerra Goderich, Deputy Assistant of  
Central Accounting  
Omar E. Rodríguez Pérez, CPA, Assistant  
Secretary of Central Accounting  
Angel L. Pantoja Rodríguez, Deputy Assistant of  
Internal Revenue and Tax Policy  
Francisco Parés Alicea, Assistant Secretary of  
Internal Revenue and Tax Policy  
Francisco Peña Montañez, CPA, Assistant  
Secretary of the Treasury

**Summary of Legal Fees for the Period February 2021**

<b>HTA - General</b>			
<b>Task Code</b>	<b>Matter Description</b>	<b>Total Billed Hours</b>	<b>Total Fees Requested</b>
207	Non-Board Court Filings	0.50	\$426.50
210	Analysis and Strategy	4.60	\$3,923.80
218	Employment and Fee Applications	4.50	\$2,264.90
219	Appeal	101.60	\$86,664.80
<b>Total</b>		<b>111.20</b>	<b>\$93,280.00</b>

<b>HTA - Peaje</b>			
<b>Task Code</b>	<b>Matter Description</b>	<b>Total Billed Hours</b>	<b>Total Fees Requested</b>
201	Tasks relating to the Board, its Members, its Staff, its Advisors or its Consultants	0.20	\$170.60
205	Communications with the Commonwealth and its Representatives of the Commonwealth or its Instrumentalities	0.10	\$85.30
206	Documents Filed on Behalf of the Board	5.30	\$4,520.90
207	Non-Board Court Filings	0.40	\$341.20
210	Analysis and Strategy	2.00	\$1,706.00
<b>Total</b>		<b>8.00</b>	<b>\$6,824.00</b>

<b>HTA - Miscellaneous</b>			
<b>Task Code</b>	<b>Matter Description</b>	<b>Total Billed Hours</b>	<b>Total Fees Requested</b>
212	General Administration	6.80	\$1,978.80
219	Appeal	195.70	\$166,932.10
<b>Total</b>		<b>202.50</b>	<b>\$168,910.90</b>

HTA – Assured Motion to Lift Stay			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
210	Analysis and Strategy	0.50	\$426.50
212	General Administration	4.50	\$1,309.50
219	Appeal	116.70	\$99,545.10
Total		121.70	\$101,281.10

Summary of Legal Fees for the Period February 2021

**ACROSS ALL HTA-RELATED MATTERS**

<b>Professional</b>	<b>Position/Title</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Dietrich L. Snell	Partner	Litigation	\$853.00	3.20	\$2,729.60
Ehud Barak	Partner	BSGR & B	\$853.00	116.30	\$99,203.90
Jeffrey W. Levitan	Partner	BSGR & B	\$853.00	17.20	\$14,671.60
John E. Roberts	Partner	Litigation	\$853.00	34.50	\$29,428.50
Lary Alan Rappaport	Partner	Litigation	\$853.00	12.10	\$10,321.30
Mark Harris	Partner	Litigation	\$853.00	2.70	\$2,303.10
Martin J. Bienenstock	Partner	BSGR & B	\$853.00	9.70	\$8,274.10
Matthew Triggs	Partner	Litigation	\$853.00	2.90	\$2,473.70
Michael A. Firestein	Partner	Litigation	\$853.00	25.30	\$21,580.90
Michael T. Mervis	Partner	Litigation	\$853.00	39.50	\$33,693.50
Paul Possinger	Partner	BSGR & B	\$853.00	0.30	\$255.90
Steven O. Weise	Partner	Corporate	\$853.00	47.20	\$40,261.60
Timothy W. Mungovan	Partner	Litigation	\$853.00	3.50	\$2,985.50
Adam L. Deming	Associate	Litigation	\$853.00	22.90	\$19,533.70
David A. Munkittrick	Associate	Litigation	\$853.00	1.60	\$1,364.80
Elliot Stevens	Associate	BSGR & B	\$853.00	69.70	\$59,454.10
Joshua A. Esses	Associate	BSGR & B	\$853.00	3.10	\$2,644.30
Megan R. Volin	Associate	Corporate	\$853.00	1.70	\$1,450.10
Shiloh Rainwater	Associate	Litigation	\$853.00	4.40	\$3,753.20
William D. Dalsen	Associate	Litigation	\$853.00	11.50	\$9,809.50
<b>TOTAL</b>				<b>429.30</b>	<b>\$366,192.90</b>



Paraprofessional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Angelo Monforte	Legal Assistant	Litigation	\$291.00	11.00	\$3,201.00
Laurie A. Henderson	Lit. Support	Litigation	\$291.00	0.30	\$87.30
Natasha Petrov	Legal Assistant	BSGR & B	\$291.00	2.80	\$814.80
<b>TOTAL</b>				<b>14.10</b>	<b>\$4,103.10</b>

<b>SUMMARY OF LEGAL FEES</b>	<b><u>Hours</u> 443.40</b>	<b><u>Fees</u> \$370,296.00</b>
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**ACROSS ALL HTA-RELATED MATTERS**

<b>EXPENSE CATEGORY</b>	<b>AMOUNTS</b>
Lexis	\$5,773.00
Reproduction	\$32.20
Westlaw	\$5,166.00
Reproduction Color	\$416.40
Messenger/Delivery	\$37.42
Transcripts & Depositions	\$414.00
<b>TOTAL</b>	<b>\$11,839.02</b>

Proskauer requests payment of fees and reimbursement of expenses in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of ninety percent (90%) of the compensation sought, in the amount of \$333,266.40, and reimbursement of one-hundred percent (100%) of expenses incurred, in the amount of \$11,839.02) in the total amount \$345,105.42.

### **Professional Certification**

I hereby certify that no public servant of the Department of Treasury is a party to or has any interest in the gains or benefits derived from the contract that is the basis of this invoice. The only consideration for providing services under the contract is the payment agreed upon with the authorized representatives of the Financial Oversight and Management Board for Puerto Rico. The amount of this invoice is reasonable. The services were rendered and the corresponding payment has not been made. To the best of my knowledge, Proskauer Rose LLP does not have any debts owed to the Government of Puerto Rico or its instrumentalities.

/s/ Martin J. Bienenstock  
Martin J. Bienenstock (*pro hac vice*)

Proskauer Rose LLP  
Eleven Times Square  
New York, NY 10036  
Tel: (212) 969-3000  
Fax: (212) 969-2900

## **Exhibit A**

**Client Name**  
**Matter Name**FOMB (33260)  
PROMESA TITLE III: HTA (0009)

Exhibit Exhibit B Page 14 of 173

**Invoice Date**  
**Invoice Number**30 Mar 2021  
21026940**Task Summary**

<b>Task</b>	<b>Hours</b>	<b><u>Fees Incurred</u></b>
207 Non-Board Court Filings	0.50	426.50
210 Analysis and Strategy	4.60	3,923.80
218 Employment and Fee Applications	4.50	2,264.90
219 Appeal	101.60	86,664.80
<b>Total Fees</b>	<b>111.20</b>	<b>\$ 93,280.00</b>

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

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Invoice Date  
Invoice Number30 Mar 2021  
21026940

Description of Services Rendered					
<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Non-Board Court Filings – 207</b>					
12 Feb 2021	Rappaport, Lary Alan	207	Review Board, AAFAF, HTA joint response to monolines limited objection to motion to approve extension of tolling of statute of limitations (0.20).	0.20	170.60
22 Feb 2021	Firestein, Michael A.	207	Review DRA intervention motion (0.20).	0.20	170.60
26 Feb 2021	Firestein, Michael A.	207	Review Circuit order on briefing issues (0.10).	0.10	85.30
<b>Non-Board Court Filings Sub-Total</b>				<b>0.50</b>	<b>\$426.50</b>
<b>Analysis and Strategy – 210</b>					
20 Feb 2021	Esses, Joshua A.	210	Review HTA debt stack per E. Barak.	0.40	341.20
21 Feb 2021	Esses, Joshua A.	210	Review HTA debt stack.	0.40	341.20
22 Feb 2021	Levitan, Jeffrey W.	210	Teleconference D. Udom and team regarding best interest analysis (0.60); Review memorandum regarding DRA overview (0.30); Review DRA loan documents (0.70).	1.60	1,364.80
22 Feb 2021	Esses, Joshua A.	210	Call with McKinsey on HTA best interest test.	0.60	511.80
24 Feb 2021	Esses, Joshua A.	210	Call with McKinsey on HTA best interest test (0.30).	0.30	255.90
25 Feb 2021	Esses, Joshua A.	210	Draft claims chart of HTA claims.	0.50	426.50
25 Feb 2021	Stevens, Elliot R.	210	Conference call with E. Barak and J. Esses relating to HTA claims (0.30).	0.30	255.90
27 Feb 2021	Esses, Joshua A.	210	Coordinate claims and bond analysis for HTA debt stack.	0.10	85.30
28 Feb 2021	Esses, Joshua A.	210	Draft chart of HTA claims.	0.10	85.30
28 Feb 2021	Stevens, Elliot R.	210	E-mails with O'Melveny, E. Barak, others, relating to HTA claims (0.30).	0.30	255.90
<b>Analysis and Strategy Sub-Total</b>				<b>4.60</b>	<b>\$3,923.80</b>

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

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Invoice Date  
Invoice Number30 Mar 2021  
21026940

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Employment and Fee Applications – 218</b>					
05 Feb 2021	Petrov, Natasha B.	218	Prepare exhibits for Proskauer tenth interim fee application.	0.60	174.60
11 Feb 2021	Petrov, Natasha B.	218	Revise Proskauer tenth interim fee application and exhibits per M. Volin's comments.	2.20	640.20
15 Feb 2021	Volin, Megan R.	218	Review and revise draft fee application (1.70).	1.70	1,450.10
<b>Employment and Fee Applications Sub-Total</b>				<b>4.50</b>	<b>\$2,264.90</b>
<b>Appeal – 219</b>					
11 Feb 2021	Roberts, John E.	219	Review and analyze lower court record in preparation for drafting answering brief regarding HTA 926 appeal (2.70); Draft e-mail to appeal team regarding same (0.30).	3.00	2,559.00
12 Feb 2021	Firestein, Michael A.	219	Research appellate issues on 926 appeal (0.30).	0.30	255.90
12 Feb 2021	Firestein, Michael A.	219	Review multiple strategic correspondence on 926 appeal from J. Roberts and E. Barak (0.20).	0.20	170.60
12 Feb 2021	Rappaport, Lary Alan	219	E-mails with J. Roberts, M. Firestein, E. Barak regarding Ambac appeal from order denying the motion for a 926 trustee to pursue avoidance actions on behalf of HTA (0.10).	0.10	85.30
12 Feb 2021	Deming, Adam L.	219	Draft motion for extension of time to file response brief regarding Section 926 appeal and circulate to J. Roberts.	1.40	1,194.20
17 Feb 2021	Barak, Ehud	219	Call with M. Firestein regarding 926 appeal (0.20).	0.20	170.60
17 Feb 2021	Firestein, Michael A.	219	Review appellants' brief on 926 appeal (0.50); Draft multiple memoranda to appellate team on strategy for opposition (0.70); Telephone conference to T. Mungovan on appellate strategy (0.20); Telephone conference with E. Barak on strategy for opposing brief (0.20); Review and draft strategy e-mail to W. Dalsen on appellant brief (0.20); Review DRA joinder brief on appeal (0.30); Draft e-mail to E. Barak and M. Mervis on strategy for briefing based on appellant and DRA briefs (0.10).	2.20	1,876.60



Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

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Invoice Date  
Invoice Number30 Mar 2021  
21026940

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
17 Feb 2021	Mervis, Michael T.	219	Correspondence with M. Firestein and W. Dalsen regarding Assured appeal from denial of section 926 motion.	0.40	341.20
17 Feb 2021	Rappaport, Lary Alan	219	Review monolines opening brief on appeal in First Circuit No. 20-1847 (appeal from denial of Assured's section 926 motion), DRA parties' joinder (0.40); E-mails M. Firestein, E. Barak, J. Roberts regarding same (0.10).	0.50	426.50
17 Feb 2021	Dalsen, William D.	219	Review appellants' opening brief regarding HTA 926 appeal filed today (0.60); Correspondence with team regarding appellants' opening brief (1.10).	1.70	1,450.10
17 Feb 2021	Esses, Joshua A.	219	Review correspondence relating to HTA appeal.	0.10	85.30
17 Feb 2021	Stevens, Elliot R.	219	E-mails with M. Firestein, others, relating to 926 appeal (0.10).	0.10	85.30
18 Feb 2021	Firestein, Michael A.	219	Telephone conference with M. Triggs on 926 response strategy (0.20); Review disclosure statement by Ambac (0.10); Draft e-mails to J. Roberts, W. Dalsen, and E. Barak on O'Melveny input on briefing (0.20); Review Circuit briefing order (0.10); Review appellate appendix for strategy on opposing brief (0.30); Telephone conference with P. Friedman on appellate issues (0.10).	1.00	853.00
18 Feb 2021	Firestein, Michael A.	219	Research opposing brief issues on 926 appeal (0.40).	0.40	341.20
18 Feb 2021	Levitan, Jeffrey W.	219	Review Monolines 926 opening brief (1.40); Review DRA brief (0.40); E-mails with M. Firestein, W. Dalsen regarding 926 opposition brief (0.30).	2.10	1,791.30
18 Feb 2021	Rappaport, Lary Alan	219	Conference with M. Firestein, M. Triggs regarding monolines opening brief on appeal in First Circuit No. 20-1847 (appeal from denial of Assured's section 926 motion) (joined call late) (0.10).	0.10	85.30
18 Feb 2021	Rappaport, Lary Alan	219	E-mails with M. Firestein, M. Mervis, J. Roberts, S. Weise, J. Levitan regarding Assured, monoline Rule 926 opening brief, appeal, answering brief strategy (0.10).	0.10	85.30

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

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Invoice Date  
Invoice Number30 Mar 2021  
21026940

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
18 Feb 2021	Triggs, Matthew	219	Call with M. Firestein regarding appellate strategy concerning 926 appeal (0.20); Began initial review of 926 appellate brief (1.90).	2.10	1,791.30
18 Feb 2021	Weise, Steven O.	219	Review appellate briefs.	2.30	1,961.90
18 Feb 2021	Dalsen, William D.	219	Correspondence with team regarding section 926 appeal (0.10).	0.10	85.30
18 Feb 2021	Stevens, Elliot R.	219	E-mails with J. Roberts, others, relating to 926 appeal (0.10).	0.10	85.30
19 Feb 2021	Barak, Ehud	219	Call J. Roberts and team regarding 926 appeal at HTA (0.60); Follow-up e-mails with M. Firestein (0.20).	0.80	682.40
19 Feb 2021	Firestein, Michael A.	219	Further review of appellate brief and research opposition to same on 926 (0.80).	0.80	682.40
19 Feb 2021	Firestein, Michael A.	219	Conference call with J. Roberts, M. Mervis, E. Stevens, S. Weise, W. Dalsen and others on appeal opposition strategy (0.60); Review extension motion on 926 and draft e-mail to J. Roberts on strategy for same (0.30); Review multiple strategic e-mails from M. Mervis and E. Stevens on brief strategy (0.20).	1.10	938.30
19 Feb 2021	Harris, Mark D.	219	Telephone conference with J. Roberts and team regarding 926 appeal.	0.60	511.80
19 Feb 2021	Levitan, Jeffrey W.	219	Participate in call with J. Roberts and team regarding 926 appeal.	0.60	511.80
19 Feb 2021	Mervis, Michael T.	219	Review Assured brief on appeal from denial of Section 926 motion (1.60); Review DRA parties' brief regarding same (0.80); Internal telephone conference with J. Roberts and team regarding strategy for response to same (0.60).	3.00	2,559.00
19 Feb 2021	Rappaport, Lary Alan	219	Conference with M. Harris, J. Roberts, E. Barak, J. Levitan, E. Stevens, M. Mervis, S. Weise, M. Firestein, W. Dalsen, J. Esses regarding analysis of Assured's opening brief in Rule 926 appeal, strategy for answering brief (0.60).	0.60	511.80

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

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Invoice Date  
Invoice Number30 Mar 2021  
21026940

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
19 Feb 2021	Roberts, John E.	219	Review opening brief and outline issues for response regarding HTA 926 appeal (3.90); Call with M. Harris and team to discuss answering brief content and process (0.60); Revise motion to extend time to file answering brief (0.40).	4.90	4,179.70
19 Feb 2021	Weise, Steven O.	219	Conference with J. Roberts and team regarding preparation of appellate briefs.	0.60	511.80
19 Feb 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	4.40	3,753.20
19 Feb 2021	Dalsen, William D.	219	Call with J. Roberts regarding Section 926 appeal (0.60).	0.60	511.80
19 Feb 2021	Deming, Adam L.	219	Attend call with J. Roberts and team to devise action plan for drafting of response brief regarding Section 926 appeal.	0.50	426.50
19 Feb 2021	Esses, Joshua A.	219	Call with J. Roberts and HTA appeal team on 926 appeal.	0.60	511.80
19 Feb 2021	Stevens, Elliot R.	219	E-mails with A. Deming, W. Dalsen, relating to 926 appeal (0.10).	0.10	85.30
19 Feb 2021	Stevens, Elliot R.	219	Conference call with J. Roberts, J. Levitan, M. Firestein, others, relating to 926 appeal (0.60).	0.60	511.80
20 Feb 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	2.70	2,303.10
21 Feb 2021	Firestein, Michael A.	219	Review and draft e-mail on extension negotiations with Monolines regarding 926 appeal (0.20).	0.20	170.60
21 Feb 2021	Mungovan, Timothy W.	219	E-mails with J. Roberts and M. Firestein regarding Assured's 926 appeal (0.20).	0.20	170.60
21 Feb 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	4.20	3,582.60
21 Feb 2021	Dalsen, William D.	219	Correspondence with A. Deming and E. Stevens regarding outline for response brief in 926 appeal (0.10).	0.10	85.30
22 Feb 2021	Firestein, Michael A.	219	Review revised motion on briefing in 926 appeal and related e-mail to J. Roberts on same (0.20).	0.20	170.60

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

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Invoice Date  
Invoice Number30 Mar 2021  
21026940

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
22 Feb 2021	Rappaport, Lary Alan	219	Review First Circuit Judgment against UCC in appeal 20-2014, related e-mails with M. Firestein and J. Roberts (0.10); Review DRA parties motion to intervene, notice of joinder in Assured's opening brief in Rule 926 appeal, First Circuit No. 20-1847, and related e-mails with M. Firestein, M. Mervis, J. Roberts and W. Dalsen (0.40).	0.50	426.50
22 Feb 2021	Roberts, John E.	219	Revise motion for extension of time regarding HTA 926 appeal.	0.50	426.50
22 Feb 2021	Roberts, John E.	219	Review motion to intervene and related intervenor brief (0.40); Research standard for intervention in the First Circuit (0.30); Draft e-mail to team concerning response to intervention motion (0.10).	0.80	682.40
22 Feb 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	3.60	3,070.80
22 Feb 2021	Dalsen, William D.	219	Review motion of DRA parties to intervene in Section 926 appeal (0.10); Correspondence with J. Roberts and M. Firestein regarding DRA parties' motion to intervene in Section 926 appeal (0.40).	0.50	426.50
23 Feb 2021	Firestein, Michael A.	219	Draft multiple e-mails to W. Dalsen and J. Roberts on DRA intervention motion and possible opposition (0.50); Review further strategic e-mails from E. Barak and J. Levitan on intervention concerns for DRA (0.20); Telephone conference with J. Roberts, W. Dalsen and A. Deming regarding strategy discussing (0.30); Review strategy e-mail from M. Harris on appellate issues (0.10).	1.10	938.30
23 Feb 2021	Harris, Mark D.	219	Review strategy in connection with 926 appeal and telephone conference with J. Roberts regarding same.	0.50	426.50
23 Feb 2021	Levitan, Jeffrey W.	219	Review DRA motion to join (0.30); Review M. Firestein analysis, e-mail M. Firestein (0.20).	0.50	426.50
23 Feb 2021	Mungovan, Timothy W.	219	E-mails with M. Harris, J. Roberts, and W. Dalsen regarding monolines' appeal from order denying their motion to be appointed Section 926 trustees (0.30).	0.30	255.90

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
23 Feb 2021	Mungovan, Timothy W.	219	E-mails with M. Harris and M. Bienenstock regarding monolines' appeal from order denying their motion to be appointed Section 926 trustees (0.20).	0.20	170.60
23 Feb 2021	Roberts, John E.	219	Call with M. Firestein, W. Dalsen, A. Deming, and E. Stevens to discuss DRA parties' motion to intervene regarding HTA 926 appeal (0.30); Revise e-mail to M. Bienenstock concerning recommendation for responding to intervention order (0.30); Call with M. Harris to discuss intervention issue (0.20).	0.80	682.40
23 Feb 2021	Roberts, John E.	219	Call with A. Deming to discuss strategy for responsive brief regarding HTA 926 appeal.	0.60	511.80
23 Feb 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	4.30	3,667.90
23 Feb 2021	Dalsen, William D.	219	Correspondence with M. Firestein regarding DRA parties' motion to intervene (0.20); Correspondence with A. Deming regarding legal research pertaining to motion to intervene (0.40); Legal research regarding DRA Parties' motion to intervene (0.80); Call regarding DRA parties M. Firestein and J. Roberts (0.30); Correspondence with J. Roberts regarding drab parties (0.30).	2.00	1,706.00
23 Feb 2021	Deming, Adam L.	219	Review and annotate decision being appealed regarding Section 926 appeal.	1.20	1,023.60
23 Feb 2021	Deming, Adam L.	219	Conduct additional research regarding equitable tolling in mootness actions regarding Section 926 appeal (1.20); Review key equitable mootness cases cited in opening brief (1.00).	2.20	1,876.60
23 Feb 2021	Deming, Adam L.	219	Review and annotate opening brief regarding Section 926 appeal.	1.60	1,364.80
23 Feb 2021	Deming, Adam L.	219	Call with M. Firestein, W. Dalsen, J. Roberts, and E. Stevens regarding intervention motions in appeal regarding Section 926 appeal (0.30); Call with J. Roberts regarding structure of 926 appeal (0.50).	0.80	682.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
23 Feb 2021	Deming, Adam L.	219	Conduct research within appellate rules regarding standards surrounding appellate intervention regarding Section 926 appeal (0.60); Circulate findings to W. Dalsen (0.30).	0.90	767.70
23 Feb 2021	Deming, Adam L.	219	Review and annotate closely-related Andalusian decision regarding Section 926 appeal.	1.60	1,364.80
23 Feb 2021	Deming, Adam L.	219	Review and annotate motion to dismiss briefing before First Circuit regarding Section 926 appeal.	2.20	1,876.60
23 Feb 2021	Stevens, Elliot R.	219	Conference call with J. Roberts, others, relating to 926 appeal and DRA parties' filing (0.30).	0.30	255.90
23 Feb 2021	Stevens, Elliot R.	219	Research relating to 926 appeal (0.40); Review appellate brief (0.80); Draft outline for same (0.90); E-mails with W. Dalsen, A. Deming relating to same (0.10).	2.20	1,876.60
24 Feb 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	3.40	2,900.20
24 Feb 2021	Dalsen, William D.	219	Review appellants' opening brief (1.00); Review draft short outline insert from A. Deming for 926 appeal (0.30); Review draft outline insert from E. Stevens for 926 appeal (0.30); Review cases cited in appellants' opening brief (2.00); Revise draft outline for appellee brief in 926 appeal (0.80).	4.40	3,753.20
24 Feb 2021	Deming, Adam L.	219	Draft short-form outline of the Board's response brief regarding Section 926 appeal (2.20); Circulate to W. Dalsen and E. Stevens (0.10).	2.30	1,961.90
24 Feb 2021	Deming, Adam L.	219	Review proposed edits to short-form outline of response briefing regarding Section 926 appeal.	1.00	853.00
24 Feb 2021	Stevens, Elliot R.	219	Draft edits to 926 appeal outline (0.80); E-mails with A. Nelson, W. Dalsen, relating to same (0.20).	1.00	853.00
25 Feb 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	3.60	3,070.80
25 Feb 2021	Dalsen, William D.	219	Correspondence with A. Deming and E. Stevens regarding drafting schedule for HTA 926 brief (0.20).	0.20	170.60
25 Feb 2021	Stevens, Elliot R.	219	E-mails with A. Deming, W. Dalsen, relating to 926 appeal (0.20).	0.20	170.60

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
26 Feb 2021	Firestein, Michael A.	219	Research 926 appeal brief issues and draft e-mail to J. Roberts on same (0.20).	0.20	170.60
26 Feb 2021	Roberts, John E.	219	Revise outline for answering brief regarding HTA 926 appeal (1.10); Call with W. Dalsen to discuss outline for answering brief (0.40).	1.50	1,279.50
26 Feb 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	2.70	2,303.10
26 Feb 2021	Dalsen, William D.	219	Call with J. Roberts regarding draft outline for 926 appeal (0.40); Review revised draft outline for 926 appeal (0.50); Revise draft outline for appellee brief in 926 appeal (0.30).	1.20	1,023.60
26 Feb 2021	Stevens, Elliot R.	219	E-mails with A. Deming, W. Dalsen, relating to 926 appeal (0.20).	0.20	170.60
27 Feb 2021	Stevens, Elliot R.	219	E-mails with J. Roberts, others, relating to 926 appeal (0.10).	0.10	85.30
28 Feb 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	3.80	3,241.40
28 Feb 2021	Dalsen, William D.	219	Review cases cited in appellants' opening brief concerning mootness issues (0.70).	0.70	597.10
<b>Appeal Sub-Total</b>				<b>101.60</b>	<b>\$86,664.80</b>

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## Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<b><u>Partner</u></b>			
Barak, Ehud	1.00	853.00	853.00
Firestein, Michael A.	8.00	853.00	6,824.00
Harris, Mark D.	1.10	853.00	938.30
Levitan, Jeffrey W.	4.80	853.00	4,094.40
Mervis, Michael T.	3.40	853.00	2,900.20
Mungovan, Timothy W.	0.70	853.00	597.10
Rappaport, Lary Alan	2.10	853.00	1,791.30
Roberts, John E.	12.10	853.00	10,321.30
Triggs, Matthew	2.10	853.00	1,791.30
Weise, Steven O.	35.60	853.00	30,366.80
<b>Total Partner</b>	<b>70.90</b>		<b>\$ 60,477.70</b>
<b><u>Associate</u></b>			
Dalsen, William D.	11.50	853.00	9,809.50
Deming, Adam L.	15.70	853.00	13,392.10
Esses, Joshua A.	3.10	853.00	2,644.30
Stevens, Elliot R.	5.50	853.00	4,691.50
Volin, Megan R.	1.70	853.00	1,450.10
<b>Total Associate</b>	<b>37.50</b>		<b>\$ 31,987.50</b>
<b><u>Legal Assistant</u></b>			
Petrov, Natasha B.	2.80	291.00	814.80
<b>Total Legal Assistant</b>	<b>2.80</b>		<b>\$ 814.80</b>
<b>Professional Fees</b>	<b>111.20</b>		<b>\$ 93,280.00</b>



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Invoice Date  
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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
<b>Westlaw</b>			
11 Feb 2021	Roberts, John E.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 8 Lines Printed - 0	688.00
<b>Total Westlaw</b>			<b>688.00</b>

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**Disbursement Summary**

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<u>Disbursements and Other Charges</u>	<u>Amount</u>
Computerized Research	688.00
<b>Total Disbursements</b>	<b>\$ 688.00</b>

<b>Total Billed</b>	<b>\$ 93,968.00</b>
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**Client Name**  
**Matter Name**FOMB (33260)  
HTA TITLE III – PEAJE (0051)

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**Invoice Date**  
**Invoice Number**30 Mar 2021  
21026960**Task Summary**

<b>Task</b>	<b>Hours</b>	<b><u>Fees Incurred</u></b>
201 Tasks relating to the Board, its Members, and its Staff	0.20	170.60
205 Communications with the CW, its Instrumentalities or Representatives	0.10	85.30
206 Documents Filed on Behalf of the Board	5.30	4,520.90
207 Non-Board Court Filings	0.40	341.20
210 Analysis and Strategy	2.00	1,706.00
<b>Total Fees</b>	<b>8.00</b>	<b>\$ 6,824.00</b>

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HTA TITLE III – PEAJE (0051)

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Invoice Date  
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21026960**Description of Services Rendered**

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Tasks relating to the Board, its Members, and its Staff – 201</b>					
18 Feb 2021	Rappaport, Lary Alan	201	E-mails with O'Neill regarding status, filing of joint status report due February 19th (0.10); ; E-mail with A. Pavel, E. McKeen and P. Friedman regarding authorization to file joint status report (0.10).	0.20	170.60
<b>Tasks relating to the Board, its Members, and its Staff Sub-Total</b>				<b>0.20</b>	<b>\$170.60</b>
<b>Communications with the CW, its Instrumentalities or Representatives – 205</b>					
16 Feb 2021	Rappaport, Lary Alan	205	E-mails with P. Friedman, E. McKeen, A. Pavel regarding draft joint status report, authorization (0.10).	0.10	85.30
<b>Communications with the CW, its Instrumentalities or Representatives Sub-Total</b>				<b>0.10</b>	<b>\$85.30</b>
<b>Documents Filed on Behalf of the Board – 206</b>					
08 Feb 2021	Firestein, Michael A.	206	Review and draft multiple iterations of court ordered joint status report in Peaje (0.80).	0.80	682.40
08 Feb 2021	Rappaport, Lary Alan	206	Draft joint status report and revisions thereto (3.00); Conferences with M. Firestein regarding same (0.10); E-mails, edits from M. Firestein regarding same (0.20); E-mail with B. Rosen, T. Mungovan, M. Firestein regarding draft proposed joint status report (0.20).	3.50	2,985.50
12 Feb 2021	Firestein, Michael A.	206	Review DOJ revisions to status report (0.10).	0.10	85.30
12 Feb 2021	Firestein, Michael A.	206	Review proposed joint status report and correspondence from L. Rappaport and B. Rosen (0.20).	0.20	170.60
12 Feb 2021	Mungovan, Timothy W.	206	E-mails with L. Rappaport, B. Rosen and M. Firestein regarding status report (0.10).	0.10	85.30
15 Feb 2021	Firestein, Michael A.	206	Review Peaje revisions to joint status report and draft e-mail to L. Rappaport on same (0.20); Review new proposed revisions by other parties to status report (0.10).	0.30	255.90
19 Feb 2021	Rappaport, Lary Alan	206	Finalize joint status report for filing (0.20); E-mail with C. Garcia-Benitez regarding filing (0.10).	0.30	255.90

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Documents Filed on Behalf of the Board Sub-Total</b>				<b>5.30</b>	<b>\$4,520.90</b>
<b>Non-Board Court Filings – 207</b>					
19 Feb 2021	Firestein, Michael A.	207	Review joint status report and related L. Rappaport and O'Neill correspondence (0.20); Review court order on new status report (0.10).	0.30	255.90
19 Feb 2021	Mungovan, Timothy W.	207	E-mails with L. Rappaport regarding status report and order entered by Judge Dein (0.10).	0.10	85.30
<b>Non-Board Court Filings Sub-Total</b>				<b>0.40</b>	<b>\$341.20</b>
<b>Analysis and Strategy – 210</b>					
08 Feb 2021	Firestein, Michael A.	210	Telephone conference with L. Rappaport on strategy for status report (0.10); Draft e-mail to L. Rappaport on status report strategy (0.10).	0.20	170.60
08 Feb 2021	Mungovan, Timothy W.	210	E-mails with L. Rappaport regarding draft joint status report (0.20).	0.20	170.60
10 Feb 2021	Firestein, Michael A.	210	Review and draft correspondence to L. Rappaport on joint report strategy (0.20).	0.20	170.60
12 Feb 2021	Rappaport, Lary Alan	210	E-mails with B. Rosen regarding draft status report (0.10); E-mail with counsel regarding draft status report, review and circulate draft status report (0.20); Review W. Burgos e-mail, government edits, revisions to draft joint status report (0.10); Research, make revisions to joint status report and circulate to counsel (0.60).	1.00	853.00
15 Feb 2021	Rappaport, Lary Alan	210	E-mails with Y. Goor, R. Castellanos, M. Firestein regarding Peaje edits to joint statement (0.10); Conference with M. Firestein regarding same (0.10); Revisions to draft joint statement, e-mail with counsel (0.20).	0.40	341.20
<b>Analysis and Strategy Sub-Total</b>				<b>2.00</b>	<b>\$1,706.00</b>

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Invoice Date  
Invoice Number30 Mar 2021  
21026960**Timekeeper Summary**

<b><u>Timekeeper</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Fees Amount</u></b>
<b><u>Partner</u></b>			
Firestein, Michael A.	2.10	853.00	1,791.30
Mungovan, Timothy W.	0.40	853.00	341.20
Rappaport, Lary Alan	5.50	853.00	4,691.50
<b>Total Partner</b>	<b>8.00</b>		<b>\$ 6,824.00</b>
<b>Professional Fees</b>	<b>8.00</b>		<b>\$ 6,824.00</b>
<b>Total Billed</b>			<b>\$ 6,824.00</b>

**Client Name**  
**Matter Name**FOMB (33260)  
HTA TITLE III – MISCELLANEOUS (0053)

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**Invoice Date**  
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21026983**Task Summary**

<b>Task</b>	<b>Hours</b>	<b><u>Fees Incurred</u></b>
212 General Administration	6.80	1,978.80
219 Appeal	195.70	166,932.10
<b>Total Fees</b>	<b>202.50</b>	<b>\$ 168,910.90</b>

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Description of Services Rendered					
<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>General Administration – 212</b>					
01 Feb 2021	Henderson, Laurie A.	212	Metropistas: Electronic filing with the First Circuit Court of Appeals of oral argument designation form for E. Barak in appeal no. 20-1657.	0.30	87.30
12 Feb 2021	Monforte, Angelo	212	Metropistas: Review appellant's reply brief and compile authorities cited in same per E. Barak [1.80]; Revise electronic binder indices of appeal briefs and authorities [0.90].	2.70	785.70
16 Feb 2021	Monforte, Angelo	212	Metropistas: Compile documents related to Metropistas appeal (0.80); Coordinate assembly of same for E. Barak (0.40).	1.20	349.20
17 Feb 2021	Monforte, Angelo	212	Metropistas: Review appellants' opening brief and compile authorities cited in same.	1.90	552.90
26 Feb 2021	Monforte, Angelo	212	Metropistas: Review and distribute omnibus hearing transcript regarding underlying decision under review per E. Barak.	0.70	203.70
<b>General Administration Sub-Total</b>				<b>6.80</b>	<b>\$1,978.80</b>
<b>Appeal – 219</b>					
01 Feb 2021	Snell, Dietrich L.	219	Metropistas: Review current filing for oral argument.	0.10	85.30
03 Feb 2021	Snell, Dietrich L.	219	Metropistas: Review current filing regarding oral argument.	0.10	85.30
07 Feb 2021	Barak, Ehud	219	Metropistas: Prepare for Metropistas First Circuit argument.	2.30	1,961.90
08 Feb 2021	Stevens, Elliot R.	219	Metropistas: Review Metropistas issues (0.20).	0.20	170.60
09 Feb 2021	Barak, Ehud	219	Metropistas: Review briefs regarding Metropistas appeal (3.20); Discuss with E. Stevens (0.40).	3.60	3,070.80
09 Feb 2021	Stevens, Elliot R.	219	Metropistas: Review Metropistas appellee brief (0.20).	0.20	170.60
09 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appellate preparation (0.40).	0.40	341.20



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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10 Feb 2021	Barak, Ehud	219	Metropistas: Review materials for the Metropistas oral argument.	4.20	3,582.60
10 Feb 2021	Stevens, Elliot R.	219	Metropistas: E-mail with E. Barak relating to Metropistas appellate issues (0.10).	0.10	85.30
10 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal (0.10).	0.10	85.30
11 Feb 2021	Barak, Ehud	219	Metropistas: Prepare for Metropistas oral argument appeal (2.20); Call with E. Stevens regarding same (0.40).	2.60	2,217.80
11 Feb 2021	Stevens, Elliot R.	219	Metropistas: Research relating to Metropistas appeal (1.80); Review Ambac brief (0.80); E-mails with E. Barak relating to same (0.40); Research relating to issues relating to Metropistas appeal (0.90); E-mails with E. Barak relating to same (0.20).	4.10	3,497.30
11 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal issues (0.40).	0.40	341.20
12 Feb 2021	Barak, Ehud	219	Metropistas: Review and revise the rebuttal table and materials for the appeal (1.70); Call with E. Stevens regarding same (0.50).	2.20	1,876.60
12 Feb 2021	Firestein, Michael A.	219	Metropistas: Review reply brief in Metropistas (0.60); Review new disclosure statement by Ambac (0.10).	0.70	597.10
12 Feb 2021	Firestein, Michael A.	219	Metropistas: Research arguments issues for appeal oral argument (0.30).	0.30	255.90
12 Feb 2021	Firestein, Michael A.	219	Metropistas: Review S. Rainwater memorandum on strategy and draft same (0.20); Review memorandum by E. Stevens on argument strategy (0.10).	0.30	255.90
12 Feb 2021	Levitan, Jeffrey W.	219	Metropistas: Review Ambac reply brief regarding Metropistas.	1.20	1,023.60
12 Feb 2021	Rappaport, Lary Alan	219	Metropistas: Review Ambac reply brief in Metropistas appeal (0.30); E-mails M. Firestein regarding same (0.10); Conference with M. Firestein regarding same (0.10).	0.50	426.50
12 Feb 2021	Roberts, John E.	219	Metropistas: Review and analyze reply brief.	0.80	682.40

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HTA TITLE III – MISCELLANEOUS (0053)

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Invoice Date  
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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12 Feb 2021	Snell, Dietrich L.	219	Metropistas: Review Ambac's reply brief in Metropistas Appeal (0.70); Correspond with J. Alonzo, M. Firestein, E. Stevens, S. Rainwater e-mails about Ambac's reply brief (0.40).	1.10	938.30
12 Feb 2021	Stevens, Elliot R.	219	Metropistas: Review e-mails with E. Barak (0.20); E-mails with E. Barak relating to same (0.40); Research relating to Metropistas appeal legal issues (1.70); E-mail relating to same with E. Barak (0.90); Research relating to same (0.70); E-mails with M. Firestein, others, relating to Metropistas reply brief (0.20); Review reply brief (0.40).	4.50	3,838.50
12 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal (0.50).	0.50	426.50
13 Feb 2021	Barak, Ehud	219	Metropistas: Prepare for Metropistas oral argument.	5.20	4,435.60
14 Feb 2021	Firestein, Michael A.	219	Metropistas: Research oral argument issues (0.40).	0.40	341.20
14 Feb 2021	Rappaport, Lary Alan	219	Metropistas: Conference with M. Firestein regarding Metropistas reply brief (0.20).	0.20	170.60
14 Feb 2021	Snell, Dietrich L.	219	Metropistas: E-mails from E. Stevens, E. Barak, M. Harris about standard of review (0.30).	0.30	255.90
14 Feb 2021	Stevens, Elliot R.	219	Metropistas: E-mails with E. Barak relating to Metropistas appeal (0.40); E-mails with same, D. Snell, others, relating to same (0.40).	0.80	682.40
15 Feb 2021	Barak, Ehud	219	Metropistas: Call with E. Stevens regarding Metropistas appeal (1.20); Review and revise the rebuttal table and materials for oral argument (6.30); Call with P. Possinger regarding same (0.30); Call with E. Stevens regarding same (0.10).	7.90	6,738.70
15 Feb 2021	Harris, Mark D.	219	Metropistas: Moot court preparation including standard review research.	1.40	1,194.20
15 Feb 2021	Mungovan, Timothy W.	219	Metropistas: E-mails with M. Harris regarding Ambac/Metropistas appeal (0.30).	0.30	255.90
15 Feb 2021	Possinger, Paul V.	219	Metropistas: Discuss Metropistas appeal with E. Barak (0.30).	0.30	255.90

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
15 Feb 2021	Snell, Dietrich L.	219	Metropistas: Review cases on standard of review regarding Metropistas Appeal (1.10); E-mails with E. Stevens, E. Barak, M. Harris about standard of review argument (0.40).	1.50	1,279.50
15 Feb 2021	Stevens, Elliot R.	219	Metropistas: Research relating to Metropistas appeal (0.40); E-mails with D. Snell, E. Barak and team relating to same (0.40); Review Metropistas reply brief (0.10).	0.90	767.70
15 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal (0.10); E-mails with same relating to same (0.10).	0.20	170.60
15 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal arguments (1.20).	1.20	1,023.60
16 Feb 2021	Barak, Ehud	219	Metropistas: Call with E. Stevens regarding oral argument (0.80); Prepare for Metropistas oral argument (6.70); Discuss same with M. Firestein (0.40); Discuss same with E. Stevens (0.20).	8.10	6,909.30
16 Feb 2021	Firestein, Michael A.	219	Metropistas: Telephone conference with E. Barak on strategy for oral argument (0.40).	0.40	341.20
16 Feb 2021	Stevens, Elliot R.	219	Metropistas: E-mails with E. Barak relating to Metropistas appeal (0.10).	0.10	85.30
16 Feb 2021	Stevens, Elliot R.	219	Metropistas: E-mail with O'Neill relating to research relating to Puerto Rico fraudulent avoidance remedies (0.30); Review Ambac reply brief (0.90); Draft rebuttal table relating to same (1.30).	2.50	2,132.50
16 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal (0.80).	0.80	682.40
16 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal (0.20).	0.20	170.60
17 Feb 2021	Barak, Ehud	219	Metropistas: Calls with E. Stevens regarding Metropistas oral argument (0.60); Review and revise the rebuttal table and materials for the oral argument (6.10); Call with M. Firestein regarding same (0.20).	6.90	5,885.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
17 Feb 2021	Firestein, Michael A.	219	Metropistas: Telephone conference with E. Barak on oral argument strategy (0.20); Research argument strategy for issues raised by E. Barak (0.30).	0.50	426.50
17 Feb 2021	Levitan, Jeffrey W.	219	Metropistas: Review opposition brief for argument preparation (0.90); Analyze reply brief, prepare list of possible argument questions (1.70).	2.60	2,217.80
17 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak regarding Metropistas appeal issues (0.60).	0.60	511.80
17 Feb 2021	Stevens, Elliot R.	219	Metropistas: E-mails with E. Barak regarding Metropistas appellate issues (0.30); E-mails with E. Barak, M. Triggs, regarding same (0.20); Draft rebuttal table to Ambac reply brief (1.60).	2.10	1,791.30
18 Feb 2021	Barak, Ehud	219	Metropistas: Prepare for oral argument in Metropistas appeal (7.10); Correspond with Metropistas lawyers (0.20); Discuss related issues with E. Stevens (0.40).	7.70	6,568.10
18 Feb 2021	Firestein, Michael A.	219	Metropistas: Prepare for call with Gibson Dunn on Metropistas (0.20); Draft correspondence to E. Barak on argument strategy and review same from E. Barak and Gibson Dunn (0.20).	0.40	341.20
18 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas actions (0.40).	0.40	341.20
18 Feb 2021	Stevens, Elliot R.	219	Metropistas: Research relating to Metropistas appeal (2.20); E-mails with E. Barak relating to Metropistas appeal (0.60); E-mails with O'Neill relating to same (0.10); Draft rebuttal table for Metropistas appeal (3.30); E-mail same to S. Rainwater (0.10).	6.30	5,373.90
19 Feb 2021	Barak, Ehud	219	Metropistas: Review and revise the rebuttal table and materials for the appeal (6.30).	6.30	5,373.90
19 Feb 2021	Stevens, Elliot R.	219	Metropistas: Draft edits to Metropistas appellate rebuttal table (2.10); E-mails with E. Barak relating to appellate issues (0.50); E-mails with S. Rainwater relating to same (0.20).	2.80	2,388.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
20 Feb 2021	Mungovan, Timothy W.	219	Metropistas: E-mails with E. Stevens regarding preparing for oral argument on appeal in Metropistas on March 9 (0.20).	0.20	170.60
20 Feb 2021	Mungovan, Timothy W.	219	Metropistas: E-mails with E. Barak regarding preparing for oral argument on appeal in Metropistas on March 9 (0.20).	0.20	170.60
20 Feb 2021	Mungovan, Timothy W.	219	Metropistas: Review briefs in connection with preparing for oral argument on appeal in Metropistas on March 9 (0.30).	0.30	255.90
20 Feb 2021	Stevens, Elliot R.	219	Metropistas: E-mails with E. Barak, T. Mungovan, others, relating to Metropistas appeal (0.20).	0.20	170.60
21 Feb 2021	Rainwater, Shiloh A.	219	Metropistas: Revise argument table for Metropistas oral argument.	4.40	3,753.20
21 Feb 2021	Stevens, Elliot R.	219	Metropistas: E-mails with E. Barak relating to Metropistas appeal (0.10).	0.10	85.30
22 Feb 2021	Barak, Ehud	219	Metropistas: Calls with E. Stevens regarding oral argument (0.40); Prepare for oral argument (5.70); Call with Metropistas counsel regarding same (1.10); Follow-up with M. Firestein (0.40); Call with E. Stevens regarding same (0.60); Call with J. Roberts regarding same (0.10).	8.30	7,079.90
22 Feb 2021	Firestein, Michael A.	219	Metropistas: Prepare for Metropistas appeal argument strategy call with Gibson Dunn (0.20); Call with Gibson Dunn and Proskauer on oral argument strategy (1.10); Telephone conference with E. Barak on oral argument strategy (0.40).	1.70	1,450.10
22 Feb 2021	Levitan, Jeffrey W.	219	Metropistas: Review notes and reply brief to prepare for call (0.60); Participate in call with Metropistas counsel to prepare for argument (1.10); Teleconference E. Barak regarding follow-up from call (0.20).	1.90	1,620.70
22 Feb 2021	Roberts, John E.	219	Metropistas: Calls with E. Barak concerning upcoming oral argument.	0.10	85.30
22 Feb 2021	Snell, Dietrich L.	219	Metropistas: Review current docket entry.	0.10	85.30

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
22 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal (0.20).	0.20	170.60
22 Feb 2021	Stevens, Elliot R.	219	Metropistas: Conference call with E. Barak, Metropistas' counsel relating to Metropistas appeal (1.10).	1.10	938.30
22 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal (0.20).	0.20	170.60
22 Feb 2021	Stevens, Elliot R.	219	Metropistas: E-mails with S. Rainwater relating to Metropistas appeal (0.20); Review edits to HTA rebuttal table (0.30); E-mails with E. Barak relating to Metropistas appeal (0.70); E-mails with same relating to legal research relating to same (0.60).	1.80	1,535.40
22 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal (0.60).	0.60	511.80
23 Feb 2021	Barak, Ehud	219	Metropistas: Prepare for Metropistas oral argument (6.50); Call with M. Firestein regarding same (0.30).	6.80	5,800.40
23 Feb 2021	Firestein, Michael A.	219	Metropistas: Telephone conference with E. Barak on strategy for oral argument on Metropistas (0.30).	0.30	255.90
23 Feb 2021	Roberts, John E.	219	Metropistas: Review appellate and District Court record in preparation for moot argument.	2.60	2,217.80
23 Feb 2021	Stevens, Elliot R.	219	Metropistas: Research relating to Metropistas appeal (1.10); Organize issues relating to technical set up for Metropistas hearing (0.80); E-mails with E. Barak relating to same, other issues (0.70).	2.60	2,217.80
24 Feb 2021	Barak, Ehud	219	Metropistas: Call with E. Stevens regarding hearing (0.10); Call with J. Roberts regarding same (0.10); Call with court clerk regarding oral argument (1.10); Prepare for oral argument (4.50); Participate in moot court (2.00); Call with E. Stevens regarding same (0.70).	8.50	7,250.50
24 Feb 2021	Firestein, Michael A.	219	Metropistas: Prepare for moot court with E. Barak (0.30).	0.30	255.90
24 Feb 2021	Firestein, Michael A.	219	Metropistas: Attend moot court for oral argument with E. Barak (2.00).	2.00	1,706.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
24 Feb 2021	Levitan, Jeffrey W.	219	Metropistas: Prepare for moot court (0.40); Teleconference E. Barak and team to prepare for Metropistas argument (2.00).	2.40	2,047.20
24 Feb 2021	Roberts, John E.	219	Metropistas: Participate in moot argument (2.00); Prepare for moot argument (3.20); Call with E. Barak to discuss upcoming oral argument (0.10).	5.30	4,520.90
24 Feb 2021	Stevens, Elliot R.	219	Metropistas: Conference call with First Circuit relating to First Circuit argument conferencing test (1.10); Follow-up call with E. Barak relating to same (0.10).	1.20	1,023.60
24 Feb 2021	Stevens, Elliot R.	219	Metropistas: Conference call with E. Barak, M. Firestein, J. Roberts, and J. Levitan relating to Metropistas appeal (2.00); Call with E. Barak relating to Metropistas appeal (0.10).	2.10	1,791.30
24 Feb 2021	Stevens, Elliot R.	219	Metropistas: E-mails with E. Barak relating to Metropistas appeal (0.40); Research relating to same (1.20); E-mails with same relating to same (0.40).	2.00	1,706.00
24 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal (0.70).	0.70	597.10
25 Feb 2021	Barak, Ehud	219	Metropistas: Prepare for Metropistas oral argument (5.60); Discuss same with E. Stevens (1.00); Additional call with E. Stevens regarding same (0.80).	7.40	6,312.20
25 Feb 2021	Stevens, Elliot R.	219	Metropistas: Draft edits to E. Barak preliminary statement for Metropistas argument (0.60) E-mails with same, others, relating to same (0.40).	1.00	853.00
25 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas (0.80).	0.80	682.40
25 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal (1.00).	1.00	853.00
26 Feb 2021	Barak, Ehud	219	Metropistas: Participate in moot court for Metropistas appeal (1.50); Follow-up with E. Stevens regarding same (0.40); Call with J. Levitan regarding same (0.10); Prepare for oral argument (4.60).	6.60	5,629.80

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
26 Feb 2021	Firestein, Michael A.	219	Metropistas: Prepare for moot court No. 2 with E. Barak (0.20).	0.20	170.60
26 Feb 2021	Firestein, Michael A.	219	Metropistas: Attend moot court practice with E. Barak, J. Roberts, and E. Stevens on Metropistas (1.50).	1.50	1,279.50
26 Feb 2021	Levitan, Jeffrey W.	219	Metropistas: Participate in moot court with E. Barak and team (1.50); Teleconference E. Barak regarding follow-up (0.10).	1.60	1,364.80
26 Feb 2021	Roberts, John E.	219	Metropistas: Attend moot argument (1.50); Preparation for moot (0.50).	2.00	1,706.00
26 Feb 2021	Stevens, Elliot R.	219	Metropistas: E-mails with E. Barak relating to Metropistas appeal issues (0.70).	0.70	597.10
26 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal (0.40).	0.40	341.20
26 Feb 2021	Stevens, Elliot R.	219	Metropistas: Moot call with E. Barak, M. Firestein, J. Roberts, and J. Levitan, relating to Metropistas appeal (1.50).	1.50	1,279.50
27 Feb 2021	Barak, Ehud	219	Metropistas: Prepare for oral argument in the Metropistas appeal.	3.20	2,729.60
27 Feb 2021	Roberts, John E.	219	Metropistas: Revise opening statement for oral argument per request of E. Barak.	1.00	853.00
27 Feb 2021	Stevens, Elliot R.	219	Metropistas: E-mails with E. Barak relating to Metropistas appeal (0.10).	0.10	85.30
28 Feb 2021	Barak, Ehud	219	Metropistas: Prepare for oral argument regarding Metropistas (5.30); Call with E. Stevens regarding same (1.50).	6.80	5,800.40
28 Feb 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal (1.50).	1.50	1,279.50
28 Feb 2021	Stevens, Elliot R.	219	Metropistas: E-mails with E. Barak relating to Metropistas appeal (0.40).	0.40	341.20
<b>Appeal Sub-Total</b>				<b>195.70</b>	<b>\$166,932.10</b>



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**Timekeeper Summary**

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<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<b><u>Partner</u></b>			
Barak, Ehud	104.60	853.00	89,223.80
Firestein, Michael A.	9.00	853.00	7,677.00
Harris, Mark D.	1.40	853.00	1,194.20
Levitan, Jeffrey W.	9.70	853.00	8,274.10
Mungovan, Timothy W.	1.00	853.00	853.00
Possinger, Paul V.	0.30	853.00	255.90
Rappaport, Lary Alan	0.70	853.00	597.10
Roberts, John E.	11.80	853.00	10,065.40
Snell, Dietrich L.	3.20	853.00	2,729.60
<b>Total Partner</b>	<b>141.70</b>		<b>\$ 120,870.10</b>
<b><u>Associate</u></b>			
Rainwater, Shiloh A.	4.40	853.00	3,753.20
Stevens, Elliot R.	49.60	853.00	42,308.80
<b>Total Associate</b>	<b>54.00</b>		<b>\$ 46,062.00</b>
<b><u>Legal Assistant</u></b>			
Monforte, Angelo	6.50	291.00	1,891.50
<b>Total Legal Assistant</b>	<b>6.50</b>		<b>\$ 1,891.50</b>
<b><u>Litigation Support</u></b>			
Henderson, Laurie A.	0.30	291.00	87.30
<b>Total Litigation Support</b>	<b>0.30</b>		<b>\$ 87.30</b>
<b>Professional Fees</b>	<b>202.50</b>		<b>\$ 168,910.90</b>

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## Description of Disbursements

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
<b>Reproduction Color</b>			
16 Feb 2021	Monforte, Angelo	Reproduction Color	42.60
16 Feb 2021	Monforte, Angelo	Reproduction Color	32.70
16 Feb 2021	Monforte, Angelo	Reproduction Color	11.40
16 Feb 2021	Monforte, Angelo	Reproduction Color	1.50
16 Feb 2021	Monforte, Angelo	Reproduction Color	1.50
16 Feb 2021	Monforte, Angelo	Reproduction Color	2.10
16 Feb 2021	Monforte, Angelo	Reproduction Color	1.20
16 Feb 2021	Monforte, Angelo	Reproduction Color	11.10
16 Feb 2021	Monforte, Angelo	Reproduction Color	0.60
16 Feb 2021	Monforte, Angelo	Reproduction Color	1.20
16 Feb 2021	Monforte, Angelo	Reproduction Color	7.80
16 Feb 2021	Monforte, Angelo	Reproduction Color	6.00
16 Feb 2021	Monforte, Angelo	Reproduction Color	0.90
16 Feb 2021	Monforte, Angelo	Reproduction Color	9.00
16 Feb 2021	Monforte, Angelo	Reproduction Color	2.70
16 Feb 2021	Monforte, Angelo	Reproduction Color	41.10
16 Feb 2021	Monforte, Angelo	Reproduction Color	1.80
16 Feb 2021	Monforte, Angelo	Reproduction Color	1.20
16 Feb 2021	Monforte, Angelo	Reproduction Color	6.90
16 Feb 2021	Monforte, Angelo	Reproduction Color	0.90
16 Feb 2021	Monforte, Angelo	Reproduction Color	1.50
16 Feb 2021	Monforte, Angelo	Reproduction Color	4.20
16 Feb 2021	Monforte, Angelo	Reproduction Color	1.50
16 Feb 2021	Monforte, Angelo	Reproduction Color	1.20
16 Feb 2021	Monforte, Angelo	Reproduction Color	1.20
16 Feb 2021	Monforte, Angelo	Reproduction Color	0.90
16 Feb 2021	Monforte, Angelo	Reproduction Color	2.10
16 Feb 2021	Monforte, Angelo	Reproduction Color	1.20
16 Feb 2021	Monforte, Angelo	Reproduction Color	0.90
16 Feb 2021	Monforte, Angelo	Reproduction Color	2.10
16 Feb 2021	Monforte, Angelo	Reproduction Color	0.90
16 Feb 2021	Monforte, Angelo	Reproduction Color	0.90
16 Feb 2021	Monforte, Angelo	Reproduction Color	2.40
16 Feb 2021	Monforte, Angelo	Reproduction Color	1.80

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
13 Feb 2021	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	99.00
16 Feb 2021	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	99.00
18 Feb 2021	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	198.00
18 Feb 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	1,188.00
19 Feb 2021	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	99.00
19 Feb 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	495.00
19 Feb 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	159.00
<b>Total Lexis</b>			<b>4,582.00</b>
<b>Westlaw</b>			
27 Jan 2021	Monforte, Angelo	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 14 Lines Printed - 0	172.00
17 Feb 2021	Monforte, Angelo	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 27 Lines Printed - 0	172.00
<b>Total Westlaw</b>			<b>344.00</b>
<b>Messenger/Delivery</b>			
16 Feb 2021	Bienenstock, Martin J.	Vendor: Federal Express Invoice#: 728244455 Date: 2/19/2021 - - Ehud Barak 43 SHERBROOK RD NEWTON MA, Tracking #: 783782365570, Shipped on 021621, Invoice #: 728244455	37.42
<b>Total Messenger/Delivery</b>			<b>37.42</b>

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21026983**Disbursement Summary**

<b><u>Disbursements and Other Charges</u></b>	<b><u>Amount</u></b>
Computerized Research	4,926.00
Copying & Printing	272.60
Delivery Services	37.42
<b>Total Disbursements</b>	<b>\$ 5,236.02</b>

**Total Billed****\$ 174,146.92**

**Client Name**  
**Matter Name**FOMB (33260)  
HTA - ASSURED MOTION TO LIFT STAY (0082)

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**Invoice Date**  
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21027049**Task Summary**

<b>Task</b>	<b>Hours</b>	<b><u>Fees Incurred</u></b>
210 Analysis and Strategy	0.50	426.50
212 General Administration	4.50	1,309.50
219 Appeal	116.70	99,545.10
<b>Total Fees</b>	<b>121.70</b>	<b>\$ 101,281.10</b>

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Description of Services Rendered					
<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Analysis and Strategy – 210</b>					
03 Feb 2021	Firestein, Michael A.	210	Review and draft multiple e-mails on claims against HTA (0.50).	0.50	426.50
<b>Analysis and Strategy Sub-Total</b>				<b>0.50</b>	<b>\$426.50</b>
<b>General Administration – 212</b>					
04 Feb 2021	Monforte, Angelo	212	Review audio of February 4 First Circuit oral argument.	0.80	232.80
05 Feb 2021	Monforte, Angelo	212	Review and download mp3 audio recording of February 4 oral argument from First Circuit website per T. Mungovan (0.30); Coordinate expedited certified transcript request of same from court reporting agency (0.20); Review designations of attorneys presenting oral argument and provide list of same to court reporting agency (0.30).	0.80	232.80
10 Feb 2021	Monforte, Angelo	212	Review and distribute TSG court reporting invoice regarding oral argument transcription.	0.20	58.20
18 Feb 2021	Monforte, Angelo	212	Assured Review Ambac joinder to appellants' opening brief regarding Assured (0.70); Compile authorities cited in same (0.60).	1.30	378.30
22 Feb 2021	Monforte, Angelo	212	Assured: Review motion for extension of time to file answering brief, add signature blocks, revise formatting, and prepare same for filing with First Circuit per J. Roberts.	1.40	407.40
<b>General Administration Sub-Total</b>				<b>4.50</b>	<b>\$1,309.50</b>
<b>Appeal – 219</b>					
01 Feb 2021	Mervis, Michael T.	219	Prepare for oral argument (10.00); Telephone conference with A. Deming regarding same (0.60).	10.60	9,041.80
01 Feb 2021	Rappaport, Lary Alan	219	E-mails with M. Mervis, S. Weise regarding preparation for oral argument in appeal from denial of HTA lift stay motion, potential issues, panel questions and analysis (0.30).	0.30	255.90
01 Feb 2021	Roberts, John E.	219	Prepare for moot argument.	3.90	3,326.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01 Feb 2021	Weise, Steven O.	219	Review issues regarding appropriations, property, net revenues for oral argument.	4.40	3,753.20
01 Feb 2021	Deming, Adam L.	219	Call with M. Mervis to discuss bond resolutions in preparation for oral argument (0.60); Preparation for same (0.40); Locate secondary sources for M. Mervis (0.20).	1.20	1,023.60
01 Feb 2021	Stevens, Elliot R.	219	E-mails with M. Mervis relating to appellate issues (0.60); Draft edits to cheat sheets relating to same (1.40); Draft appropriations cheat sheet (1.20); E-mails with M. Mervis, others, relating to appellate issues (0.20).	3.40	2,900.20
02 Feb 2021	Barak, Ehud	219	Call and e-mails with E. Stevens regarding moot court (0.20); Call with L. Rappaport regarding same (0.10); Prepare for moot court and prepare list of questions and answers (3.30); Participate in moot court (3.00); Follow-up call with E. Stevens (0.10); Conduct research regarding statutory lien and trust (4.00).	10.70	9,127.10
02 Feb 2021	Firestein, Michael A.	219	Attend moot court session on HTA lift stay (1.50).	1.50	1,279.50
02 Feb 2021	Firestein, Michael A.	219	Review multiple e-mails to and from M. Mervis, E. Stevens, J. Levitan, and S. Weise on issues regarding "made available" and special deposits (0.30); Prepare for moot court participation (0.30); Various telephone conferences with E. Barak on post-moot court strategy issues (0.30).	0.90	767.70
02 Feb 2021	Levitan, Jeffrey W.	219	E-mails M. Mervis regarding argument (0.30); Review reply brief, rebuttal chart, notes to prepare for moot court (1.60).	1.90	1,620.70
02 Feb 2021	Mervis, Michael T.	219	Continue preparation for First Circuit argument (7.40); Moot court session in preparation for First Circuit argument (3.00).	10.40	8,871.20



Client Name  
Matter NameFOMB (33260)  
HTA - ASSURED MOTION TO LIFT STAY (0082)

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Invoice Date  
Invoice Number30 Mar 2021  
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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02 Feb 2021	Rappaport, Lary Alan	219	E-mails M. Mervis, S. Weise, E. Stevens, J. Levitan regarding preparation for oral argument in appeal from denial of HTA lift stay motion (0.20); Participate in WebEx with M. Bienenstock, M. Mervis, S. Weise, E. Barak, J. Levitan, M. Firestein, M. Triggs, J. Roberts, E. Stevens, D. Munkittrick, P. Friedman, E. McKeen, M. Dreeben, A. Pavel in preparation for oral argument in appeal from denial of HTA lift stay motion (1.50).	1.70	1,450.10
02 Feb 2021	Roberts, John E.	219	Attend moot argument (3.00); Prepare for moot argument (1.20).	4.20	3,582.60
02 Feb 2021	Triggs, Matthew	219	Review and analysis of memorandum regarding analysis regarding unsecured claims.	0.80	682.40
02 Feb 2021	Weise, Steven O.	219	Participate in moot court regarding preparation for oral argument.	1.50	1,279.50
02 Feb 2021	Weise, Steven O.	219	Review materials for oral argument.	3.40	2,900.20
02 Feb 2021	Deming, Adam L.	219	E-mails with E. Stevens and M. Mervis regarding argument preparation and moot court session.	0.20	170.60
02 Feb 2021	Deming, Adam L.	219	Attend moot court session for upcoming oral argument with Proskauer team and counsel for AAFAF.	3.00	2,559.00
02 Feb 2021	Stevens, Elliot R.	219	Call with M. Mervis, M. Bienenstock, O'Melveny, others relating to moot appellate preparation (3.00).	3.00	2,559.00
02 Feb 2021	Stevens, Elliot R.	219	E-mails with M. Mervis relating to appellate issues (0.40); E-mails with A. Deming relating to same (0.40); E-mails relating to appropriation issues with M. Mervis, others (0.50); E-mails with M. Mervis relating to appellants' case law (0.60).	1.90	1,620.70
02 Feb 2021	Stevens, Elliot R.	219	Call with E. Barak relating to HTA appeal (0.10).	0.10	85.30
03 Feb 2021	Firestein, Michael A.	219	Telephone conference with M. Mervis on strategy for lift stay argument (0.30).	0.30	255.90
03 Feb 2021	Firestein, Michael A.	219	Review reply documents for M. Mervis on lift stay argument (0.20).	0.20	170.60

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HTA - ASSURED MOTION TO LIFT STAY (0082)

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Invoice Date  
Invoice Number30 Mar 2021  
21027049

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03 Feb 2021	Mervis, Michael T.	219	Prepare for First Circuit oral argument (9.90); Telephone conference with M. Bienenstock regarding same (0.90).	10.80	9,212.40
03 Feb 2021	Weise, Steven O.	219	Review materials for oral argument.	1.80	1,535.40
03 Feb 2021	Deming, Adam L.	219	Address questions from M. Mervis regarding resolutions in connection with appeal argument.	1.50	1,279.50
03 Feb 2021	Stevens, Elliot R.	219	E-mails with M. Mervis, S. Weise, relating to issues relating to appellate hearing (0.60); Draft table summary of appellants' case law (2.90); E-mail same to M. Mervis (0.10); Draft edits to appropriations cheat sheet (0.60); E-mails with M. Mervis, E. Barak relating to same (0.20); E-mails with M. Mervis, others, relating to appellate issues (0.50).	4.90	4,179.70
04 Feb 2021	Bienenstock, Martin J.	219	Made final changes to oral argument outline (1.40); Checked into First Circuit website and argued appeal brought by monolines regarding stay relief orders, and report to N. Jaresko (4.30).	5.70	4,862.10
04 Feb 2021	Firestein, Michael A.	219	Telephone conference with L. Rappaport on post-argument strategy issues (0.20); Various telephone conferences with E. Barak on post argument strategy and impact on summary judgment (0.40); Telephone conference with T. Mungovan on argument results and strategy (0.40); Telephone conference with M. Triggs on results of argument and go-forward issues (0.10).	1.10	938.30
04 Feb 2021	Firestein, Michael A.	219	Attend oral argument in First Circuit on HTA lift stay for impact on, among other things, revenue bond summary judgment issues (1.30).	1.30	1,108.90
04 Feb 2021	Harris, Mark D.	219	Telephone conference with J. Roberts regarding oral argument in lift stay appeals.	0.20	170.60
04 Feb 2021	Mervis, Michael T.	219	First Circuit oral argument (3.30); Continue preparation for same (0.80); Confer with T. Mungovan regarding same (0.20).	4.30	3,667.90
04 Feb 2021	Mungovan, Timothy W.	219	Call with M. Firestein regarding argument at First Circuit (0.40).	0.40	341.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04 Feb 2021	Mungovan, Timothy W.	219	E-mails with J. El Koury and M. Rieker regarding argument in First Circuit earlier in day (0.20).	0.20	170.60
04 Feb 2021	Mungovan, Timothy W.	219	Call with M. Mervis regarding argument at First Circuit (0.20).	0.20	170.60
04 Feb 2021	Mungovan, Timothy W.	219	E-mails with L. Silvestro and S. Schaefer regarding obtaining transcript of arguments in First Circuit in light of negotiations with bondholders concerning discovery (0.20).	0.20	170.60
04 Feb 2021	Mungovan, Timothy W.	219	E-mails with M. Firestein and L. Rappaport regarding negotiations with bondholders concerning discovery in light of Ambac's arguments at First Circuit earlier in day (0.40).	0.40	341.20
04 Feb 2021	Rappaport, Lary Alan	219	Listen to oral argument in appeals from denial of HTA and PRIFA stay relief motions (1.30); Post-oral argument conferences with M. Firestein regarding analysis (0.20); E-mails with M. Bienenstock, M. Firestein regarding oral argument analysis (0.30).	1.80	1,535.40
04 Feb 2021	Roberts, John E.	219	Attend oral argument (2.30); Call with M. Harris to discuss oral argument (0.20).	2.50	2,132.50
04 Feb 2021	Weise, Steven O.	219	Attend oral argument.	0.50	426.50
04 Feb 2021	Munkittrick, David A.	219	Oral argument on lift stay appeals (1.60).	1.60	1,364.80
04 Feb 2021	Deming, Adam L.	219	Retrieve and circulate supplemental authority documents for M. Bienenstock.	0.30	255.90
04 Feb 2021	Deming, Adam L.	219	Attend HTA and PRIFA lift stay oral arguments, noting important developments for ongoing proceedings.	1.00	853.00
04 Feb 2021	Stevens, Elliot R.	219	E-mails with E. Barak, others, in advance of hearing (0.30).	0.30	255.90
04 Feb 2021	Stevens, Elliot R.	219	Attend hearing relating to First Circuit appeal relating to HTA lift stay (0.90).	0.90	767.70
05 Feb 2021	Firestein, Michael A.	219	Listen to oral argument on HTA lift stay for potential use in new informative motion and research regarding same (0.40).	0.40	341.20
05 Feb 2021	Levitan, Jeffrey W.	219	Listen to First Circuit oral argument.	0.80	682.40
05 Feb 2021	Stevens, Elliot R.	219	Review appellate docket (0.10).	0.10	85.30

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**Invoice Date**  
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21027049

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
18 Feb 2021	Bienenstock, Martin J.	219	Review, read made authorities, searched appellate record, and revise brief regarding claims for losses in mutual fund (4.00).	4.00	3,412.00
<b>Appeal Sub-Total</b>				<b>116.70</b>	<b>\$99,545.10</b>

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## Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<b><u>Partner</u></b>			
Barak, Ehud	10.70	853.00	9,127.10
Bienenstock, Martin J.	9.70	853.00	8,274.10
Firestein, Michael A.	6.20	853.00	5,288.60
Harris, Mark D.	0.20	853.00	170.60
Levitan, Jeffrey W.	2.70	853.00	2,303.10
Mervis, Michael T.	36.10	853.00	30,793.30
Mungovan, Timothy W.	1.40	853.00	1,194.20
Rappaport, Lary Alan	3.80	853.00	3,241.40
Roberts, John E.	10.60	853.00	9,041.80
Triggs, Matthew	0.80	853.00	682.40
Weise, Steven O.	11.60	853.00	9,894.80
<b>Total Partner</b>	<b>93.80</b>		<b>\$ 80,011.40</b>
<b><u>Senior Counsel</u></b>			
Munkittrick, David A.	1.60	853.00	1,364.80
<b>Total Senior Counsel</b>	<b>1.60</b>		<b>\$ 1,364.80</b>
<b><u>Associate</u></b>			
Deming, Adam L.	7.20	853.00	6,141.60
Stevens, Elliot R.	14.60	853.00	12,453.80
<b>Total Associate</b>	<b>21.80</b>		<b>\$ 18,595.40</b>
<b><u>Legal Assistant</u></b>			
Monforte, Angelo	4.50	291.00	1,309.50
<b>Total Legal Assistant</b>	<b>4.50</b>		<b>\$ 1,309.50</b>
<b>Professional Fees</b>	<b>121.70</b>		<b>\$ 101,281.10</b>

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## Description of Disbursements

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
<b>Reproduction Color</b>			
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.60
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.60
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.60
28 Jan 2021	Monforte, Angelo	Reproduction Color	1.80
28 Jan 2021	Monforte, Angelo	Reproduction Color	1.20
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.60
28 Jan 2021	Monforte, Angelo	Reproduction Color	1.50
28 Jan 2021	Monforte, Angelo	Reproduction Color	1.20
28 Jan 2021	Monforte, Angelo	Reproduction Color	1.20
28 Jan 2021	Monforte, Angelo	Reproduction Color	32.40
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.90
28 Jan 2021	Monforte, Angelo	Reproduction Color	3.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	9.00
28 Jan 2021	Monforte, Angelo	Reproduction Color	2.40
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.60
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.60
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	6.00
28 Jan 2021	Monforte, Angelo	Reproduction Color	1.80
28 Jan 2021	Monforte, Angelo	Reproduction Color	3.60
28 Jan 2021	Monforte, Angelo	Reproduction Color	9.60
28 Jan 2021	Monforte, Angelo	Reproduction Color	1.50
28 Jan 2021	Monforte, Angelo	Reproduction Color	3.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	1.50
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.90
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	2.10
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.60
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	1.80
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.90

**Client Name**  
**Matter Name**FOMB (33260)  
HTA - ASSURED MOTION TO LIFT STAY (0082)**Exhibit Exhibit B Page 55 of 173****Invoice Date**  
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21027049

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.60
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.90
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	1.50
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.60
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.90
28 Jan 2021	Monforte, Angelo	Reproduction Color	1.20
28 Jan 2021	Monforte, Angelo	Reproduction Color	2.40
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.90
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.60
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.60
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	2.10
28 Jan 2021	Monforte, Angelo	Reproduction Color	3.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	2.10
28 Jan 2021	Monforte, Angelo	Reproduction Color	1.20
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.60
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.60
28 Jan 2021	Monforte, Angelo	Reproduction Color	7.50
28 Jan 2021	Monforte, Angelo	Reproduction Color	4.50
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
28 Jan 2021	Monforte, Angelo	Reproduction Color	1.80
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.60
28 Jan 2021	Monforte, Angelo	Reproduction Color	1.20
28 Jan 2021	Monforte, Angelo	Reproduction Color	1.20
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.90
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.90
28 Jan 2021	Monforte, Angelo	Reproduction Color	2.10
28 Jan 2021	Monforte, Angelo	Reproduction Color	1.20
28 Jan 2021	Monforte, Angelo	Reproduction Color	0.30
02 Feb 2021	Mervis, Michael T.	Reproduction Color	4.50
04 Feb 2021	Mervis, Michael T.	Reproduction Color	0.30

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
<b>Total Reproduction Color</b>			<b>144.30</b>
<b>Reproduction</b>			
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.20
28 Jan 2021	Monforte, Angelo	Reproduction	0.40
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.20
28 Jan 2021	Monforte, Angelo	Reproduction	0.20
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.20
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	2.50
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	7.50
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	4.20
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10



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Client Name  
Matter NameFOMB (33260)  
HTA - ASSURED MOTION TO LIFT STAY (0082)

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
28 Jan 2021	Monforte, Angelo	Reproduction	6.80
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
28 Jan 2021	Monforte, Angelo	Reproduction	0.10
04 Feb 2021	Mervis, Michael T.	Reproduction	2.50

**Total Reproduction****31.70****Lexis**

25 Jan 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	300.00
27 Jan 2021	Monforte, Angelo	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	297.00
01 Feb 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	99.00
01 Feb 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	99.00
02 Feb 2021	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	297.00
03 Feb 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	99.00

**Total Lexis****1,191.00****Westlaw**

24 Jan 2021	Monforte, Angelo	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 5 Lines Printed - 0	172.00
27 Jan 2021	Monforte, Angelo	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 19 Lines Printed - 0	2,638.00
28 Jan 2021	Monforte, Angelo	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 2 Lines Printed - 0	172.00
02 Feb 2021	Roberts, John E.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 7 Lines Printed - 0	860.00
03 Feb 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 2 Lines Printed - 0	292.00

**Total Westlaw****4,134.00****Transcripts & Depositions**

05 Feb 2021	Pint, Penelope	Vendor: Tsg Reporting Inc Invoice#: 2039161 Date: 2/10/2021 - Transcript - Oral Arguments 2/5/2021 - Transcript - 2/4/2021 Oral Argument 20-1930	414.00
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**Total Transcripts & Depositions****414.00**

**Client Name**  
**Matter Name**FOMB (33260)  
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**Invoice Date**  
**Invoice Number**30 Mar 2021  
21027049**Disbursement Summary**

<b><u>Disbursements and Other Charges</u></b>	<b><u>Amount</u></b>
Computerized Research	5,325.00
Copying & Printing	176.00
Transcripts	414.00
<b>Total Disbursements</b>	<b>\$ 5,915.00</b>

**Total Billed****\$ 107,196.10**

UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO

-----X  
In re: PROMESA  
Title III  
THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,  
as representative of No. 17 BK 3283-LTS  
THE COMMONWEALTH OF PUERTO RICO, *et al.*, (Jointly Administered)  
Debtors.<sup>1</sup>  
-----X

In re: PROMESA  
Title III  
THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,  
as representative of No. 17 BK 3567-LTS  
PUERTO RICO HIGHWAYS &  
TRANSPORTATION AUTHORITY,  
Debtor.  
-----X

**COVER SHEET TO FORTY-EIGHTH MONTHLY FEE APPLICATION OF  
PROSKAUER ROSE LLP AS ATTORNEYS TO THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO, AS REPRESENTATIVE OF DEBTOR,  
PUERTO RICO HIGHWAY & TRANSIT AUTHORITY (“HTA”)  
FOR THE PERIOD MARCH 1, 2021 THROUGH MARCH 31, 2021**

**ALL FEES IN THIS MONTHLY FEE STATEMENT WERE INCURRED OUTSIDE OF  
PUERTO RICO**

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Name of Applicant:	<u>Proskauer Rose LLP (“Proskauer”)</u>
Authorized to Provide Professional Services to:	Financial Oversight and Management Board, as Representative for the Debtor Pursuant to <u>PROMESA Section 315(b)</u>
Period for which compensation and reimbursement for fees and services is sought:	<u>March 1, 2021 through March 31, 2021</u>
Amount of compensation sought as actual, reasonable and necessary:	<u>\$423,973.70</u>
Amount of expense reimbursement sought as actual, reasonable and necessary:	<u>\$22,033.14</u>
Total Amount for these Invoices:	<u>\$446,006.84</u>

This is a: X monthly \_\_\_ interim \_\_\_ final application.

This is Proskauer’s 48th monthly fee application in these cases.

**Principal Certification**

I hereby authorize the submission of this Monthly Fee Statement for March 2021.

A handwritten signature in blue ink, appearing to read 'Jaime A. El Koury', is written over a horizontal line.

Jaime A. El Koury  
General Counsel to the Financial Oversight and  
Management Board for Puerto Rico

On May 17, 2021 sent to:

**FOMB:**

Financial Oversight and Management Board  
40 Washington Square South  
Office 314A  
New York, NY 10012  
Attn: Professor Arthur J. Gonzalez  
FOMB Board Member

O'Neill & Borges LLC  
250 Muñoz Rivera Ave., Suite 800  
San Juan, PR 00918  
Attn: Hermann D. Bauer, Esq.

**Office of United States Trustee**

Office of the United States Trustee for the District of  
Puerto Rico  
Edificio Ochoa, 500 Tanca Street, Suite 301  
San Juan, PR 00901  
(In re: Commonwealth of Puerto Rico)

Office of the United States Trustee for Region 21  
75 Spring Street, SW, Room 362  
Atlanta, GA 30303  
Attn: Guy G. Gebhardt  
Acting United States Trustee (Region 21)  
(In re: Commonwealth of Puerto Rico)

**Co-Counsel for the Official Committee of Unsecured  
Creditors:**

Paul Hastings LLP  
200 Park Avenue  
New York, NY 10166  
Attn: Luc. A. Despina, Esq.

Casillas, Santiago & Torres, LLC  
El Caribe Office Building  
53 Palmeras Street, Ste. 1601  
San Juan, Puerto Rico 00901-2419  
Attn: Juan J. Casillas Ayala, Esq.  
Alberto J. E. Añeses Negrón, Esq.

**Co-Counsel for the Fee Examiner**

Godfrey & Kahn S.C.  
One East Main Street, Suite 500  
Madison, WI 53703  
Attn: Katherine Stadler

EDGE Legal Strategies, PSC  
252 Ponce de León Avenue  
Citibank Tower, 12<sup>th</sup> Floor  
San Juan, PR 00918  
Attn: Eyck O. Lugo

**Co-Counsel for AAFAF:**

O'Melveny & Myers LLP,  
Times Square Tower  
7 Times Square  
New York, NY 10036  
Attn: John J. Rapisardi, Esq.  
Suzanne Uhland, Esq.  
Diana M. Perez, Esq.

Marini Pietrantoni Muñoz LLC  
MCS Plaza, Suite 500  
255 Ponce de León Ave  
San Juan, PR 00917  
Attn: Luis C. Marini-Biaggi, Esq.  
Carolina Velaz-Rivero, Esq.

**Co-Counsel for the Official Committee of Retirees:**

Jenner & Block LLP  
919 Third Avenue  
New York, NY 10022-3908  
Attn.: Robert Gordon, Esq.  
Richard Levin, Esq.

Jenner & Block LLP  
353 N. Clark Street  
Chicago, IL 60654  
Attn.: Catherine Steege, Esq.  
Melissa Root, Esq.

Bennazar, García & Milián, C.S.P.  
Edificio Union Plaza, PH-A  
416 Avenida Ponce de León  
Hato Rey, PR 00918  
Attn.: A.J. Bennazar-Zequeira, Esq.

**Puerto Rico Department of Treasury**

PO Box 9024140  
San Juan, PR 00902-4140  
Attn: Reylam Guerra Goderich, Deputy Assistant of  
Central Accounting  
Omar E. Rodríguez Pérez, CPA, Assistant  
Secretary of Central Accounting  
Angel L. Pantoja Rodríguez, Deputy Assistant of  
Internal Revenue and Tax Policy  
Francisco Parés Alicea, Assistant Secretary of  
Internal Revenue and Tax Policy  
Francisco Peña Montañez, CPA, Assistant  
Secretary of the Treasury

HTA - General			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
202	Legal Research	14.80	\$12,624.40
204	Communications with Claimholders	2.50	\$2,132.50
210	Analysis and Strategy	40.90	\$34,887.70
212	General Administration	3.70	\$1,076.70
215	Plan of Adjustment and Disclosure Statement	12.10	\$10,321.30
218	Employment and Fee Applications	14.00	\$4,074.00
219	Appeal	273.80	\$233,551.40
<b>Total</b>		<b>361.80</b>	<b>\$298,668.00</b>

HTA - Miscellaneous			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
219	Appeal	117.40	\$100,142.20
<b>Total</b>		<b>117.40</b>	<b>\$100,142.20</b>

HTA – Assured Motion to Lift Stay			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
208	Stay Matters	0.70	\$597.10
210	Analysis and Strategy	0.20	\$170.60
219	Appeal	2.70	\$2,303.10
<b>Total</b>		<b>3.60</b>	<b>\$3,070.80</b>



HTA – GDB DRA Lift Stay			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
207	Non-Board Court Filings	0.20	\$170.60
210	Analysis and Strategy	23.00	\$19,619.00
219	Appeal	2.70	\$2,303.10
Total		25.90	\$22,092.70

**Summary of Legal Fees for the Period March 2021**

**ACROSS ALL HTA-RELATED MATTERS**

<b>Professional</b>	<b>Position/Title</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Carlos E. Martinez	Partner	Corporate	\$853.00	0.50	\$426.50
Dietrich L. Snell	Partner	Litigation	\$853.00	9.70	\$8,274.10
Ehud Barak	Partner	BSGR & B	\$853.00	86.30	\$73,613.90
Jeffrey W. Levitan	Partner	BSGR & B	\$853.00	35.90	\$30,622.70
John E. Roberts	Partner	Litigation	\$853.00	75.40	\$64,316.20
Lary Alan Rappaport	Partner	Litigation	\$853.00	0.40	\$341.20
Mark Harris	Partner	Litigation	\$853.00	9.30	\$7,932.90
Martin J. Bienenstock	Partner	BSGR & B	\$853.00	3.30	\$2,814.90
Michael A. Firestein	Partner	Litigation	\$853.00	15.70	\$13,392.10
Michael T. Mervis	Partner	Litigation	\$853.00	0.50	\$426.50
Steven O. Weise	Partner	Corporate	\$853.00	70.60	\$60,221.80
Adam L. Deming	Associate	Litigation	\$853.00	45.80	\$39,067.40
Elliot Stevens	Associate	BSGR & B	\$853.00	67.20	\$57,321.60
Joshua A. Esses	Associate	BSGR & B	\$853.00	21.90	\$18,680.70
Laura Stafford	Associate	Litigation	\$853.00	5.20	\$4,435.60
Libbie B. Osaben	Associate	Corporate	\$853.00	8.30	\$7,079.90
Shiloh Rainwater	Associate	Litigation	\$853.00	4.80	\$4,094.40
William D. Dalsen	Associate	Litigation	\$853.00	30.20	\$25,760.60
<b>TOTAL</b>				<b>491.00</b>	<b>\$418,823.00</b>

**Summary of Legal Fees for the Period March 2021**

<b>Paraprofessional</b>	<b>Position/Title</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Angelo Monforte	Legal Assistant	Litigation	\$291.00	3.50	\$1,018.50
Natasha Petrov	Legal Assistant	BSGR & B	\$291.00	14.00	\$4,074.00
Tal J. Singer	Legal Assistant	Litigation	\$291.00	0.20	\$58.20
<b>TOTAL</b>				<b>17.70</b>	<b>\$5,150.70</b>

<b>SUMMARY OF LEGAL FEES</b>	<b><u>Hours</u> 508.70</b>	<b><u>Fees</u> \$423,973.70</b>
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**ACROSS ALL HTA-RELATED MATTERS**

<b>EXPENSE CATEGORY</b>	<b>AMOUNTS</b>
Filing And Court Costs	\$75.00
Lexis	\$9,519.00
Taxicab/Car Svc.	\$96.14
Westlaw	\$12,343.00
<b>TOTAL</b>	<b>\$22,033.14</b>

Proskauer requests payment of fees and reimbursement of expenses in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of ninety percent (90%) of the compensation sought, in the amount of \$381,576.33, and reimbursement of one-hundred percent (100%) of expenses incurred, in the amount of \$22,033.14) in the total amount \$403,609.47.

### **Professional Certification**

I hereby certify that no public servant of the Department of Treasury is a party to or has any interest in the gains or benefits derived from the contract that is the basis of this invoice. The only consideration for providing services under the contract is the payment agreed upon with the authorized representatives of the Financial Oversight and Management Board for Puerto Rico. The amount of this invoice is reasonable. The services were rendered and the corresponding payment has not been made. To the best of my knowledge, Proskauer Rose LLP does not have any debts owed to the Government of Puerto Rico or its instrumentalities.

/s/ Martin J. Bienenstock  
Martin J. Bienenstock (*pro hac vice*)

Proskauer Rose LLP  
Eleven Times Square  
New York, NY 10036  
Tel: (212) 969-3000  
Fax: (212) 969-2900

## **Exhibit A**

**Client Name**  
**Matter Name**FOMB (33260)  
PROMESA TITLE III: HTA (0009)

Exhibit Exhibit B Page 72 of 173

**Invoice Date**  
**Invoice Number**30 Apr 2021  
21033679**Task Summary**

<b>Task</b>	<b>Hours</b>	<b><u>Fees Incurred</u></b>
202 Legal Research	14.80	12,624.40
204 Communications with Claimholders	2.50	2,132.50
210 Analysis and Strategy	40.90	34,887.70
212 General Administration	3.70	1,076.70
215 Plan of Adjustment and Disclosure Statement	12.10	10,321.30
218 Employment and Fee Applications	14.00	4,074.00
219 Appeal	273.80	233,551.40
<b>Total Fees</b>	<b>361.80</b>	<b>\$ 298,668.00</b>



Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

Exhibit Exhibit B Page 73 of 173

Invoice Date  
Invoice Number30 Apr 2021  
21033679

Description of Services Rendered					
<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Legal Research – 202</b>					
17 Mar 2021	Stevens, Elliot R.	202	Review HTA bond resolutions and statutes (1.30); Research relating to same (0.30); E-mails with O'Neill relating to same (0.40).	2.00	1,706.00
18 Mar 2021	Stevens, Elliot R.	202	E-mails relating to Teodoro Moscoso bonds with J. Esses (0.10).	0.10	85.30
22 Mar 2021	Osaben, Libbie B.	202	Research the use of trusts in connection with municipal bond issuances (5.00); E-mail E. Stevens regarding the trust research (0.10); Review E. Steven's e-mail regarding the trust research (0.20).	5.30	4,520.90
23 Mar 2021	Osaben, Libbie B.	202	Research the use of trusts in connection with municipal bond issuances (2.40); E-mail to E. Stevens summarizing the trust research (0.20).	2.60	2,217.80
24 Mar 2021	Osaben, Libbie B.	202	Review E. Stevens' e-mail regarding the research on the use of trusts in connection with municipal bond issuances (0.10); E-mail E. Stevens regarding the trust research (0.10).	0.20	170.60
24 Mar 2021	Stevens, Elliot R.	202	Draft memo relating to HTA bondholder claims (1.80).	1.80	1,535.40
25 Mar 2021	Stevens, Elliot R.	202	Draft memorandum detailing HTA bond claims (1.70); E-mail same to J. Esses, others (0.10).	1.80	1,535.40
26 Mar 2021	Stevens, Elliot R.	202	Research relating to HTA claims (0.40).	0.40	341.20
31 Mar 2021	Firestein, Michael A.	202	Research HTA claims for property interest issues (0.60).	0.60	511.80
<b>Legal Research Sub-Total</b>				<b>14.80</b>	<b>\$12,624.40</b>
<b>Communications with Claimholders – 204</b>					
29 Mar 2021	Barak, Ehud	204	[REDACTED: Work relating to court-ordered mediation] (0.80); [REDACTED: Work relating to court-ordered mediation] (1.70).	2.50	\$2,132.50
<b>Communications with Claimholders Sub-Total</b>				<b>2.50</b>	<b>\$2,132.50</b>

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

Exhibit Exhibit B Page 74 of 173

Invoice Date  
Invoice Number30 Apr 2021  
21033679

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Analysis and Strategy – 210</b>					
01 Mar 2021	Esses, Joshua A.	210	Review presentations with HTA claims.	0.40	341.20
01 Mar 2021	Stevens, Elliot R.	210	E-mails with O'Melveny, others, relating to HTA claims analysis (0.50).	0.50	426.50
02 Mar 2021	Rainwater, Shiloh A.	210	Outline PR law on fraudulent transfers for E. Barak.	0.20	170.60
02 Mar 2021	Stafford, Laura	210	Revise draft HTA claims presentation (0.60).	0.60	511.80
02 Mar 2021	Stevens, Elliot R.	210	E-mail with L. Stafford and team relating to HTA claims analysis (0.10).	0.10	85.30
03 Mar 2021	Barak, Ehud	210	Review Alvarez Marsal claims report at HTA (0.50); Discuss same with L. Stafford, E. Stevens and J. Esses (0.60); Review draft memorandum regarding HTA plan classes (1.60).	2.70	2,303.10
03 Mar 2021	Esses, Joshua A.	210	Draft memorandum on HTA classes of claims (0.10); Confer with E. Barak, L. Stafford, and E. Stevens regarding same (0.60).	0.70	597.10
03 Mar 2021	Rainwater, Shiloh A.	210	Outline Puerto Rico law on fraudulent transfers for E. Barak.	3.00	2,559.00
03 Mar 2021	Stafford, Laura	210	Call with E. Barak, J. Esses, and E. Stevens regarding HTA claims (0.60).	0.60	511.80
03 Mar 2021	Stevens, Elliot R.	210	Conference call with E. Barak, L. Stafford, J. Esses relating to HTA claims (0.60).	0.60	511.80
04 Mar 2021	Esses, Joshua A.	210	Draft memorandum on classes of claims at HTA.	1.00	853.00
09 Mar 2021	Stafford, Laura	210	Call with A. Figueroa, H. Bauer, J. El Koury regarding proposed HTA claim settlement (0.30).	0.30	255.90
09 Mar 2021	Stafford, Laura	210	Review and analyze documents regarding potential HTA claim settlement (1.00).	1.00	853.00
09 Mar 2021	Stafford, Laura	210	E-mails with H. Bauer and team regarding proposed HTA claim settlement (0.50).	0.50	426.50
10 Mar 2021	Esses, Joshua A.	210	Draft HTA claims chart.	0.20	170.60

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

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Invoice Date  
Invoice Number30 Apr 2021  
21033679

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11 Mar 2021	Levitan, Jeffrey W.	210	Review claims analysis to prepare for team meeting (0.40); Review J. Esses memorandum to prepare for team meeting (0.30); Teleconference E. Barak regarding HTA plan issues (0.20); Teleconference E. Barak and team regarding HTA debt analysis (0.50).	1.40	1,194.20
11 Mar 2021	Esses, Joshua A.	210	Review DRA documents and draft HTA claims analysis.	1.00	853.00
11 Mar 2021	Stevens, Elliot R.	210	Review HTA claims analysis (0.30).	0.30	255.90
12 Mar 2021	Esses, Joshua A.	210	Review HTA claims issues.	0.30	255.90
14 Mar 2021	Esses, Joshua A.	210	Draft HTA claims memorandum.	0.30	255.90
15 Mar 2021	Levitan, Jeffrey W.	210	Analyze O'Melveny memorandum and authorities regarding pledge issues.	1.30	1,108.90
15 Mar 2021	Esses, Joshua A.	210	Draft memorandum on HTA claimholders.	1.60	1,364.80
16 Mar 2021	Levitan, Jeffrey W.	210	E-mail E. Barak regarding net pledge analysis.	0.40	341.20
16 Mar 2021	Esses, Joshua A.	210	Draft memorandum on DRA claims.	2.60	2,217.80
17 Mar 2021	Martinez, Carlos E.	210	Teleconference with J. Esses regarding GDB/HTA loan agreements.	0.50	426.50
17 Mar 2021	Esses, Joshua A.	210	Draft memorandum on DRA claims (6.00); Confer with C. Martinez regarding GDB/HTA loan agreements (0.50).	6.50	5,544.50
17 Mar 2021	Stafford, Laura	210	E-mails with A. Figueroa, J. El Koury, et al. regarding HTA settlement (0.50).	0.50	426.50
17 Mar 2021	Stevens, Elliot R.	210	E-mails with E. Barak relating to HTA issues (0.10).	0.10	85.30
18 Mar 2021	Stevens, Elliot R.	210	Conference call with J. Esses, E. Barak, J. Levitan relating to HTA claims analysis (1.00).	1.00	853.00
19 Mar 2021	Levitan, Jeffrey W.	210	Review Teodoro Moscaro bond offering statement (1.10); Review Board presentation regarding potential proposals on teleconference with E. Barak (0.50).	1.60	1,364.80
22 Mar 2021	Stafford, Laura	210	Draft letter to HTA regarding litigation settlement (0.30).	0.30	255.90
22 Mar 2021	Stevens, Elliot R.	210	E-mail with O'Neill relating to HTA issues (0.10).	0.10	85.30

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

Exhibit Exhibit B Page 76 of 173

Invoice Date  
Invoice Number30 Apr 2021  
21033679

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
23 Mar 2021	Esses, Joshua A.	210	Draft memorandum on HTA claims.	1.90	1,620.70
23 Mar 2021	Stafford, Laura	210	Revise draft letter to Tamrio regarding litigation settlement (0.60).	0.60	511.80
24 Mar 2021	Stafford, Laura	210	Review and revise draft Tamrio settlement letter (0.40).	0.40	341.20
25 Mar 2021	Stevens, Elliot R.	210	Conference call with E. Barak, J. Levitan, S. Weise, and J. Esses relating to HTA debt issues (1.30).	1.30	1,108.90
26 Mar 2021	Barak, Ehud	210	Call with O'Melveny and PMA regarding HTA plan (0.80); Follow with J. Levitan (0.30); Follow with E. Stevens (0.50); Review related documents (1.20).	2.80	2,388.40
26 Mar 2021	Esses, Joshua A.	210	Call with PMA on DRA issues (0.80); Draft memo on DRA issues (0.20).	1.00	853.00
26 Mar 2021	Stafford, Laura	210	Review and revise draft Tamrio letter (0.40).	0.40	341.20
29 Mar 2021	Stevens, Elliot R.	210	E-mails with O'Neill relating to Puerto Rico debt limit (0.30).	0.30	255.90
<b>Analysis and Strategy Sub-Total</b>				<b>40.90</b>	<b>\$34,887.70</b>
<b>General Administration – 212</b>					
16 Mar 2021	Singer, Tal J.	212	E-mails to J. Roberts regarding 926 motion and opposition to same (0.20).	0.20	58.20
26 Mar 2021	Monforte, Angelo	212	Compile docket entries cited in appellants' opening brief (1.10); Review appellees' draft response brief and compile cases, statutes, and docket entries cited in same (2.40).	3.50	1,018.50
<b>General Administration Sub-Total</b>				<b>3.70</b>	<b>\$1,076.70</b>
<b>Plan of Adjustment and Disclosure Statement – 215</b>					
11 Mar 2021	Barak, Ehud	215	Review HTA claims and plan formulation (2.80); Discuss with J. Levitan and J. Esses (0.50); Review legal memoranda regarding same (1.80).	5.10	4,350.30
16 Mar 2021	Barak, Ehud	215	Review and research O'Melveny memorandum regarding HTA confirmation issues (3.40).	3.40	2,900.20
17 Mar 2021	Barak, Ehud	215	Review and revise memorandum regarding HTA bondholders rights.	1.30	1,108.90

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

Exhibit Exhibit B Page 77 of 173

Invoice Date  
Invoice Number30 Apr 2021  
21033679

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
18 Mar 2021	Bienenstock, Martin J.	215	Participate in virtual meeting with Board advisors and AAFAF advisors regarding HTA plan.	0.50	426.50
25 Mar 2021	Barak, Ehud	215	Call with S. Weise regarding HTA's creditors rights (1.30); Follow up with B. Rosen (0.20); Follow up with J. Levitan (0.30).	1.80	1,535.40
<b>Plan of Adjustment and Disclosure Statement Sub-Total</b>				<b>12.10</b>	<b>\$10,321.30</b>

**Employment and Fee Applications – 218**

01 Mar 2021	Petrov, Natasha B.	218	Review Proskauer January monthly statement for Proskauer 11th interim fee application.	0.30	87.30
04 Mar 2021	Petrov, Natasha B.	218	Revise Proskauer tenth interim fee application and notice of filing per new filing date.	0.30	87.30
12 Mar 2021	Petrov, Natasha B.	218	Revise tenth interim fee application.	0.20	58.20
17 Mar 2021	Petrov, Natasha B.	218	Analyze monthly statements for Proskauer 11th fee application (1.20); Perform calculations regarding same (1.30); Draft 11th interim fee application (1.10).	3.60	1,047.60
18 Mar 2021	Petrov, Natasha B.	218	Revise Proskauer tenth interim fee application and exhibits per M. Bienenstock, M. Volin, and E. Barak.	2.10	611.10
19 Mar 2021	Petrov, Natasha B.	218	Revise Proskauer tenth interim fee application per additional comments from client and M. Volin (0.40); Revise notice of filing of same (0.40); Finalize fee application and exhibits in preparation for filing (0.50).	1.30	378.30
22 Mar 2021	Petrov, Natasha B.	218	Analyze Proskauer monthly statements for Proskauer 11th interim fee application (0.40); Perform calculations regarding same (0.80); Draft same (0.70).	1.90	552.90
23 Mar 2021	Petrov, Natasha B.	218	Analyze Proskauer monthly statements for Proskauer 11th interim fee application (1.20); Draft same (3.10).	4.30	1,251.30
<b>Employment and Fee Applications Sub-Total</b>				<b>14.00</b>	<b>\$4,074.00</b>

**Appeal – 219**

01 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	3.20	2,729.60
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Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

Exhibit Exhibit B Page 78 of 173

Invoice Date  
Invoice Number30 Apr 2021  
21033679

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01 Mar 2021	Dalsen, William D.	219	Review cases cited in appellants' opening brief concerning mootness issues (2.40).	2.40	2,047.20
02 Mar 2021	Firestein, Michael A.	219	Review and draft multiple e-mails to M. Mervis on strategy for appeal (0.30); Review memorandum from J. Roberts on briefing issues in 926 (0.10); Telephone conference with J. Levitan on 926 appeal strategy (0.20); Review multiple versions of revised outline on 926 appeal (0.30).	0.90	767.70
02 Mar 2021	Firestein, Michael A.	219	Draft outline on 926 appeal (0.90); Draft memorandum to J. Roberts on same (0.30); Further research on 926 appeal issues (0.40).	1.60	1,364.80
02 Mar 2021	Levitan, Jeffrey W.	219	Revise outline of 926 opposition brief (2.10); Review M. Firestein comments and e-mails regarding same (0.30); Teleconference with M. Firestein regarding same (0.20).	2.60	2,217.80
02 Mar 2021	Mervis, Michael T.	219	Review and comment on outline for HTA section 926 appeal (0.40); Correspondence with M. Firestein regarding same (0.10).	0.50	426.50
02 Mar 2021	Roberts, John E.	219	Revise outline for answering brief regarding HTA 926 appeal per comments of partners.	3.10	2,644.30
02 Mar 2021	Dalsen, William D.	219	Review cases cited in appellants' opening brief concerning mootness issues regarding 926 appeal (1.10); Correspondence with J. Roberts regarding draft appellee outline (0.30); Legal research on mootness issues pertaining to appellants' opening brief (0.80); Revise draft outline for Section 926 appellee brief (1.60).	3.80	3,241.40
02 Mar 2021	Deming, Adam L.	219	Circulate adjusted shell brief regarding Section 926 appeal to team (0.20); Review ERS 926 appellate briefing and revisit Andalusian First Circuit decision (2.00).	2.20	1,876.60
02 Mar 2021	Stevens, Elliot R.	219	E-mails with A. Deming relating to 926 appeal (0.20); Review outline relating to same (0.30).	0.50	426.50
03 Mar 2021	Firestein, Michael A.	219	Revise and draft 926 outline for appeal (0.50); Review further bankruptcy edits to 926 outline (0.20).	0.70	597.10

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

Exhibit Exhibit B Page 79 of 173

Invoice Date  
Invoice Number30 Apr 2021  
21033679

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03 Mar 2021	Firestein, Michael A.	219	Draft memorandum to J. Roberts on strategy for 926 appeal (0.20); Draft e-mail to M. Bienenstock on strategy and draft further strategic e-mail to J. Roberts on appellate strategy (0.20).	0.40	341.20
03 Mar 2021	Levitan, Jeffrey W.	219	Revise outline of 926 opposition brief (0.70); Teleconferences with M. Firestein, J. Roberts regarding revisions to outline (0.30); E-mail same regarding same (0.20); Review revised outline (0.20).	1.40	1,194.20
03 Mar 2021	Roberts, John E.	219	Revise outline for responsive brief regarding HTA 926 appeal.	0.50	426.50
03 Mar 2021	Roberts, John E.	219	Call with A. Deming concerning issues in responsive brief regarding HTA 926 appeal.	0.30	255.90
03 Mar 2021	Dalsen, William D.	219	Revise draft outline for Section 926 appellee brief (0.50).	0.50	426.50
03 Mar 2021	Deming, Adam L.	219	Review various iterations of draft outline regarding Section 926 appeal (0.60); Attend call with J. Roberts to discuss progress and potential issues on appellate brief (0.30); Draft standard of review in appellate briefing (0.90); Conduct additional research into 926 case law (2.00).	3.80	3,241.40
03 Mar 2021	Stevens, Elliot R.	219	Review 926 appeal outline (0.30).	0.30	255.90
04 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	4.20	3,582.60
04 Mar 2021	Deming, Adam L.	219	Continue to conduct research regarding 926 cases.	0.50	426.50
04 Mar 2021	Stevens, Elliot R.	219	Review appellate brief filed by monolines for 926 appeal (0.80).	0.80	682.40
05 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	2.80	2,388.40
05 Mar 2021	Deming, Adam L.	219	Call with E. Stevens regarding appeal response briefing strategy regarding Section 926 appeal.	0.40	341.20
05 Mar 2021	Deming, Adam L.	219	Conduct further review of briefing regarding Section 926 appeal (1.00); Draft headings outline for argument section of response brief (0.50).	1.50	1,279.50
05 Mar 2021	Stevens, Elliot R.	219	Review Title III Court's decision in 926 appeal (0.60); Research relating to same (0.90); Draft appellate brief relating to same (2.70).	4.20	3,582.60

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05 Mar 2021	Stevens, Elliot R.	219	Call with A. Deming relating to 926 appeal (0.40).	0.40	341.20
08 Mar 2021	Deming, Adam L.	219	Conduct preliminary research regarding substantive consolidation for Section 926 appeal.	1.60	1,364.80
08 Mar 2021	Stevens, Elliot R.	219	Review appellants' brief in 926 appeal (0.40); Research relating to 926 appeal (0.70); Draft 926 appellate brief (3.90).	5.00	4,265.00
09 Mar 2021	Roberts, John E.	219	Call with A. Deming to discuss issues in responsive brief regarding HTA 926 appeal (0.90); Call with W. Dalsen to discuss issues in responsive brief (0.20).	1.10	938.30
09 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	2.20	1,876.60
09 Mar 2021	Dalsen, William D.	219	Call with J. Roberts regarding Section 926 appeal briefing (0.20).	0.20	170.60
09 Mar 2021	Deming, Adam L.	219	Confer with J. Roberts regarding briefing strategy for Section 926 appeal.	0.90	767.70
09 Mar 2021	Deming, Adam L.	219	Conduct additional record review for Section 926 appeal (1.20); Review relevant First Circuit case law for abuse of discretion standards applied in multi-factor analyses (0.90); Draft introduction section to factor analysis on appeal (1.90); Begin drafting section regarding avoiding duplicative litigation (2.00).	6.00	5,118.00
09 Mar 2021	Stevens, Elliot R.	219	Review appellants' brief in 926 case (0.80); Research relating to same (1.10); Draft 926 appellate brief (3.70).	5.60	4,776.80
10 Mar 2021	Roberts, John E.	219	Draft preliminary sections of responsive brief regarding HTA Lift-stay appeal.	2.50	2,132.50
10 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	3.30	2,814.90
10 Mar 2021	Deming, Adam L.	219	Complete draft response brief section regarding duplicative relief regarding Section 926 appeal.	1.30	1,108.90
10 Mar 2021	Deming, Adam L.	219	Conduct research regarding conflict of interest under Title III for Section 926 appeal (0.80); Draft sub-section addressing conflict of interest argument (1.20).	2.00	1,706.00



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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10 Mar 2021	Deming, Adam L.	219	Draft response brief section regarding Board powers under PROMESA and effects on potential trustee appointment.	1.60	1,364.80
10 Mar 2021	Deming, Adam L.	219	Draft section regarding effects of PROMESA in appointment consideration for Section 926 appeal (1.90); Draft sub-section regarding substantive consolidation (2.00).	3.90	3,326.70
10 Mar 2021	Deming, Adam L.	219	Conduct additional research regarding substantive consolidation argument for Section 926 appeal.	2.20	1,876.60
10 Mar 2021	Deming, Adam L.	219	Conduct additional research regarding Board powers under PROMESA for Section 926 appeal.	0.90	767.70
10 Mar 2021	Stevens, Elliot R.	219	Draft 926 appellate brief (1.50).	1.50	1,279.50
11 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	1.70	1,450.10
11 Mar 2021	Deming, Adam L.	219	Draft section regarding municipal bankruptcy considerations for trustee appointment for Section 926 appeal (2.00); Conduct research for same (0.50); Draft introduction to section regarding strength of claims considerations in trustee appointment (1.80).	4.30	3,667.90
11 Mar 2021	Stevens, Elliot R.	219	Draft 926 appellate brief (1.80); Research relating to same (0.20); Draft edits to same (2.20); E-mails with J. Roberts, W. Dalsen, A. Deming relating to same (0.30).	4.50	3,838.50
12 Mar 2021	Roberts, John E.	219	Revise appellate brief regarding HTA 926 appeal.	5.30	4,520.90
12 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	1.30	1,108.90
15 Mar 2021	Roberts, John E.	219	Revise answering brief regarding HTA 926 appeal.	6.00	5,118.00
15 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	2.80	2,388.40
16 Mar 2021	Roberts, John E.	219	Revise responsive brief regarding HTA 926 appeal.	6.40	5,459.20
17 Mar 2021	Roberts, John E.	219	Revise responsive brief regarding HTA 926 appeal.	8.00	6,824.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
18 Mar 2021	Roberts, John E.	219	Call with E. Stevens to discuss trust arguments in answering brief regarding HTA 926 appeal (0.70); Call with M. Harris to discuss strategy for dealing with statute of limitations issue (0.20); Revise responsive brief (5.60).	6.50	5,544.50
18 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	5.20	4,435.60
18 Mar 2021	Stevens, Elliot R.	219	Research relating to 926 appellate issues (0.90); Draft edits to appellate brief (2.20).	3.10	2,644.30
18 Mar 2021	Stevens, Elliot R.	219	Call with J. Roberts relating to 926 appeal (0.70).	0.70	597.10
19 Mar 2021	Roberts, John E.	219	Revise responsive brief regarding HTA 926 appeal.	5.40	4,606.20
19 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	3.30	2,814.90
19 Mar 2021	Osaben, Libbie B.	219	Review E. Stevens' e-mail regarding trust research for the HTA 926 Appeal (0.10); E-mail E. Stevens regarding trust research (0.10).	0.20	170.60
19 Mar 2021	Stevens, Elliot R.	219	E-mails with L. Osaben relating to HTA 926 appeal (0.20); Research relating to same (0.60); Draft edits to appellate brief (2.20).	3.00	2,559.00
20 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	2.80	2,388.40
20 Mar 2021	Dalsen, William D.	219	Draft mootness argument for Section 926 responsive appellate brief (3.00).	3.00	2,559.00
21 Mar 2021	Dalsen, William D.	219	Draft mootness argument for Section 926 responsive appellate brief (2.70).	2.70	2,303.10
21 Mar 2021	Deming, Adam L.	219	Review comments and draft summary of arguments section regarding discretionary factors for 926 brief.	2.30	1,961.90
21 Mar 2021	Stevens, Elliot R.	219	Draft edits to 926 appeal (0.20); E-mail same to J. Roberts (0.10).	0.30	255.90
22 Mar 2021	Roberts, John E.	219	Draft fact section of answering brief in connection with HTA lift stay appeal.	1.20	1,023.60
22 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	3.80	3,241.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
22 Mar 2021	Dalsen, William D.	219	Revise draft Section 926 brief (7.50).	7.50	6,397.50
22 Mar 2021	Deming, Adam L.	219	Incorporate 926 brief edits from E. Stevens (0.60); Review revisions and comments from J. Roberts (1.20); Conduct additional research to address comments (1.00); Conduct revisions and additions based on additional research regarding federalism concerns and comparison between old and new brief versions (2.10).	4.90	4,179.70
22 Mar 2021	Stevens, Elliot R.	219	E-mails with L. Osaben relating to 926 research (0.50); Research relating to same (0.20).	0.70	597.10
23 Mar 2021	Roberts, John E.	219	Revise HTA 926 answering brief.	2.90	2,473.70
23 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	3.30	2,814.90
23 Mar 2021	Dalsen, William D.	219	Complete draft mootness argument for responsive brief in Section 926 appeal (7.00).	7.00	5,971.00
24 Mar 2021	Roberts, John E.	219	Revise HTA 926 answering brief.	5.50	4,691.50
24 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	2.60	2,217.80
24 Mar 2021	Deming, Adam L.	219	Review and revise draft fact section of 926 brief (1.90); Research, retrieve, and incorporate citations per J. Roberts instructions (1.40).	3.30	2,814.90
24 Mar 2021	Stevens, Elliot R.	219	E-mails with L. Osaben relating to 926 appeal research (0.10); Research relating to same (0.70); Draft property interest summary argument (0.60); Draft edits to fact section of brief (2.10); E-mails with A. Deming, J. Roberts, relating to same (0.10).	3.60	3,070.80
25 Mar 2021	Roberts, John E.	219	Revise HTA 926 answering brief (7.10); Call with M. Harris to discuss options for arguing mootness in answering brief (0.30); Call with W. Dalsen to discuss mootness argument in answering brief (0.30).	7.70	6,568.10
25 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis (1.30); Call with E. Barak regarding HTA's creditors rights (1.30).	2.60	2,217.80

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
25 Mar 2021	Dalsen, William D.	219	Call with J. Roberts regarding revisions to Section 926 brief (0.30); Revise draft appellate brief (1.50).	1.80	1,535.40
25 Mar 2021	Stevens, Elliot R.	219	Research relating to 926 brief (0.40); Draft edits to same (1.30); E-mails with A. Deming, others, relating to same (0.30).	2.00	1,706.00
26 Mar 2021	Firestein, Michael A.	219	Review and draft e-mails to J. Roberts and partial review of appellate materials (0.30).	0.30	255.90
26 Mar 2021	Levitan, Jeffrey W.	219	Review draft 926 brief, prepare list of issues (1.60); Review 926 decision (0.50).	2.10	1,791.30
26 Mar 2021	Roberts, John E.	219	Revise HTA 926 answering brief.	2.20	1,876.60
26 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	3.30	2,814.90
26 Mar 2021	Dalsen, William D.	219	Revise draft responsive appellate brief in Section 926 appeal (0.80).	0.80	682.40
26 Mar 2021	Deming, Adam L.	219	Conduct final review and revisions to 926 brief before distribution to partner group.	1.20	1,023.60
26 Mar 2021	Stevens, Elliot R.	219	E-mails with A. Deming and team relating to 926 appeal (0.20); Draft edits to 926 brief (0.70); E-mails with A. Deming, J. Roberts (0.10).	1.00	853.00
27 Mar 2021	Firestein, Michael A.	219	Review and draft 926 Board appellate brief and review underlying materials for same (3.30); Draft memorandum to J. Roberts on appellate brief strategy (0.20).	3.50	2,985.50
27 Mar 2021	Dalsen, William D.	219	Review comments to draft responsive appellate brief in 926 appeal (0.20); Correspondence with J. Roberts regarding proposed edits to draft brief in view of comments (0.30).	0.50	426.50
28 Mar 2021	Levitan, Jeffrey W.	219	Analyze M. Firestein comments to 926 opposition brief, review related e-mails.	0.60	511.80
29 Mar 2021	Firestein, Michael A.	219	Prepare for call with J. Roberts on appellate brief in 926 appeal (0.20); Telephone conference with J. Roberts on appellate brief strategy on content on 926 issues (0.80); Telephone conference with M. Triggs on strategy for trust arguments as applicable to other proceedings (0.10).	1.10	938.30

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
29 Mar 2021	Roberts, John E.	219	Call with M. Firestein to discuss issues in answering brief in 926 appeal (0.80); Revise answering brief per comments of M. Firestein (2.00).	2.80	2,388.40
29 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	4.20	3,582.60
29 Mar 2021	Stevens, Elliot R.	219	Review 926 appellate brief (0.50).	0.50	426.50
30 Mar 2021	Firestein, Michael A.	219	Review J. Levitan memorandum on 926 brief issues (0.20); Partial review of revised 926 brief (0.20); Review and draft memorandum to E. Stevens on content of Board brief on appeal (0.20).	0.60	511.80
30 Mar 2021	Levitan, Jeffrey W.	219	Analyze opening 926 brief (1.60); Review M. Firestein comments (0.30); E-mails J. Roberts, E. Barak regarding revisions to draft 926 opposition brief (0.50); Review E. Stevens revisions to draft opposition brief and related e-mails (0.40); Review First Circuit lift stay decision to incorporate into opposition brief (0.60); Prepare list of point to include in revisions to draft opposition brief (0.70).	4.10	3,497.30
30 Mar 2021	Roberts, John E.	219	Revise answering brief in 926 appeal per comments of partners.	4.30	3,667.90
30 Mar 2021	Weise, Steven O.	219	Review and revise appellate brief and legal analysis.	4.40	3,753.20
30 Mar 2021	Stevens, Elliot R.	219	Draft edits to 926 brief (0.60); E-mails with M. Firestein, others, relating to same (0.10).	0.70	597.10
31 Mar 2021	Firestein, Michael A.	219	Review revised brief on appeal and e-mail from S. Weise on 926 issues (0.30); Draft e-mail to J. Levitan on property interest issues for 926 appeal (0.30).	0.60	511.80
31 Mar 2021	Levitan, Jeffrey W.	219	Edit 926 opposition brief (3.90); E-mails J. Roberts and team regarding revisions to opposition brief (0.50).	4.40	3,753.20
31 Mar 2021	Roberts, John E.	219	Review comments to answering brief in 926 appeal by J. Levitan and draft e-mails to team responding to comments.	0.20	170.60
31 Mar 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	5.60	4,776.80
31 Mar 2021	Stevens, Elliot R.	219	E-mails with M. Firestein, others, relating to 926 appeal (0.30).	0.30	255.90
<b>Appeal Sub-Total</b>				<b>273.80</b>	<b>\$233,551.40</b>

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<b><u>Timekeeper</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Fees Amount</u></b>
<b><u>Partner</u></b>			
Barak, Ehud	19.60	853.00	16,718.80
Bienenstock, Martin J.	0.50	853.00	426.50
Firestein, Michael A.	10.30	853.00	8,785.90
Levitan, Jeffrey W.	19.90	853.00	16,974.70
Martinez, Carlos E.	0.50	853.00	426.50
Mervis, Michael T.	0.50	853.00	426.50
Roberts, John E.	71.90	853.00	61,330.70
Weise, Steven O.	62.60	853.00	53,397.80
<b>Total Partner</b>	<b>185.80</b>		<b>\$ 158,487.40</b>
<b><u>Associate</u></b>			
Dalsen, William D.	30.20	853.00	25,760.60
Deming, Adam L.	44.80	853.00	38,214.40
Esses, Joshua A.	17.50	853.00	14,927.50
Osaben, Libbie B.	8.30	853.00	7,079.90
Rainwater, Shiloh A.	3.20	853.00	2,729.60
Stafford, Laura	5.20	853.00	4,435.60
Stevens, Elliot R.	49.10	853.00	41,882.30
<b>Total Associate</b>	<b>158.30</b>		<b>\$ 135,029.90</b>
<b><u>Legal Assistant</u></b>			
Monforte, Angelo	3.50	291.00	1,018.50
Petrov, Natasha B.	14.00	291.00	4,074.00
Singer, Tal J.	0.20	291.00	58.20
<b>Total Legal Assistant</b>	<b>17.70</b>		<b>\$ 5,150.70</b>
<b>Professional Fees</b>	<b>361.80</b>		<b>\$ 298,668.00</b>

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## Description of Disbursements

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
<b>Lexis</b>			
23 Feb 2021	Deming, Adam L.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	198.00
23 Feb 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	95.00
05 Mar 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	297.00
08 Mar 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	990.00
09 Mar 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	792.00
09 Mar 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	212.00
10 Mar 2021	Deming, Adam L.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	99.00
11 Mar 2021	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	297.00
11 Mar 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	99.00
18 Mar 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	693.00
19 Mar 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	792.00
19 Mar 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	106.00
22 Mar 2021	Osaben, Libbie B.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	99.00
22 Mar 2021	Osaben, Libbie B.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	53.00
23 Mar 2021	Osaben, Libbie B.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	578.00
24 Mar 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	99.00
26 Mar 2021	Monforte, Angelo	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	53.00
<b>Total Lexis</b>			<b>5,552.00</b>
<b>Westlaw</b>			
22 Feb 2021	Roberts, John E.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 4 Lines Printed - 0	344.00
23 Feb 2021	Dalsen, William D.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 6 Lines Printed - 0	782.00
01 Mar 2021	Dalsen, William D.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 7 Lines Printed - 0	344.00

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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
02 Mar 2021	Dalsen, William D.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 11 Lines Printed - 0	344.00
02 Mar 2021	Roberts, John E.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 2 Lines Printed - 0	172.00
10 Mar 2021	Roberts, John E.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 3 Lines Printed - 0	344.00
15 Mar 2021	Roberts, John E.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 4 Lines Printed - 0	172.00
16 Mar 2021	Roberts, John E.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 12 Lines Printed - 0	782.00
17 Mar 2021	Roberts, John E.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 14 Lines Printed - 0	1,022.00
22 Mar 2021	Dalsen, William D.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 33 Lines Printed - 0	516.00
22 Mar 2021	Osaben, Libbie B.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 55 Lines Printed - 0	3,592.00
23 Mar 2021	Roberts, John E.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 3 Lines Printed - 0	172.00
23 Mar 2021	Osaben, Libbie B.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 8 Lines Printed - 0	603.00
24 Mar 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 11 Lines Printed - 0	1,460.00
24 Mar 2021	Roberts, John E.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 7 Lines Printed - 0	344.00
25 Mar 2021	Dalsen, William D.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 21 Lines Printed - 0	688.00
25 Mar 2021	Roberts, John E.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 7 Lines Printed - 0	172.00
<b>Total Westlaw</b>			<b>11,853.00</b>



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**Disbursement Summary**

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<b><u>Disbursements and Other Charges</u></b>	<b><u>Amount</u></b>
Computerized Research	17,405.00
<b>Total Disbursements</b>	<b>\$ 17,405.00</b>

**Total Billed**

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**\$ 316,073.00**

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**Client Name**  
**Matter Name**FOMB (33260)  
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**Invoice Date**  
**Invoice Number**30 Apr 2021  
21033698**Task Summary**

<b>Task</b>	<b>Hours</b>	<b><u>Fees Incurred</u></b>
219 Appeal	117.40	100,142.20
<b>Total Fees</b>	<b>117.40</b>	<b>\$ 100,142.20</b>

Client Name  
Matter NameFOMB (33260)  
HTA TITLE III – MISCELLANEOUS (0053)

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Invoice Date  
Invoice Number30 Apr 2021  
21033698**Description of Services Rendered**

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Appeal – 219</b>					
01 Mar 2021	Barak, Ehud	219	Metropistas: Prepare for oral argument in the Metropistas appeal.	8.80	7,506.40
01 Mar 2021	Harris, Mark D.	219	Metropistas: Prepare for moot court (2.90).	2.90	2,473.70
01 Mar 2021	Snell, Dietrich L.	219	Metropistas: E-mails with E. Stevens and team regarding moot for oral argument regarding Metropistas appeal.	0.20	170.60
01 Mar 2021	Stevens, Elliot R.	219	Metropistas: Revise Metropistas rebuttal table (0.40).	0.40	341.20
02 Mar 2021	Barak, Ehud	219	Metropistas: Prepare for Metropistas oral argument with E. Stevens (1.70); Discuss argument with M. Harris and D. Snell (0.50); Prepare for oral argument (6.70).	8.90	7,591.70
02 Mar 2021	Harris, Mark D.	219	Metropistas: Telephone conference with E. Barak and D. Snell regarding appellate issues (0.50); Prepare for moot (2.50).	3.00	2,559.00
02 Mar 2021	Roberts, John E.	219	Metropistas: Research Judge LaPlante and relevant bankruptcy decisions.	0.70	597.10
02 Mar 2021	Snell, Dietrich L.	219	Metropistas: Confer with E. Barak and M. Harris regarding brief and moot for oral argument regarding HTA Metropistas appeal (0.50); Review brief and prepare for moot court (2.40).	2.90	2,473.70
02 Mar 2021	Stevens, Elliot R.	219	Metropistas: E-mails with S. Rainwater and team relating to Metropistas appeal (0.20); Revise rebuttal table (0.70); E-mail same to E. Barak (0.10).	1.00	853.00
02 Mar 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal (1.70).	1.70	1,450.10
03 Mar 2021	Barak, Ehud	219	Metropistas: Participate in moot court (1.60); Call with E. Stevens regarding same (0.20); Follow up call with J. Levitan regarding same (0.40); Call with S. Wiese and E. Stevens regarding 362(a)(4) argument (0.60); Prepare for Metropistas oral argument (5.60).	8.40	7,165.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03 Mar 2021	Firestein, Michael A.	219	Metropistas: Attend moot court for Metropistas appeal with E. Barak, M. Bienenstock, E. Stevens, and others (1.60); E-mails with same regarding same (0.10).	1.70	1,450.10
03 Mar 2021	Firestein, Michael A.	219	Metropistas: Prepare for moot court in Metropistas (0.20).	0.20	170.60
03 Mar 2021	Harris, Mark D.	219	Metropistas: Prepare for moot argument (0.50); Participate in moot court (1.60); Confer with D. Snell regarding same (0.40).	2.50	2,132.50
03 Mar 2021	Levitan, Jeffrey W.	219	Metropistas: Prepare for Metropistas moot court (0.40); Participate in Metropistas moot court (1.60); Teleconference E. Barak regarding argument preparation (0.40).	2.40	2,047.20
03 Mar 2021	Roberts, John E.	219	Metropistas: Attend moot argument (1.60); Prepare for moot argument (0.20).	1.80	1,535.40
03 Mar 2021	Snell, Dietrich L.	219	Metropistas: Prepare for moot court regarding Metropistas appeal (2.40); Participate in moot court with E. Barak with M. Bienenstock, M. Harris, J. Roberts, J. Levitan, S. Rainwater, E. Stevens (1.60); Confer with M. Harris regarding moot court, argument and standard of review issue (0.40).	4.40	3,753.20
03 Mar 2021	Weise, Steven O.	219	Metropistas: Participate in moot court (1.60); Conference with E. Barak and E. Stevens regarding Metropistas litigation (0.60); Review law regarding same (3.10).	5.30	4,520.90
03 Mar 2021	Rainwater, Shiloh A.	219	Metropistas: Attend moot argument for Metropistas appeal.	1.60	1,364.80
03 Mar 2021	Stevens, Elliot R.	219	Metropistas: E-mails with S. Rainwater relating to Metropistas cheat sheet (0.10); Draft edits to fraudulent transfer cheat sheet (0.40); Draft analysis of 31 L.P.R.A. sections 3491 to 3500 for E. Barak (0.40); E-mails with E. Barak relating to same and other Metropistas issues (0.40).	1.30	1,108.90
03 Mar 2021	Stevens, Elliot R.	219	Metropistas: Conference call with E. Barak, M. Bienenstock, M. Harris, and team relating to Metropistas moot court (1.60); Follow-up call with E. Barak relating to same (0.20).	1.80	1,535.40

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Invoice Date  
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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03 Mar 2021	Stevens, Elliot R.	219	Metropistas: Conference call with E. Barak, S. Weise, relating to Metropistas appellate issues (0.60).	0.60	511.80
04 Mar 2021	Barak, Ehud	219	Metropistas: Prepare for oral argument in the Metropistas appeal (3.30); Call with E. Stevens regarding same (1.90); Call with M. Firestein regarding same (0.30); Call with J. Levitan regarding same (0.30); Call with E. Stevens regarding same (1.00).	6.80	5,800.40
04 Mar 2021	Firestein, Michael A.	219	Metropistas: Telephone conference with E. Barak on oral argument strategy for Metropistas (0.30).	0.30	255.90
04 Mar 2021	Levitan, Jeffrey W.	219	Metropistas: Teleconference E. Barak regarding argument preparation.	0.30	255.90
04 Mar 2021	Stevens, Elliot R.	219	Metropistas: Conduct research relating to Metropistas appeal (0.90); E-mails with E. Barak relating to same (0.70).	1.60	1,364.80
04 Mar 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal (1.90); Call with E. Barak relating to same (1.00).	2.90	2,473.70
05 Mar 2021	Barak, Ehud	219	Metropistas: Attend moot court regarding oral argument (0.80); Prepare for oral argument in the Metropistas appeal (4.50); Call with E. Stevens regarding same (0.50).	5.80	4,947.40
05 Mar 2021	Harris, Mark D.	219	Metropistas: Attend portion of moot session for E. Barak's oral argument.	0.50	426.50
05 Mar 2021	Snell, Dietrich L.	219	Metropistas: Prepare for moot session on oral argument regarding Metropistas appeal (0.50); Participate in moot court with E. Barak with E. Stevens, M. Harris in preparation for Monday's oral argument (0.80).	1.30	1,108.90
05 Mar 2021	Stevens, Elliot R.	219	Metropistas: E-mails with E. Barak relating to Metropistas appeal (0.20).	0.20	170.60
05 Mar 2021	Stevens, Elliot R.	219	Metropistas: Conference call with E. Barak, M. Harris, D. Snell relating to Metropistas appeal (0.70).	0.70	597.10

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05 Mar 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak relating to Metropistas appeal (0.50).	0.50	426.50
06 Mar 2021	Barak, Ehud	219	Metropistas: Prepare for oral argument in the Metropistas appeal (7.60); Call with P. Friedman and E. Stevens regarding same (1.10); Call with E. Stevens regarding same (0.20).	8.90	7,591.70
06 Mar 2021	Stevens, Elliot R.	219	Metropistas: Call with E. Barak and P. Friedman relating to Metropistas appeal (1.10); Follow-up call with E. Barak relating to same (0.20).	1.30	1,108.90
07 Mar 2021	Barak, Ehud	219	Metropistas: Prepare for oral argument in the Metropistas appeal (6.40); Call with E. Stevens regarding same (1.40); Follow-up call with same regarding same (0.10).	7.90	6,738.70
07 Mar 2021	Stevens, Elliot R.	219	Metropistas: E-mails with E. Barak relating to Metropistas appeal (0.50); Call with same relating to same (1.40); Follow-up call relating to same with same (0.10).	2.00	1,706.00
08 Mar 2021	Barak, Ehud	219	Metropistas: Prepare for argument (3.70); Participate in Metropistas oral argument (0.70); Confer with M. Firestein on post argument strategy (0.20); Confer with J. Levitan regarding same (0.20).	4.80	4,094.40
08 Mar 2021	Bienenstock, Martin J.	219	Metropistas: Prepare to assist E. Barak in oral argument of Ambac appeal of Metropistas stay issues (1.60); Monitor First Circuit oral argument on Ambac appeal of Metropistas issues (0.70); E-mail E. Barak points to make in response to Ambac (0.50).	2.80	2,388.40
08 Mar 2021	Firestein, Michael A.	219	Metropistas: Prepare e-mail to E. Barak on post argument strategy (0.20); Telephone conference with E. Barak on post argument strategy regarding Metropistas (0.20).	0.40	341.20
08 Mar 2021	Firestein, Michael A.	219	Metropistas: Attend First Circuit argument on Metropistas (0.70); Telephone conference with L. Rappaport regarding same and on go-forward strategy (0.20); E-mails with same regarding same (0.50).	1.40	1,194.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08 Mar 2021	Harris, Mark D.	219	Metropistas: Telephone conference and e-mails with J. Roberts regarding oral argument.	0.40	341.20
08 Mar 2021	Levitan, Jeffrey W.	219	Metropistas: Attend oral argument (0.70); Teleconferences E. Barak regarding argument follow-up (0.20).	0.90	767.70
08 Mar 2021	Rappaport, Lary Alan	219	Metropistas: Conferences with M. Firestein regarding analysis of First Circuit oral argument in Metropistas appeal (0.20).	0.20	170.60
08 Mar 2021	Roberts, John E.	219	Metropistas: Attend oral argument (0.70); Call with M. Harris to discuss oral argument (0.30).	1.00	853.00
08 Mar 2021	Snell, Dietrich L.	219	Metropistas: Attend oral argument of appeal regarding Metropistas appeal (0.70); E-mails with M. Harris, J. Roberts, E. Barak about argument (0.20).	0.90	767.70
08 Mar 2021	Stevens, Elliot R.	219	Metropistas: Attend oral argument relating to Metropistas appeal (0.70).	0.70	597.10
08 Mar 2021	Stevens, Elliot R.	219	Metropistas: Attend First Circuit technology check and morning check-in ahead of oral argument for Metropistas (0.40).	0.40	341.20
<b>Appeal Sub-Total</b>				<b>117.40</b>	<b>\$100,142.20</b>

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## Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<b><u>Partner</u></b>			
Barak, Ehud	60.30	853.00	51,435.90
Bienenstock, Martin J.	2.80	853.00	2,388.40
Firestein, Michael A.	4.00	853.00	3,412.00
Harris, Mark D.	9.30	853.00	7,932.90
Levitan, Jeffrey W.	3.60	853.00	3,070.80
Rappaport, Lary Alan	0.20	853.00	170.60
Roberts, John E.	3.50	853.00	2,985.50
Snell, Dietrich L.	9.70	853.00	8,274.10
Weise, Steven O.	5.30	853.00	4,520.90
<b>Total Partner</b>	<b>98.70</b>		<b>\$ 84,191.10</b>
<b><u>Associate</u></b>			
Rainwater, Shiloh A.	1.60	853.00	1,364.80
Stevens, Elliot R.	17.10	853.00	14,586.30
<b>Total Associate</b>	<b>18.70</b>		<b>\$ 15,951.10</b>
<b>Professional Fees</b>	<b>117.40</b>		<b>\$ 100,142.20</b>



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## Description of Disbursements

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
<b>Lexis</b>			
22 Feb 2021	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	396.00
22 Feb 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	594.00
23 Feb 2021	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	198.00
23 Feb 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	495.00
24 Feb 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	396.00
25 Feb 2021	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	99.00
26 Feb 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	99.00
02 Mar 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	297.00
02 Mar 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	53.00
03 Mar 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	198.00
04 Mar 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	297.00
05 Mar 2021	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	297.00
06 Mar 2021	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	198.00
06 Mar 2021	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	53.00
07 Mar 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	297.00
<b>Total Lexis</b>			<b>3,967.00</b>
<b>Westlaw</b>			
02 Mar 2021	Roberts, John E.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 2 Lines Printed - 0	172.00
02 Mar 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 2 Lines Printed - 0	318.00
<b>Total Westlaw</b>			<b>490.00</b>
<b>Filing and Court Costs</b>			
07 Dec 2020	Cooper, Michael R.	Vendor: R.D. Wells Attorney Services; Invoice#: 120720RDW; Date: 12/7/2020 - Certificate of Good Standing for Dieter Snell.	75.00
<b>Total Filing and Court Costs</b>			<b>75.00</b>

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**Disbursement Summary**

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<u>Disbursements and Other Charges</u>	<u>Amount</u>
Computerized Research	4,457.00
Filing and Court Costs	75.00
<b>Total Disbursements</b>	<b>\$ 4,532.00</b>

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**Total Billed**

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**\$ 104,674.20**

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**Client Name**  
**Matter Name**FOMB (33260)  
HTA - ASSURED MOTION TO LIFT STAY (0082)

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**Invoice Date**  
**Invoice Number**30 Apr 2021  
21033708**Task Summary**

<b>Task</b>	<b>Hours</b>	<b><u>Fees Incurred</u></b>
208 Stay Matters	0.70	597.10
210 Analysis and Strategy	0.20	170.60
219 Appeal	2.70	2,303.10
<b>Total Fees</b>	<b>3.60</b>	<b>\$ 3,070.80</b>

Client Name  
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HTA - ASSURED MOTION TO LIFT STAY (0082)

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21033708

Description of Services Rendered					
<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Stay Matters – 208</b>					
03 Mar 2021	Firestein, Michael A.	208	Review Circuit opinion on lift stay in HTA (0.40).	0.40	341.20
04 Mar 2021	Firestein, Michael A.	208	Further review of circuit lift stay opinion for impact on pending motion to compel (0.30).	0.30	255.90
<b>Stay Matters Sub-Total</b>				<b>0.70</b>	<b>\$597.10</b>
<b>Analysis and Strategy – 210</b>					
03 Mar 2021	Firestein, Michael A.	210	Telephone conference with L. Rappaport on post appeals opinion strategy (0.20).	0.20	170.60
<b>Analysis and Strategy Sub-Total</b>				<b>0.20</b>	<b>\$170.60</b>
<b>Appeal – 219</b>					
03 Mar 2021	Levitan, Jeffrey W.	219	Review decision on monolines lift stay appeal (0.80); E-mails E. Barak, M. Mervis regarding decision (0.30).	1.10	938.30
03 Mar 2021	Rappaport, Lary Alan	219	Conference with M. Firestein regarding First Circuit decision affirming denial of HTA Lift Stay Motion and PRIFA Lift Stay Motion (0.20).	0.20	170.60
03 Mar 2021	Deming, Adam L.	219	Review decision issued by First Circuit (0.70); Send quick, high-level analysis to J. Roberts (0.30).	1.00	853.00
03 Mar 2021	Stevens, Elliot R.	219	Review First Circuit opinion (0.30); E-mails with E. Barak, others, relating to same (0.10).	0.40	341.20
<b>Appeal Sub-Total</b>				<b>2.70</b>	<b>\$2,303.10</b>

Client Name  
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HTA - ASSURED MOTION TO LIFT STAY (0082)

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## Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<b><u>Partner</u></b>			
Firestein, Michael A.	0.90	853.00	767.70
Levitan, Jeffrey W.	1.10	853.00	938.30
Rappaport, Lary Alan	0.20	853.00	170.60
<b>Total Partner</b>	<b>2.20</b>		<b>\$ 1,876.60</b>
<b><u>Associate</u></b>			
Deming, Adam L.	1.00	853.00	853.00
Stevens, Elliot R.	0.40	853.00	341.20
<b>Total Associate</b>	<b>1.40</b>		<b>\$ 1,194.20</b>
<b>Professional Fees</b>	<b>3.60</b>		<b>\$ 3,070.80</b>

Client Name  
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HTA - ASSURED MOTION TO LIFT STAY (0082)

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Description of Disbursements			
<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
<b>TaxiCab/CarSrv.</b>			
11 Jan 2021	Mervis, Michael T.	Vendor: Xyz Two Way Radio Service, Inc. Invoice#: 1705595 Date: 1/20/2021 - - XYZ Invoice:1705595Voucher:1011120091 From:11 TIMES SQ To:515 WEST END AVE Passenger:MERVIS MICHAEL T. Ride date and time: 01/11/21 11:01	44.98
28 Jan 2021	Mervis, Michael T.	Vendor: Xyz Two Way Radio Service, Inc. Invoice#: 1705861 Date: 2/3/2021 - - XYZ Invoice:1705861Voucher:1012829851 From:11 TIMES SQ To:515 WEST END AVE Passenger:MERVIS 1017 MICHAEL T. Ride date and time: 01/28/21 15:45	51.16
<b>Total TaxiCab/CarSrv.</b>			<b>96.14</b>

**Client Name**  
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**Disbursement Summary**

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<u><b>Disbursements and Other Charges</b></u>	<u><b>Amount</b></u>
Local Transportation	96.14
<b>Total Disbursements</b>	<b>\$ 96.14</b>

**Total Billed**

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**\$ 3,166.94**

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**Client Name**  
**Matter Name**FOMB (33260)  
GDB DRA HTA LIFT STAY (0087)

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**Invoice Date**  
**Invoice Number**30 Apr 2021  
21033869**Task Summary**

<b>Task</b>	<b>Hours</b>	<b><u>Fees Incurred</u></b>
207 Non-Board Court Filings	0.20	170.60
210 Analysis and Strategy	23.00	19,619.00
219 Appeal	2.70	2,303.10
<b>Total Fees</b>	<b>25.90</b>	<b>\$ 22,092.70</b>



Client Name  
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GDB DRA HTA LIFT STAY (0087)

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## Description of Services Rendered

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Non-Board Court Filings – 207</b>					
26 Mar 2021	Firestein, Michael A.	207	Review DRA motion on claim transfer for impact on lift stay issues (0.20).	0.20	170.60
<b>Non-Board Court Filings Sub-Total</b>				<b>0.20</b>	<b>\$170.60</b>
<b>Analysis and Strategy – 210</b>					
17 Mar 2021	Levitan, Jeffrey W.	210	Analyze DRA security agreement and J. Esses memorandum regarding DRA loans (0.90); E-mail J. Esses and team regarding DRA issues (0.40); Review DRA pleadings and prepare list of issues for team discussion (0.80).	2.10	1,791.30
18 Mar 2021	Barak, Ehud	210	Review and revise memorandum regarding DRA rights (1.30); Call with J. Levitan, J. Esses and E. Stevens regarding same (1.00).	2.30	1,961.90
18 Mar 2021	Levitan, Jeffrey W.	210	Review J. Esses memo and documents to prepare for team call on DRA issues (1.40); Participate in call with J. Esses and team regarding DRA issues (1.00).	2.40	2,047.20
18 Mar 2021	Esses, Joshua A.	210	Call with E. Barak and team on DRA claims memorandum (1.00); Draft DRA claims memorandum (0.10).	1.10	938.30
24 Mar 2021	Levitan, Jeffrey W.	210	Review S. Weise analysis, Vobocil decision regarding DRA perfection issues.	0.60	511.80
24 Mar 2021	Esses, Joshua A.	210	Draft memorandum on DRA claims.	0.50	426.50
25 Mar 2021	Levitan, Jeffrey W.	210	Review revised memo regarding DRA claims to prepare for discussion (0.90); Review DRA analysis (0.20); Teleconference S. Weise and team regarding DRA issues and analysis (1.30); Teleconference E. Barak regarding DRA follow up (0.30).	2.70	2,303.10
25 Mar 2021	Esses, Joshua A.	210	Call on DRA issues with S. Weise and team (1.00); Draft memo on DRA claims (0.50).	1.50	1,279.50

Client Name  
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GDB DRA HTA LIFT STAY (0087)

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21033869

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
26 Mar 2021	Levitan, Jeffrey W.	210	Review PMA analysis of DRA loans (0.20); Call with B. Rosen and team regarding DRA issues (0.80); Teleconference E. Barak regarding DRA follow up (0.30); E-mail E. Stevens, regarding subordination, review DRA holdings, review S. Weise DRA analysis (0.40).	1.70	1,450.10
30 Mar 2021	Levitan, Jeffrey W.	210	Teleconference J. Esses regarding DRA analysis and issues.	0.60	511.80
30 Mar 2021	Esses, Joshua A.	210	Call with J. Levitan on DRA claims.	0.60	511.80
31 Mar 2021	Barak, Ehud	210	Call with J. Esses regarding DRA rights in HTA (0.70); Follow up with J. Levitan (0.20); Review and revise memo regarding DRA secured rights (3.20).	4.10	3,497.30
31 Mar 2021	Firestein, Michael A.	210	Partial review of DRA lift stay motion (0.30).	0.30	255.90
31 Mar 2021	Levitan, Jeffrey W.	210	Participate in call with J. Esses and team regarding DRA analysis (0.70); Teleconference E. Barak regarding DRA follow up (0.20); Review draft standing opposition regarding DRA (0.20); Review e-mails regarding DRA perfection (0.10).	1.20	1,023.60
31 Mar 2021	Esses, Joshua A.	210	Call with E. Barak and DRA memo.	0.70	597.10
31 Mar 2021	Stevens, Elliot R.	210	Call with J. Esses, J. Levitan, E. Barak, others, relating to DRA parties' claims (0.60).	0.60	511.80
<b>Analysis and Strategy Sub-Total</b>				<b>23.00</b>	<b>\$19,619.00</b>
<b>Appeal – 219</b>					
30 Mar 2021	Weise, Steven O.	219	Review DRA issues.	1.30	1,108.90
31 Mar 2021	Weise, Steven O.	219	Review DRA issues.	1.40	1,194.20
<b>Appeal Sub-Total</b>				<b>2.70</b>	<b>\$2,303.10</b>

Client Name  
Matter NameFOMB (33260)  
GDB DRA HTA LIFT STAY (0087)

Exhibit Exhibit B Page 107 of 173

Invoice Date  
Invoice Number30 Apr 2021  
21033869

## Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<b><u>Partner</u></b>			
Barak, Ehud	6.40	853.00	5,459.20
Firestein, Michael A.	0.50	853.00	426.50
Levitan, Jeffrey W.	11.30	853.00	9,638.90
Weise, Steven O.	2.70	853.00	2,303.10
<b>Total Partner</b>	<b>20.90</b>		<b>\$ 17,827.70</b>
<b><u>Associate</u></b>			
Esses, Joshua A.	4.40	853.00	3,753.20
Stevens, Elliot R.	0.60	853.00	511.80
<b>Total Associate</b>	<b>5.00</b>		<b>\$ 4,265.00</b>
<b>Professional Fees</b>	<b>25.90</b>		<b>\$ 22,092.70</b>
<b>Total Billed</b>			<b>\$ 22,092.70</b>

UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO

-----X  
In re: PROMESA  
Title III  
THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,  
as representative of No. 17 BK 3283-LTS  
(Jointly Administered)  
THE COMMONWEALTH OF PUERTO RICO, *et al.*,  
Debtors.<sup>1</sup>  
-----X

In re: PROMESA  
Title III  
THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,  
as representative of No. 17 BK 3567-LTS  
PUERTO RICO HIGHWAYS &  
TRANSPORTATION AUTHORITY,  
Debtor.  
-----X

**COVER SHEET TO FORTY-NINTH MONTHLY FEE APPLICATION OF  
PROSKAUER ROSE LLP AS ATTORNEYS TO THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO, AS REPRESENTATIVE OF DEBTOR,  
PUERTO RICO HIGHWAY & TRANSIT AUTHORITY (“HTA”)  
FOR THE PERIOD APRIL 1, 2021 THROUGH APRIL 30, 2021**

**ALL FEES IN THIS MONTHLY FEE STATEMENT WERE INCURRED OUTSIDE OF  
PUERTO RICO**

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Name of Applicant: Proskauer Rose LLP (“Proskauer”)

Authorized to Provide  
Professional Services to: Financial Oversight and Management Board, as  
Representative for the Debtor Pursuant to  
PROMESA Section 315(b)

Period for which compensation  
and reimbursement for fees and services  
is sought: April 1, 2021 through April 30, 2021

Amount of compensation sought  
as actual, reasonable and necessary: \$236,193.50

Amount of expense reimbursement  
sought as actual, reasonable and necessary: \$4,552.00

Total Amount for these Invoices: \$240,745.50

This is a: X monthly \_\_\_ interim \_\_\_ final application.

This is Proskauer’s 49th monthly fee application in these cases.

**Principal Certification**

I hereby authorize the submission of this Monthly Fee Statement for April 2021.

A handwritten signature in blue ink, appearing to read 'Jaime A. El Koury', is positioned above a horizontal line.

Jaime A. El Koury  
General Counsel to the Financial Oversight and  
Management Board for Puerto Rico

On May 28, 2021 sent to:

**FOMB:**

Financial Oversight and Management Board  
40 Washington Square South  
Office 314A  
New York, NY 10012  
Attn: Professor Arthur J. Gonzalez  
FOMB Board Member

O'Neill & Borges LLC  
250 Muñoz Rivera Ave., Suite 800  
San Juan, PR 00918  
Attn: Hermann D. Bauer, Esq.

**Office of United States Trustee**

Office of the United States Trustee for the District of  
Puerto Rico  
Edificio Ochoa, 500 Tanca Street, Suite 301  
San Juan, PR 00901  
(In re: Commonwealth of Puerto Rico)

Office of the United States Trustee for Region 21  
75 Spring Street, SW, Room 362  
Atlanta, GA 30303  
Attn: Guy G. Gebhardt  
Acting United States Trustee (Region 21)  
(In re: Commonwealth of Puerto Rico)

**Co-Counsel for the Official Committee of Unsecured  
Creditors:**

Paul Hastings LLP  
200 Park Avenue  
New York, NY 10166  
Attn: Luc. A. Despina, Esq.

Casillas, Santiago & Torres, LLC  
El Caribe Office Building  
53 Palmeras Street, Ste. 1601  
San Juan, Puerto Rico 00901-2419  
Attn: Juan J. Casillas Ayala, Esq.  
Alberto J. E. Añeses Negrón, Esq.

**Co-Counsel for the Fee Examiner**

Godfrey & Kahn S.C.  
One East Main Street, Suite 500  
Madison, WI 53703  
Attn: Katherine Stadler

EDGE Legal Strategies, PSC  
252 Ponce de León Avenue  
Citibank Tower, 12<sup>th</sup> Floor  
San Juan, PR 00918  
Attn: Eyck O. Lugo

**Co-Counsel for AAFAF:**

O'Melveny & Myers LLP,  
Times Square Tower  
7 Times Square  
New York, NY 10036  
Attn: John J. Rapisardi, Esq.  
Suzanne Uhland, Esq.  
Diana M. Perez, Esq.

Marini Pietrantonio Muñoz LLC  
MCS Plaza, Suite 500  
255 Ponce de León Ave  
San Juan, PR 00917  
Attn: Luis C. Marini-Biaggi, Esq.  
Carolina Velaz-Rivero, Esq.

**Co-Counsel for the Official Committee of Retirees:**

Jenner & Block LLP  
919 Third Avenue  
New York, NY 10022-3908  
Attn.: Robert Gordon, Esq.  
Richard Levin, Esq.

Jenner & Block LLP  
353 N. Clark Street  
Chicago, IL 60654  
Attn.: Catherine Steege, Esq.  
Melissa Root, Esq.

Bennazar, García & Milián, C.S.P.  
Edificio Union Plaza, PH-A  
416 Avenida Ponce de León  
Hato Rey, PR 00918  
Attn.: A.J. Bennazar-Zequeira, Esq.

**Puerto Rico Department of Treasury**

PO Box 9024140  
San Juan, PR 00902-4140  
Attn: Reylam Guerra Goderich, Deputy Assistant of  
Central Accounting  
Omar E. Rodríguez Pérez, CPA, Assistant  
Secretary of Central Accounting  
Angel L. Pantoja Rodríguez, Deputy Assistant of  
Internal Revenue and Tax Policy  
Francisco Parés Alicea, Assistant Secretary of  
Internal Revenue and Tax Policy  
Francisco Peña Montañez, CPA, Assistant  
Secretary of the Treasury

HTA - General			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
201	Tasks relating to the Board, its Members, and its Staff	0.80	\$682.40
205	Communications with the CW, its Instrumentalities or Representatives	3.20	\$2,729.60
207	Non-Board Court Filings	0.60	\$511.80
210	Analysis and Strategy	14.00	\$11,942.00
212	General Administration	5.70	\$1,658.70
215	Plan of Adjustment and Disclosure Statement	10.00	\$8,530.00
218	Employment and Fee Applications	0.40	\$116.40
219	Appeal	114.20	\$97,412.60
<b>Total</b>		<b>148.90</b>	<b>\$123,583.50</b>

HTA – GDB DRA Lift Stay			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
204	Communications with Claimholders	1.30	\$1,108.90
206	Documents Filed on Behalf of the Board	19.50	\$16,633.50
207	Non-Board Court Filings	1.00	\$853.00
208	Stay Matters	13.70	\$11,686.10
210	Analysis and Strategy	94.60	\$80,693.80
212	General Administration	2.10	\$611.10
215	Plan of Adjustment and Disclosure Statement	1.20	\$1,023.60
<b>Total</b>		<b>133.40</b>	<b>\$112,610.00</b>



ACROSS ALL HTA-RELATED MATTERS

Professional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Brian S. Rosen	Partner	BSGR & B	\$853.00	2.80	\$2,388.40
Ehud Barak	Partner	BSGR & B	\$853.00	24.00	\$20,472.00
Jeffrey W. Levitan	Partner	BSGR & B	\$853.00	39.50	\$33,693.50
John E. Roberts	Partner	Litigation	\$853.00	17.70	\$15,098.10
Lary Alan Rappaport	Partner	Litigation	\$853.00	5.20	\$4,435.60
Martin J. Bienenstock	Partner	BSGR & B	\$853.00	15.20	\$12,965.60
Matthew Triggs	Partner	Litigation	\$853.00	0.20	\$170.60
Michael A. Firestein	Partner	Litigation	\$853.00	19.20	\$16,377.60
Michael T. Mervis	Partner	Litigation	\$853.00	8.20	\$6,994.60
Steven O. Weise	Partner	Corporate	\$853.00	77.10	\$65,766.30
Timothy W. Mungovan	Partner	Litigation	\$853.00	5.50	\$4,691.50
Adam L. Deming	Associate	Litigation	\$853.00	14.60	\$12,453.80
Elliot Stevens	Associate	BSGR & B	\$853.00	19.40	\$16,548.20
Joshua A. Esses	Associate	BSGR & B	\$853.00	14.20	\$12,112.60
Laura Stafford	Associate	Litigation	\$853.00	0.40	\$341.20
Mee R. Kim	Associate	Litigation	\$853.00	0.40	\$341.20
William D. Dalsen	Associate	Litigation	\$853.00	0.30	\$255.90
William G. Fassuliotis	Associate	Litigation	\$853.00	10.20	\$8,700.60
<b>TOTAL</b>				<b>274.10</b>	<b>\$233,807.30</b>

Paraprofessional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Alexander N. Cook	Legal Assistant	Corporate	\$291.00	1.80	\$523.80
Angelo Monforte	Legal Assistant	Litigation	\$291.00	5.60	\$1,629.60
Laurie A. Henderson	Lit. Support	Litigation	\$291.00	0.40	\$116.40
Natasha Petrov	Legal Assistant	BSGR & B	\$291.00	0.40	\$116.40
<b>TOTAL</b>				<b>8.20</b>	<b>\$2,386.20</b>

<b>SUMMARY OF LEGAL FEES</b>	<u>Hours</u> <b>282.30</b>	<u>Fees</u> <b>\$236,193.50</b>
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**ACROSS ALL HTA-RELATED MATTERS**

<b>EXPENSE CATEGORY</b>	<b>AMOUNTS</b>
Lexis	\$2,008.00
Westlaw	\$2,544.00
<b>TOTAL</b>	<b>\$4,552.00</b>

Proskauer requests payment of fees and reimbursement of expenses in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of ninety percent (90%) of the compensation sought, in the amount of \$212,574.15, and reimbursement of one-hundred percent (100%) of expenses incurred, in the amount of \$4,552.00) in the total amount \$217,126.15.

### **Professional Certification**

I hereby certify that no public servant of the Department of Treasury is a party to or has any interest in the gains or benefits derived from the contract that is the basis of this invoice. The only consideration for providing services under the contract is the payment agreed upon with the authorized representatives of the Financial Oversight and Management Board for Puerto Rico. The amount of this invoice is reasonable. The services were rendered and the corresponding payment has not been made. To the best of my knowledge, Proskauer Rose LLP does not have any debts owed to the Government of Puerto Rico or its instrumentalities.

I further certify that, with respect to the fees and services rendered pursuant to this monthly fee statement, (i) Proskauer Rose LLP was not doing business in Puerto Rico and (ii) the services rendered by Proskauer Rose LLP were not performed in Puerto Rico.

/s/ Martin J. Bienenstock  
Martin J. Bienenstock (*pro hac vice*)

Proskauer Rose LLP  
Eleven Times Square  
New York, NY 10036  
Tel: (212) 969-3000  
Fax: (212) 969-2900

## **Exhibit A**

**Client Name**  
**Matter Name**

FOMB (33260)  
PROMESA TITLE III: HTA (0009)

Exhibit Exhibit B Page 119 of 173

**Invoice Date**  
**Invoice Number**

25 May 2021  
21039306

**Task Summary**

<b>Task</b>	<b>Hours</b>	<b><u>Fees Incurred</u></b>
201 Tasks relating to the Board, its Members, and its Staff	0.80	682.40
205 Communications with the CW, its Instrumentalities or Representatives	3.20	2,729.60
207 Non-Board Court Filings	0.60	511.80
210 Analysis and Strategy	14.00	11,942.00
212 General Administration	5.70	1,658.70
215 Plan of Adjustment and Disclosure Statement	10.00	8,530.00
218 Employment and Fee Applications	0.40	116.40
219 Appeal	114.20	97,412.60
<b>Total Fees</b>	<b>148.90</b>	<b>\$ 123,583.50</b>

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

Exhibit Exhibit B Page 120 of 173

Invoice Date  
Invoice Number25 May 2021  
21039306

Description of Services Rendered					
<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Tasks relating to the Board, its Members, and its Staff – 201</b>					
23 Apr 2021	Bienenstock, Martin J.	201	Review and revise Board letter regarding HTA notice of violation.	0.80	682.40
<b>Tasks relating to the Board, its Members, and its Staff</b>				<b>0.80</b>	<b>\$682.40</b>
<b>Communications with the CW, its Instrumentalities or Representatives – 205</b>					
23 Apr 2021	Mungovan, Timothy W.	205	E-mails with M. Bienenstock concerning notice of violation to AAFAF concerning HTA (0.40).	0.40	341.20
23 Apr 2021	Mungovan, Timothy W.	205	Revise notice of violation to AAFAF concerning HTA (2.40).	2.40	2,047.20
23 Apr 2021	Mungovan, Timothy W.	205	E-mails with A. Schaefer and A. Figueroa concerning notice of violation to AAFAF concerning HTA (0.40).	0.40	341.20
<b>Communications with the CW, its Instrumentalities or Representatives Sub-Total</b>				<b>3.20</b>	<b>\$2,729.60</b>
<b>Non-Board Court Filings – 207</b>					
12 Apr 2021	Firestein, Michael A.	207	Review DRA intervention motion (0.20).	0.20	170.60
14 Apr 2021	Mervis, Michael T.	207	Review O'Melveny draft regarding DRA intervention motion on appeal from denial of section 926 motion.	0.40	341.20
<b>Non-Board Court Filings Sub-Total</b>				<b>0.60</b>	<b>\$511.80</b>
<b>Analysis and Strategy – 210</b>					
06 Apr 2021	Barak, Ehud	210	[REDACTED: Work relating to court-ordered mediation] (0.60); [REDACTED: Work relating to court-ordered mediation] (0.30); [REDACTED: Work relating to court-ordered mediation] (0.20).	1.10	938.30
06 Apr 2021	Stevens, Elliot R.	210	E-mails with E. Barak relating to standing issues relating to claims objections (0.30).	0.30	255.90
09 Apr 2021	Barak, Ehud	210	[REDACTED: Work relating to court-ordered mediation] (0.30); [REDACTED: Work relating to court-ordered mediation] (0.70).	1.00	853.00
09 Apr 2021	Levitan, Jeffrey W.	210	[REDACTED: Work relating to court-ordered mediation] (0.30); [REDACTED: Work relating to court-ordered mediation] (0.20).	0.50	426.50
09 Apr 2021	Esses, Joshua A.	210	Call with J. Levitan and E. Stevens on task list (0.70); Draft task list (0.30).	1.00	853.00



Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

Exhibit Exhibit B Page 121 of 173

Invoice Date  
Invoice Number25 May 2021  
21039306

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09 Apr 2021	Kim, Mee (Rina)	210	E-mails with J. Esses and Proskauer team regarding HTA bank accounts review.	0.10	85.30
12 Apr 2021	Kim, Mee (Rina)	210	E-mails with J. Esses and Proskauer team regarding HTA bank accounts review.	0.10	85.30
13 Apr 2021	Kim, Mee (Rina)	210	E-mails with J. Esses and Proskauer team regarding HTA bank accounts review.	0.20	170.60
14 Apr 2021	Esses, Joshua A.	210	Review proposed HTA bond settlement.	0.30	255.90
15 Apr 2021	Esses, Joshua A.	210	Review proposed settlement with respect to HTA bonds (0.40).	0.40	341.20
24 Apr 2021	Weise, Steven O.	210	Review pleadings and issues on other claims of security.	3.30	2,814.90
25 Apr 2021	Weise, Steven O.	210	Review pleadings and issues on other claims of security.	2.60	2,217.80
26 Apr 2021	Stafford, Laura	210	Review and analyze documents regarding potential HTA settlement (0.40).	0.40	341.20
27 Apr 2021	Weise, Steven O.	210	Review pleadings and issues on other claims of security.	2.70	2,303.10
<b>Analysis and Strategy Sub-Total</b>				<b>14.00</b>	<b>\$11,942.00</b>
<b>General Administration – 212</b>					
02 Apr 2021	Monforte, Angelo	212	Review draft appellee answering brief and compile new authorities cited in same per J. Roberts regarding Assured.	1.90	552.90
16 Apr 2021	Monforte, Angelo	212	Draft notices of appearance for M. Mervis and E. Stevens.	0.80	232.80
16 Apr 2021	Henderson, Laurie A.	212	Electronic filing with the First Circuit Court of Appeals of notices of appearance for M. Mervis and E. Stevens in Appeal No. 20-1847.	0.40	116.40
18 Apr 2021	Monforte, Angelo	212	Draft corporate disclosure statement, certificate of compliance, and certificate of service and incorporate same to draft answer brief per A. Deming (0.90); Coordinate addition of table of contents to same with document services per A. Deming (0.20).	1.10	320.10
19 Apr 2021	Monforte, Angelo	212	Review appellant's answering brief and compile additional authorities cited in same per J. Roberts.	0.60	174.60

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

Exhibit Exhibit B Page 122 of 173

Invoice Date  
Invoice Number25 May 2021  
21039306

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
19 Apr 2021	Monforte, Angelo	212	Draft table of authorities to answering brief per A. Deming.	0.90	261.90
<b>General Administration Sub-Total</b>				<b>5.70</b>	<b>\$1,658.70</b>
<b>Plan of Adjustment and Disclosure Statement – 215</b>					
01 Apr 2021	Levitan, Jeffrey W.	215	Teleconference O. Shah and team regarding best interest issues (1.00); E-mails with J. Esses regarding follow up on plan, DRA (0.30).	1.30	1,108.90
01 Apr 2021	Esses, Joshua A.	215	Call (partial) with J. Levitan and team on HTA best interest test (0.70).	0.70	597.10
01 Apr 2021	Stevens, Elliot R.	215	Call with J. Levitan, McKinsey, relating to HTA best interests analysis (1.00).	1.00	853.00
05 Apr 2021	Levitan, Jeffrey W.	215	Teleconference J. Esses, E. Stevens regarding best interest analysis.	0.30	255.90
05 Apr 2021	Esses, Joshua A.	215	Call with McKinsey on HTA best interest test (0.20); Call with J. Levitan and E. Stevens regarding same (0.30).	0.50	426.50
05 Apr 2021	Stevens, Elliot R.	215	Conference call with J. Levitan, J. Esses, relating to HTA best interests analysis (0.30).	0.30	255.90
06 Apr 2021	Levitan, Jeffrey W.	215	Review draft best interest charts.	0.70	597.10
07 Apr 2021	Esses, Joshua A.	215	Draft HTA best interest test.	0.60	511.80
08 Apr 2021	Levitan, Jeffrey W.	215	Review Fencepost decision regarding subordination (0.10); Review draft HTA best interest analysis (1.10); E-mails J. Esses regarding best interest analysis (0.20); Review W. Evarts e-mails, memos and analysis regarding subordination (0.50).	1.90	1,620.70
09 Apr 2021	Levitan, Jeffrey W.	215	Review best interest chart, prepare for team call (0.50); Teleconference J. Esses, E. Stevens regarding best interest (0.70); Review R. Kim and team e-mails regarding cash issues (0.10).	1.30	1,108.90
09 Apr 2021	Stevens, Elliot R.	215	Conference call with J. Levitan and J. Esses relating to HTA best interest issues (partial) (0.40).	0.40	341.20
13 Apr 2021	Esses, Joshua A.	215	Call with McKinsey on HTA best interest test (0.90); Call with E. Barak on HTA best interest test (0.10).	1.00	853.00

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

Exhibit Exhibit B Page 123 of 173

Invoice Date  
Invoice Number25 May 2021  
21039306

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Plan of Adjustment and Disclosure Statement Sub-Total</b>				<b>10.00</b>	<b>\$8,530.00</b>
<b>Employment and Fee Applications – 218</b>					
01 Apr 2021	Petrov, Natasha B.	218	Review monthly statements for certain entries for Proskauer 11th interim fee application.	0.40	116.40
<b>Employment and Fee Applications Sub-Total</b>				<b>0.40</b>	<b>\$116.40</b>
<b>Appeal – 219</b>					
01 Apr 2021	Firestein, Michael A.	219	Review multiple S. Weise comments on 926 appeal brief (0.40); Review court order on attempted DRA joinder and intervention on 926 appeal (0.10); Review and draft e-mail to J. Roberts on further briefing on 926 appeal (0.20).	0.70	597.10
01 Apr 2021	Levitan, Jeffrey W.	219	Review team comments to 926 brief.	0.50	426.50
01 Apr 2021	Rappaport, Lary Alan	219	Review First Circuit order denying DRA parties' motion for joinder in opening brief in Case No. 20-1847 (0.10).	0.10	85.30
01 Apr 2021	Roberts, John E.	219	Revise responsive brief per comments of J. Levitan and S. Weise regarding HTA 926 appeal.	3.50	2,985.50
01 Apr 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	3.30	2,814.90
01 Apr 2021	Stevens, Elliot R.	219	Research relating to 926 appeal (1.10); Draft edits to same relating to same (0.20); E-mails with J. Roberts relating to same (0.20).	1.50	1,279.50
02 Apr 2021	Firestein, Michael A.	219	Review and draft e-mail to M. Mervis on 926 brief strategy (0.30); Review further edits to 926 brief by S. Weise (0.20); Review strategic e-mail from E. Stevens and M. Mervis on 926 brief content (0.10).	0.60	511.80
02 Apr 2021	Levitan, Jeffrey W.	219	Revise 926 brief (0.90); Review additional comments to 926 brief (0.60); E-mails J. Roberts, M. Mervis regarding revisions to brief (0.30).	1.80	1,535.40
02 Apr 2021	Mervis, Michael T.	219	Review and comment on draft appeal brief on section 926 appeal.	1.10	938.30
02 Apr 2021	Roberts, John E.	219	Revise responsive brief per comments of S. Weise.	0.50	426.50

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02 Apr 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	2.70	2,303.10
02 Apr 2021	Stevens, Elliot R.	219	E-mails with S. Weise, M. Firestein, J. Roberts and team relating to 926 appellate issues (0.30); Draft edits to 926 appeal (1.30); E-mails with J. Roberts and team relating to 926 appeal (0.20).	1.80	1,535.40
03 Apr 2021	Firestein, Michael A.	219	Review M. Mervis edits on 926 brief (0.30).	0.30	255.90
03 Apr 2021	Mervis, Michael T.	219	Continue to revise appeal brief on monolines' appeal from denial of Section 926 motion.	3.10	2,644.30
03 Apr 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	2.40	2,047.20
03 Apr 2021	Stevens, Elliot R.	219	E-mails with M. Mervis, others, relating to 926 appeal (0.10).	0.10	85.30
04 Apr 2021	Levitan, Jeffrey W.	219	Review comments and revisions to 926 opposition brief.	0.90	767.70
04 Apr 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	2.80	2,388.40
05 Apr 2021	Firestein, Michael A.	219	Telephone conference with J. Roberts on 926 brief strategy (0.20); Partial review of revised appellate brief (0.20).	0.40	341.20
05 Apr 2021	Levitan, Jeffrey W.	219	Compare revised draft of 926 brief to prior drafts and comments (1.40); E-mails J. Roberts regarding additional revisions (0.40).	1.80	1,535.40
05 Apr 2021	Mervis, Michael T.	219	Correspondence with J. Roberts regarding comments to draft appeal brief regarding monoline appeal of denial of 926 motion (0.50); Telephone conference with J. Roberts regarding draft appeal brief (0.30).	0.80	682.40
05 Apr 2021	Roberts, John E.	219	Call with M. Firestein to discuss remaining issues in answering brief regarding HTA 926 appeal (0.20); Call with M. Mervis to discuss remaining issues in answering brief (0.30); Revise responsive brief (2.30).	2.80	2,388.40
05 Apr 2021	Deming, Adam L.	219	Review and revise draft 926 brief for J. Roberts before circulating to M. Bienenstock.	1.40	1,194.20
05 Apr 2021	Stevens, Elliot R.	219	Draft edits to 926 brief (1.90); E-mails with J. Roberts relating to same (0.20).	2.10	1,791.30

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Invoice Date  
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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06 Apr 2021	Firestein, Michael A.	219	Partial review of draft 926 appellate brief (0.30).	0.30	255.90
06 Apr 2021	Levitan, Jeffrey W.	219	Review final draft 926 brief.	0.90	767.70
12 Apr 2021	Firestein, Michael A.	219	Review and draft strategic memoranda to J. Roberts on DRA intervention response strategy (0.40); Draft multiple strategic e-mails to J. Roberts on intervention issues (0.60); Telephone conference with P. Friedman on 926 strategy (0.20).	1.20	1,023.60
12 Apr 2021	Levitan, Jeffrey W.	219	Review DRA 926 brief (0.70); Review DRA intervention motion and related e-mails (0.20).	0.90	767.70
12 Apr 2021	Roberts, John E.	219	Read / analyze DRA parties' motion to intervene and proposed brief (0.70); Draft e-mails to appeal team concerning potential response to intervention motion (0.20).	0.90	767.70
12 Apr 2021	Dalsen, William D.	219	Correspondence with M. Firestein regarding Section 926 appeal (0.20); Correspondence with J. Roberts regarding DRA parties' motion to intervene in Section 926 appeal (0.10).	0.30	255.90
13 Apr 2021	Firestein, Michael A.	219	Review multiple correspondence on intervention issues on DRA by T. Mungovan and M. Harris (0.20); Review correspondence from P. Friedman on 926 appeal strategy and draft e-mail to T. Mungovan on same (0.30); Review draft opposition to potential intervention by DRA (0.20); Draft e-mail to E. Barak and J. Levitan regarding standing issues on DRA intervention request (0.20); Telephone conference with J. Roberts on strategy to address proposed DRA intervention (0.20).	1.10	938.30
13 Apr 2021	Mungovan, Timothy W.	219	Call with J. Roberts regarding Board's draft appeal brief in appeal concerning denial of section 926 trustee (0.20).	0.20	170.60
13 Apr 2021	Mungovan, Timothy W.	219	Call with counsel for AAFAF regarding Board's draft appeal brief in appeal concerning denial of section 926 trustee (0.20).	0.20	170.60

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
13 Apr 2021	Mungovan, Timothy W.	219	E-mails with M. Bienenstock regarding Board's draft appeal brief in appeal concerning denial of section 926 trustee (0.30).	0.30	255.90
13 Apr 2021	Mungovan, Timothy W.	219	E-mails with M. Firestein, J. Roberts, E. Barak, W. Dalsen, M. Mervis, J. Levitan, A. Deming, and M. Harris regarding response to DRA parties' desire to intervene in appeal, Assured Guaranty Corp. v. Commonwealth, 20-01847 (0.40).	0.40	341.20
13 Apr 2021	Roberts, John E.	219	Call with P. Friedman of AAFAF to discuss answering brief and response to DRA parties' motion to intervene (0.40); Call with M. Firestein to discuss strategy for responding to intervention motion (0.20); Calls with T. Mungovan to discuss answering brief and intervention motion (0.20); Draft e-mails to appellate team concerning status of answering brief and response to intervention motion (0.30); Review / analyze AAFAF opposition to intervention motion and draft e-mail to team with recommendation concerning opposition (0.60).	1.70	1,450.10
13 Apr 2021	Stevens, Elliot R.	219	E-mails with J. Roberts, others, relating to 926 appeal (0.10).	0.10	85.30
14 Apr 2021	Bienenstock, Martin J.	219	Review, edit, research, and draft portions of answering brief regarding 926 trustee for HTA.	8.60	7,335.80
14 Apr 2021	Firestein, Michael A.	219	Review and draft strategic e-mail to J. Roberts on DRA intervention strategy (0.20); Review and draft e-mail to J. Roberts on further DRA intervention issue in 926 appeal (0.20).	0.40	341.20
14 Apr 2021	Levitan, Jeffrey W.	219	Review draft opposition to DRA intervention, team e-mails regarding same.	0.50	426.50
14 Apr 2021	Roberts, John E.	219	Draft e-mails to appellate team with analysis concerning AAFAF's proposed opposition to motion to intervene (0.50); Draft e-mail to AAFAF concerning proposed opposition to motion to intervene (0.30).	0.80	682.40
14 Apr 2021	Stevens, Elliot R.	219	Review appellate brief for 926 appeal (0.20).	0.20	170.60

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
15 Apr 2021	Bienenstock, Martin J.	219	Draft portions of answering brief regarding HTA 926 trustee.	5.80	4,947.40
15 Apr 2021	Firestein, Michael A.	219	Review and draft strategic correspondence to J. Roberts on DRA intervention (0.20); Draft e-mail to T. Mungovan on 926 brief strategy (0.10).	0.30	255.90
15 Apr 2021	Mungovan, Timothy W.	219	Communications with counsel for AAFAF concerning status of Board's appeal brief concerning denial of section 926 trustee motion (0.20).	0.20	170.60
15 Apr 2021	Mungovan, Timothy W.	219	E-mails with M. Bienenstock regarding status of Board's appeal brief concerning denial of section 926 trustee motion (0.20).	0.20	170.60
15 Apr 2021	Roberts, John E.	219	Call with A. Deming to discuss process for preparing answering 926 brief for filing (0.20); Draft e-mail to AAFAF concerning potential response to DRA parties' motion to intervene (0.10).	0.30	255.90
15 Apr 2021	Deming, Adam L.	219	Call with J. Roberts to discuss 926 filing logistics (0.20); Coordinate assignment of cite and record checker, compiling of tables and cover with paralegals and external printer (1.00); Call with W. Fassuliotis regarding same (0.40).	1.60	1,364.80
15 Apr 2021	Fassuliotis, William G.	219	Review and revise 926 appellate brief (4.90); Call with A. Deming regarding same (0.40).	5.30	4,520.90
16 Apr 2021	Roberts, John E.	219	Call with A. Deming to discuss issues in answering 926 appellate brief (0.10); Revise cover of answering brief (0.10).	0.20	170.60
16 Apr 2021	Deming, Adam L.	219	Incorporate results of cite and record check into 926 brief (1.70); Call J. Roberts regarding citation question for briefing (0.10); Confer with printer regarding adjustments to and finalization of brief cover page (0.90); Coordinate with A. Monforte to enter appearances for all Board lawyers (0.30).	3.00	2,559.00
16 Apr 2021	Fassuliotis, William G.	219	Review and revise 926 appellate brief.	1.10	938.30
16 Apr 2021	Fassuliotis, William G.	219	Review and revise 926 appellate brief.	2.10	1,791.30
16 Apr 2021	Stevens, Elliot R.	219	Communications with A. Deming relating to 926 appellate brief (0.40).	0.40	341.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
17 Apr 2021	Firestein, Michael A.	219	Review comments from M. Bienenstock on 926 Board appellate brief (0.20); Review e-mail from S. Weise on strategy for Board appellate brief (0.10).	0.30	255.90
17 Apr 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	2.70	2,303.10
18 Apr 2021	Firestein, Michael A.	219	Further review of M. Bienenstock revisions to 926 Board appellate brief (0.30); Review O'Melveny Appellate brief on 926 appeal (0.40); Draft e-mails to J. Roberts on strategy for both AAFAF and Board appellate briefs (0.20); Further review of revised Board appellate brief (0.20); Review multiple S. Weise and M. Mervis memos on revisions to 926 appellate briefs (0.20).	1.30	1,108.90
18 Apr 2021	Levitan, Jeffrey W.	219	Review comments and revisions to 926 brief (0.50); Review draft of AAFAF joinder to 926 brief (0.40).	0.90	767.70
18 Apr 2021	Mervis, Michael T.	219	Review M. Bienenstock comments to draft appellee's brief on appeal from denial of section 926 trustee motion (0.40); Review further revised appellee's brief on appeal from denial of section 926 trustee motion (0.40); Review and comment on draft AAFAF joined to same (0.80).	1.60	1,364.80
18 Apr 2021	Mungovan, Timothy W.	219	E-mails with counsel for AAFAF regarding Board's brief in connection with HTA Trustee appeal (0.30).	0.30	255.90
18 Apr 2021	Mungovan, Timothy W.	219	E-mails with J. Roberts regarding Board's brief in connection with HTA Trustee appeal (0.20).	0.20	170.60
18 Apr 2021	Roberts, John E.	219	Revise answering 926 brief (3.50); Review / suggests edits to AAFAF brief (0.50).	4.00	3,412.00
18 Apr 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	3.30	2,814.90
18 Apr 2021	Deming, Adam L.	219	Incorporate changes from M. Bienenstock to 926 brief (2.20); Coordinate with J. Roberts on next steps (0.40).	2.60	2,217.80
18 Apr 2021	Deming, Adam L.	219	Coordinate with E. Stevens and W. Fassuliotis to produce clean version of 926 brief for circulation to AAFAF.	0.60	511.80
18 Apr 2021	Deming, Adam L.	219	Review additional proposed changes to 926 brief from team.	0.40	341.20



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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
18 Apr 2021	Fassuliotis, William G.	219	Review and revisions for appellate brief.	0.20	170.60
18 Apr 2021	Stevens, Elliot R.	219	E-mails with J. Roberts, A. Deming, others, relating to 926 appeal (0.20); Draft edits to 926 appellate brief (1.40); E-mails with J. Roberts, A. Deming, others, relating to same (0.30).	1.90	1,620.70
19 Apr 2021	Firestein, Michael A.	219	Review final Board 926 brief (0.30); Review final M. Bienenstock edits on appellate brief (0.10); Review further revised brief by O'Melveny on 926 appeal (0.20).	0.60	511.80
19 Apr 2021	Firestein, Michael A.	219	Review multiple further revisions to 926 appellate brief for Board (0.40); Review and draft e-mail to M. Mervis on comments regarding O'Melveny appellate brief on 926 (0.30).	0.70	597.10
19 Apr 2021	Levitan, Jeffrey W.	219	Review revisions and comments to 926 brief (0.70); Review team comments regarding AAFAF joinder (0.40).	1.10	938.30
19 Apr 2021	Mervis, Michael T.	219	Correspondence with E. Stevens regarding edits to appellees' brief on appeal from denial of Section 926 trustee motion (0.20); Correspondence with J. Levitan, M. Bienenstock and P. Friedman regarding comments on AAFAF's joinder to same (0.80); Review further revised joinder (0.20).	1.20	1,023.60
19 Apr 2021	Mungovan, Timothy W.	219	E-mails with counsel for AAFAF concerning AAFAF's appeal brief concerning section 303 and 305 issues for HTA trustee appeal (0.30).	0.30	255.90
19 Apr 2021	Rappaport, Lary Alan	219	E-mails with M. Mervis, M. Firestein regarding AAFAF response to Assured Rule 926 appeal opening brief (0.10); Review final answering brief on appeal (0.30).	0.40	341.20
19 Apr 2021	Roberts, John E.	219	Call with A. Deming to discuss final revisions to 926 answering brief (0.10); Revise / prepare for filing answering brief (2.90).	3.00	2,559.00
19 Apr 2021	Weise, Steven O.	219	Review appellate briefs and legal analysis.	0.80	682.40

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
19 Apr 2021	Deming, Adam L.	219	Coordinate filing action items with support staff, E. Stevens, and J. Roberts (0.60); Turn remaining changes as specified by M. Mervis, M. Bienenstock, and J. Roberts (1.20); Consult with co-counsel AAFAF at M. Mervis' direction regarding briefing feedback (0.40); Conduct final pre-filing proofread (1.80); Coordinate with printer regarding filing (0.40); Check final proof before approving filing (0.50); Circulate as-filed version to team (0.10).	5.00	4,265.00
19 Apr 2021	Fassuliotis, William G.	219	Review and revisions for appellate brief.	1.50	1,279.50
19 Apr 2021	Stevens, Elliot R.	219	E-mails with J. Roberts, A. Deming, others, relating to 926 brief (0.30); Draft edits to same (0.40); E-mails with same relating to same (0.10).	0.80	682.40
20 Apr 2021	Firestein, Michael A.	219	Review AAFAF disclosure statement and as-filed 926 appellate brief (0.40).	0.40	341.20
20 Apr 2021	Levitan, Jeffrey W.	219	Review revised AAFAF joinder, final comments to 926 brief.	0.50	426.50
20 Apr 2021	Rappaport, Lary Alan	219	Review AAFAF answering brief in Assured 926 appeal (0.30).	0.30	255.90
27 Apr 2021	Firestein, Michael A.	219	Review multiple correspondence from P. Friedman and M. Mervis and draft same to J. Roberts on reply regarding extension issues (0.20); Review and draft e-mail to M. Mervis on strategy in light of Monoline request (0.30); Review extension motion by Monolines on 926 appeal (0.20).	0.70	597.10
27 Apr 2021	Rappaport, Lary Alan	219	Review Assured motion to extend the deadline to file reply brief in First Circuit No. 20-1847 (926 appeal), e-mail with M. Firestein regarding same (0.10).	0.10	85.30
<b>Appeal Sub-Total</b>				<b>114.20</b>	<b>\$97,412.60</b>

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## Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<b><u>Partner</u></b>			
Barak, Ehud	2.10	853.00	1,791.30
Bienenstock, Martin J.	15.20	853.00	12,965.60
Firestein, Michael A.	9.50	853.00	8,103.50
Levitan, Jeffrey W.	15.80	853.00	13,477.40
Mervis, Michael T.	8.20	853.00	6,994.60
Mungovan, Timothy W.	5.50	853.00	4,691.50
Rappaport, Lary Alan	0.90	853.00	767.70
Roberts, John E.	17.70	853.00	15,098.10
Weise, Steven O.	26.60	853.00	22,689.80
<b>Total Partner</b>	<b>101.50</b>		<b>\$ 86,579.50</b>
<b><u>Associate</u></b>			
Dalsen, William D.	0.30	853.00	255.90
Deming, Adam L.	14.60	853.00	12,453.80
Esses, Joshua A.	4.50	853.00	3,838.50
Fassuliotis, William G.	10.20	853.00	8,700.60
Kim, Mee (Rina)	0.40	853.00	341.20
Stafford, Laura	0.40	853.00	341.20
Stevens, Elliot R.	10.90	853.00	9,297.70
<b>Total Associate</b>	<b>41.30</b>		<b>\$ 35,228.90</b>
<b><u>Legal Assistant</u></b>			
Monforte, Angelo	5.30	291.00	1,542.30
Petrov, Natasha B.	0.40	291.00	116.40
<b>Total Legal Assistant</b>	<b>5.70</b>		<b>\$ 1,658.70</b>
<b><u>Litigation Support</u></b>			
Henderson, Laurie A.	0.40	291.00	116.40
<b>Total Litigation Support</b>	<b>0.40</b>		<b>\$ 116.40</b>
<b>Professional Fees</b>	<b>148.90</b>		<b>\$ 123,583.50</b>

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## Description of Disbursements

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
<b>Lexis</b>			
01 Apr 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	311.00
02 Apr 2021	Monforte, Angelo	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	297.00
15 Apr 2021	Fassuliotis, William G.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	2.00
16 Apr 2021	Deming, Adam L.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	2.00
<b>Total Lexis</b>			<b>612.00</b>
<b>Westlaw</b>			
01 Apr 2021	Roberts, John E.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 6 Lines Printed - 0	344.00
02 Apr 2021	Monforte, Angelo	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 19 Lines Printed - 0	1,126.00
02 Apr 2021	Roberts, John E.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 8 Lines Printed - 0	172.00
05 Apr 2021	Roberts, John E.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 10 Lines Printed - 0	172.00
16 Apr 2021	Fassuliotis, William G.	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 26 Lines Printed - 0	730.00
<b>Total Westlaw</b>			<b>2,544.00</b>

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**Disbursement Summary**

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<b><u>Disbursements and Other Charges</u></b>	<b><u>Amount</u></b>
Computerized Research	3,156.00
<b>Total Disbursements</b>	<b>\$ 3,156.00</b>

**Total Billed**

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**\$ 126,739.50**

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**Client Name**  
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GDB DRA HTA LIFT STAY (0087)

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**Invoice Date**  
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21039293**Task Summary**

<b>Task</b>	<b>Hours</b>	<b><u>Fees Incurred</u></b>
204 Communications with Claimholders	1.30	1,108.90
206 Documents Filed on Behalf of the Board	19.50	16,633.50
207 Non-Board Court Filings	1.00	853.00
208 Stay Matters	13.70	11,686.10
210 Analysis and Strategy	94.60	80,693.80
212 General Administration	2.10	611.10
215 Plan of Adjustment and Disclosure Statement	1.20	1,023.60
<b>Total Fees</b>	<b>133.40</b>	<b>\$ 112,610.00</b>

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## Description of Services Rendered

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Communications with Claimholders – 204</b>					
20 Apr 2021	Stevens, Elliot R.	204	Conference call with B. Rosen, E. Barak, DRA parties' counsel, client, O'Melveny, others, relating to DRA parties claims (1.30).	1.30	1,108.90
<b>Communications with Claimholders Sub-Total</b>				<b>1.30</b>	<b>\$1,108.90</b>
<b>Documents Filed on Behalf of the Board – 206</b>					
05 Apr 2021	Barak, Ehud	206	Call with M. Firestein and HTA team regarding DRA lift stay motion (1.10); Review motion and exhibits to the motion (3.20); Call with E. Stevens regarding same (0.20); Follow up with J. Levitan (0.10).	4.60	3,923.80
06 Apr 2021	Barak, Ehud	206	Review motion to lift stay (2.20); Outline response (2.70).	4.90	4,179.70
09 Apr 2021	Firestein, Michael A.	206	Draft standing brief in opposition to DRA lift stay motion (0.80); Related memorandum to B. Rosen, E. Barak, J. Levitan, L. Rappaport and others on strategy for same (0.20).	1.00	853.00
13 Apr 2021	Barak, Ehud	206	Call with M. Firestein and litigators regarding DRA rights (0.50); Review and revise the DRA brief (2.20).	2.70	2,303.10
14 Apr 2021	Firestein, Michael A.	206	Draft new standing objection opposition to DRA and related revisions by J. Levitan (0.40).	0.40	341.20
14 Apr 2021	Levitan, Jeffrey W.	206	Edit standing objection (2.90); E-mails with M. Kremer regarding standing objection (0.20).	3.10	2,644.30
15 Apr 2021	Levitan, Jeffrey W.	206	E-mails M. Kremer regarding opposition on standing (0.30); Review revised opposition, compare to comments (0.80); E-mails M. Bienenstock, M. Firestein regarding opposition (0.10); Call with E. Barak regarding same (0.20).	1.40	1,194.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
21 Apr 2021	Levitan, Jeffrey W.	206	E-mails P. Friedman, M. Kremer, M. Firestein regarding standing objection (0.50); Review Ambac, Assured, Committee reservations of rights (0.20); Review final standing objection to approve filing, compare to comments (0.70).	1.40	1,194.20
<b>Documents Filed on Behalf of the Board Sub-Total</b>				<b>19.50</b>	<b>\$16,633.50</b>
<b>Non-Board Court Filings – 207</b>					
12 Apr 2021	Stevens, Elliot R.	207	Draft edits to O'Melveny brief relating to DRA parties' lift stay (0.50); E-mails with M. Firestein, others, relating to same (0.10).	0.60	511.80
13 Apr 2021	Stevens, Elliot R.	207	Review O'Melveny brief relating to DRA parties' lift stay (0.10).	0.10	85.30
14 Apr 2021	Stevens, Elliot R.	207	Review O'Melveny brief relating to DRA (0.30).	0.30	255.90
<b>Non-Board Court Filings Sub-Total</b>				<b>1.00</b>	<b>\$853.00</b>
<b>Stay Matters – 208</b>					
01 Apr 2021	Firestein, Michael A.	208	Review and draft e-mail to B. Rosen and J. Esses on new lift stay motion by DRA (0.30); Various telephone conferences with L. Rappaport on lift stay strategy issues (0.30); Partial review of draft opposition to standing on DRA lift stay (0.40); Further review of DRA lift stay motion for strategy to oppose (0.70); Telephone conference with M. Triggs on lift stay strategy for impact on HTA summary judgment (0.20); Review and draft multiple correspondence to P. Friedman on DRA lift stay strategy (0.30).	2.20	1,876.60
01 Apr 2021	Levitan, Jeffrey W.	208	E-mails M. Firestein regarding lift stay motion (0.20); Analyze DRA lift stay motion (2.10).	2.30	1,961.90



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GDB DRA HTA LIFT STAY (0087)

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Invoice Date  
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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01 Apr 2021	Rappaport, Lary Alan	208	E-mails with B. Rosen, M. Firestein, J. Levitan. E. Barak, J. Esses regarding DRA parties' amended motion for stay relief (0.20); Preliminary partial review of DRA parties' amended motion for stay relief, draft response to previous motion (0.70); Conference with M. Firestein regarding DRA parties' amended motion for stay relief, prior motion and draft response, issues and strategy (0.30); E-mails with M. Firestein, M. Triggs, P. Friedman regarding DRA parties' amended motion for stay relief, draft response, deadline, strategy (0.20).	1.40	1,194.20
01 Apr 2021	Stevens, Elliot R.	208	Review DRA parties' lift stay motion (0.60).	0.60	511.80
05 Apr 2021	Rappaport, Lary Alan	208	Conference call S. Weise, J. Levitan, E. Barak, B. Rosen, M. Firestein, E. Stevens regarding DRA parties amended lift stay motion, analysis and strategy for opposition (1.10); E-mails S. Weise, J. Levitan, E. Barak, B. Rosen, M. Firestein, E. Stevens, M. Kremer regarding same (0.10); Conference with M. Firestein regarding same (0.10); Review draft opposition to DRA parties amended lift stay motion (0.20).	1.50	1,279.50
05 Apr 2021	Stevens, Elliot R.	208	Conference call with M. Firestein, S. Weise, J. Levitan, E. Barak, others, relating to DRA parties' lift stay (1.10).	1.10	938.30
08 Apr 2021	Rappaport, Lary Alan	208	E-mails E. Barak, M. Kremer regarding motion for stay relief, draft response (0.10).	0.10	85.30
09 Apr 2021	Stevens, Elliot R.	208	Review O'Melveny opposition to DRA parties' lift stay motion (0.80).	0.80	682.40
12 Apr 2021	Rappaport, Lary Alan	208	E-mails E. Stevens, M. Firestein, M. Triggs regarding analysis, comments on draft DRA stay motion opposition (0.20).	0.20	170.60
13 Apr 2021	Rappaport, Lary Alan	208	E-mails with J. Levitan, S. Weise, M. Firestein, M. Kremer regarding draft response to DRA Parties' motion for stay relief, analysis, strategy (0.20).	0.20	170.60
14 Apr 2021	Rappaport, Lary Alan	208	E-mails Z. Zwillinger, M. Firestein, J. Levitan regarding draft opposition to DRA parties' lift stay motion (0.10).	0.10	85.30

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GDB DRA HTA LIFT STAY (0087)

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Invoice Date  
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21039293

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
15 Apr 2021	Barak, Ehud	208	Review and revise DRA brief (1.80); Discuss same with J. Levitan (0.20); Discuss same with O'Melveny (0.40).	2.40	2,047.20
16 Apr 2021	Rappaport, Lary Alan	208	Review revised draft opposition to DRA Parties' stay relief motion and related e-mails with M. Kremer and J. Levitan (0.50).	0.50	426.50
18 Apr 2021	Rappaport, Lary Alan	208	E-mail P. Friedman, J. Levitan, M. Firestein regarding opposition to DRA parties' lift stay motion and related conference with M. Firestein (0.10).	0.10	85.30
19 Apr 2021	Rappaport, Lary Alan	208	E-mails with Z. Zwillinger, J. Levitan regarding draft response to DRA Parties' renewed motion for stay relief (0.10).	0.10	85.30
22 Apr 2021	Rappaport, Lary Alan	208	Review monolines reservations of rights with respect to DRA lift stay motion, standing issue (0.10).	0.10	85.30
<b>Stay Matters Sub-Total</b>				<b>13.70</b>	<b>\$11,686.10</b>
<b>Analysis and Strategy – 210</b>					
01 Apr 2021	Triggs, Matthew	210	Call with M. Firestein regarding DRA filing and response thereto.	0.20	170.60
01 Apr 2021	Esses, Joshua A.	210	Draft HTA memorandum on DRA parties' rights (0.50).	0.50	426.50
02 Apr 2021	Firestein, Michael A.	210	Review strategic material for DRA lift stay and scheduling order to assess opposition requirement (0.20); Draft e-mail to P. Friedman on DRA standing issues (0.20).	0.40	341.20
02 Apr 2021	Weise, Steven O.	210	Review DRA issues.	1.30	1,108.90
02 Apr 2021	Esses, Joshua A.	210	Draft memorandum on DRA parties' rights.	0.90	767.70
03 Apr 2021	Weise, Steven O.	210	Review DRA issues.	1.20	1,023.60
03 Apr 2021	Esses, Joshua A.	210	Draft flow chart of DRA parties' rights.	2.10	1,791.30
04 Apr 2021	Levitan, Jeffrey W.	210	Review decision chart, e-mail J. Esses (0.30); Review DRA Commonwealth claim, e-mail and teleconference E. Barak (0.50).	0.80	682.40
04 Apr 2021	Weise, Steven O.	210	Review DRA issues.	1.40	1,194.20

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Invoice Date  
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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05 Apr 2021	Firestein, Michael A.	210	Review DRA motion to prepare for strategy call on go-forward issues (0.30); Telephone conference with W. Natbony on Monoline position on DRA standing (0.20); Conference call with J. Levitan, J. Esses, L. Rappaport, E. Barak, and others on DRA lift stay strategy (1.10); Review J. Esses flow chart for DRA lift stay opposition (0.20); Confer with L. Rappaport regarding same (0.10).	1.90	1,620.70
05 Apr 2021	Levitan, Jeffrey W.	210	Review Wynn decision (0.60); E-mails S. Weise regarding perfection issues, draft response (0.20); Review DRA motion to prepare for team call (1.10); Review J. Esses memo, teleconference E. Barak to prepare for team call (0.50); E-mails E. Barak regarding standing objections (0.30); Teleconference M. Firestein and team regarding DRA lift stay response (1.10).	3.80	3,241.40
05 Apr 2021	Rosen, Brian S.	210	Conference call (partial) with M. Firestein and team regarding DRA issues (0.50).	0.50	426.50
05 Apr 2021	Weise, Steven O.	210	Review DRA issues (1.10); Call with M. Firestein and team regarding same (0.20).	1.30	1,108.90
05 Apr 2021	Esses, Joshua A.	210	Call with M. Firestein and team on DRA issues (1.10); Review DRA parties' lift stay motion and draft response (1.20).	2.30	1,961.90
05 Apr 2021	Stevens, Elliot R.	210	Research relating to bar date issues relating to DRA parties (0.40); Research relating to stay relief issues (0.40).	0.80	682.40
05 Apr 2021	Stevens, Elliot R.	210	Call with E. Barak relating to DRA parties' issues (0.20).	0.20	170.60
06 Apr 2021	Firestein, Michael A.	210	Telephone conference with W. Natbony on DRA lift stay strategy issues (0.30).	0.30	255.90
06 Apr 2021	Stevens, Elliot R.	210	Call with E. Barak relating to DRA parties' issues (0.30).	0.30	255.90
08 Apr 2021	Barak, Ehud	210	Evaluate DRA rights.	0.60	511.80
08 Apr 2021	Levitan, Jeffrey W.	210	E-mails E. Barak regarding DRA issues (0.20).	0.20	170.60
09 Apr 2021	Barak, Ehud	210	Discuss DRA briefing strategy with M. Firestein (0.20).	0.20	170.60
09 Apr 2021	Firestein, Michael A.	210	Telephone conference with E. Barak on DRA briefing strategy for standing issues (0.20).	0.20	170.60

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09 Apr 2021	Levitan, Jeffrey W.	210	Review draft objection to DRA motion (0.90); Review M. Firestein comments to motion (0.20).	1.10	938.30
10 Apr 2021	Levitan, Jeffrey W.	210	Analyze DRA motion and loan documents.	1.20	1,023.60
12 Apr 2021	Firestein, Michael A.	210	Review E. Stevens comments on DRA motion opposition on standing (0.30); Telephone conference with P. Friedman on DRA standing arguments (0.20); Draft multiple e-mails to E. Barak, J. Levitan, E. Stevens and others on DRA strategy and O'Melveny input (0.40).	0.90	767.70
12 Apr 2021	Levitan, Jeffrey W.	210	Analyze E. Stevens comments to lift stay opposition.	0.30	255.90
12 Apr 2021	Weise, Steven O.	210	Review DRA issues.	1.80	1,535.40
13 Apr 2021	Firestein, Michael A.	210	Telephone conference with J. Levitan, B. Rosen, J. Esses, E. Barak on DRA standing issues strategy (0.50); Review and draft multiple correspondence with S. Weise on DRA lift stay strategy (0.30).	0.80	682.40
13 Apr 2021	Levitan, Jeffrey W.	210	Review team e-mails and draft opposition to prepare for team call (0.50); Participate in call with M. Firestein and team regarding standing objection (0.50); E-mail M. Kremer regarding standing objection (0.20).	1.20	1,023.60
13 Apr 2021	Weise, Steven O.	210	Review DRA issues.	2.20	1,876.60
13 Apr 2021	Esses, Joshua A.	210	Call with M. Firestein and team on DRA standing opposition (0.50).	0.50	426.50
13 Apr 2021	Stevens, Elliot R.	210	Conference call with M. Firestein, E. Barak, J. Levitan, B. Rosen, J. Esses relating to GDB lift stay issues (0.50).	0.50	426.50
14 Apr 2021	Stevens, Elliot R.	210	E-mails with J. Esses relating to DRA issues (0.10).	0.10	85.30
15 Apr 2021	Firestein, Michael A.	210	Partial review of DRA briefing on standing by O'Melveny (0.30).	0.30	255.90
15 Apr 2021	Weise, Steven O.	210	Review DRA issues.	1.70	1,450.10
16 Apr 2021	Weise, Steven O.	210	Review DRA issues.	2.20	1,876.60
16 Apr 2021	Esses, Joshua A.	210	Provide DRA documents to S. Weise.	0.10	85.30
16 Apr 2021	Stevens, Elliot R.	210	E-mails with S. Weise, others, relating to DRA reply, documents (0.40).	0.40	341.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
17 Apr 2021	Firestein, Michael A.	210	Review multiple correspondence from S. Weise on DRA standing issues.	0.30	255.90
18 Apr 2021	Firestein, Michael A.	210	Review and draft multiple strategic e-mails to S. Weise, J. Levitan on DRA standing issues (0.50).	0.50	426.50
18 Apr 2021	Levitan, Jeffrey W.	210	Review S. Weise standing analyses, e-mails S. Weise (0.30); Teleconference S. Weise regarding standing analysis (0.40); Review M. Firestein analysis (0.10).	0.80	682.40
18 Apr 2021	Weise, Steven O.	210	Review DRA issues (1.20); Confer with J. Levitan regarding same (0.40).	1.60	1,364.80
19 Apr 2021	Firestein, Michael A.	210	Review UCC e-mail on standing issues and draft same to J. Levitan (0.20).	0.20	170.60
19 Apr 2021	Levitan, Jeffrey W.	210	E-mails M. Firestein, P. Friedman, Z. Zwilling, regarding standing opposition, review document chart (0.50); Review memos and analysis to prepare for team call (0.40); Teleconference S. Weise to prepare for team call (0.30); Participate in call with B. Rosen and team to prepare for DRA meeting (0.60); Teleconference E. Barak, e-mails S. Weise regarding follow up from team call (0.50).	2.30	1,961.90
19 Apr 2021	Rosen, Brian S.	210	Conference call with advisors regarding DRA prep (0.60); Review J. Pietrantonio memorandum regarding DRA call (0.10); Memorandum to J. Pietrantonio regarding same (0.10).	0.80	682.40
19 Apr 2021	Weise, Steven O.	210	Review DRA issues (1.30); Confer with J. Levitan regarding same (0.30).	1.60	1,364.80
19 Apr 2021	Esses, Joshua A.	210	Review DRA documents and coordinate information to financial advisors (0.90); Call with E. Barak on DRA loans (0.10); Call with B. Rosen and team on DRA issues (0.60).	1.60	1,364.80
19 Apr 2021	Stevens, Elliot R.	210	E-mails with E. Barak, P. Friedman, others relating to DRA lift stay (0.10).	0.10	85.30
19 Apr 2021	Stevens, Elliot R.	210	Conference call relating to DRA parties and related issues, with B. Rosen, client, PMA, O'Melveny, others (0.60).	0.60	511.80

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
20 Apr 2021	Barak, Ehud	210	Call with PMA regarding DRA rights (0.20); Follow up with J. Levitan (0.20); Call with DRA parties regarding same (1.30); Follow up with J. Levitan (0.40); Review the debt document and table (1.50).	3.60	3,070.80
20 Apr 2021	Levitan, Jeffrey W.	210	Teleconferences E. Barak, e-mails S. Weise regarding subordination, standing (0.50); Prepare for call with DRA representatives (0.40); Participate in call with B. Rosen, DRA parties regarding overview of DRA holdings and issues (1.20); Teleconference E. Barak regarding follow up from DRA call (0.40); Review Assured reservation of rights, e-mail M. Firestein regarding standing objection (0.20).	2.70	2,303.10
20 Apr 2021	Rosen, Brian S.	210	Conference call with DRA parties regarding plan treatment (1.30); Memorandum to P. Friedman, et al., regarding DRA exposure (0.20).	1.50	1,279.50
20 Apr 2021	Weise, Steven O.	210	Review DRA issues subordination issues.	4.40	3,753.20
21 Apr 2021	Firestein, Michael A.	210	Review and draft strategic e-mails to and from J. Levitan on standing brief on DRA (0.20); Review UCC joinder to standing motion on DRA (0.10).	0.30	255.90
21 Apr 2021	Weise, Steven O.	210	Review DRA issues subordination issues.	4.40	3,753.20
22 Apr 2021	Weise, Steven O.	210	Review DRA issues subordination issues.	5.30	4,520.90
23 Apr 2021	Weise, Steven O.	210	Review DRA issues Subordination issues.	1.60	1,364.80
25 Apr 2021	Weise, Steven O.	210	Review DRA issues.	1.60	1,364.80
26 Apr 2021	Weise, Steven O.	210	Review DRA issues.	1.90	1,620.70
26 Apr 2021	Stevens, Elliot R.	210	E-mails with E. Barak, others, relating to DRA issues (0.10).	0.10	85.30
27 Apr 2021	Weise, Steven O.	210	Review DRA issues.	3.80	3,241.40
28 Apr 2021	Weise, Steven O.	210	Review DRA issues.	4.20	3,582.60
29 Apr 2021	Barak, Ehud	210	Prepare for call (0.40); Call with S. Weise and restructuring team regarding DRA (0.50); Follow up with J. Levitan (0.20); Review related documents (1.80).	2.90	2,473.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
29 Apr 2021	Levitan, Jeffrey W.	210	Review S. Weise DRA analysis, and e-mails with S. Weise regarding same (0.40); Teleconference with S. Weise and team regarding DRA subordination (0.50); Teleconference E. Barak regarding follow up on open issues (0.20).	1.10	938.30
29 Apr 2021	Weise, Steven O.	210	Review DRA issues (3.30); Call with E. Barak and team regarding same (0.50).	3.80	3,241.40
29 Apr 2021	Esses, Joshua A.	210	Call with E. Barak and team regarding DRA subordination issues.	0.50	426.50
29 Apr 2021	Stevens, Elliot R.	210	E-mails with E. Barak, others, relating to DRA related issues (0.10).	0.10	85.30
29 Apr 2021	Stevens, Elliot R.	210	Conference call with S. Weise, E. Barak, others relating to DRA subordination issues (0.50).	0.50	426.50
30 Apr 2021	Weise, Steven O.	210	Review DRA issues.	3.20	2,729.60
<b>Analysis and Strategy Sub-Total</b>				<b>94.60</b>	<b>\$80,693.80</b>
<b>General Administration – 212</b>					
01 Apr 2021	Monforte, Angelo	212	Review and distribute DRA parties' amended stay relief motion and exhibits per M. Triggs.	0.30	87.30
19 Apr 2021	Cook, Alexander N.	212	Send GDB loan documents via Mimecast per J. Esses (1.70); Call with N. Oloumi regarding the same (0.10).	1.80	523.80
<b>General Administration Sub-Total</b>				<b>2.10</b>	<b>\$611.10</b>
<b>Plan of Adjustment and Disclosure Statement – 215</b>					
20 Apr 2021	Esses, Joshua A.	215	Call with DRA parties on HTA loan positions.	1.20	1,023.60
<b>Plan of Adjustment and Disclosure Statement Sub-Total</b>				<b>1.20</b>	<b>\$1,023.60</b>

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## Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<b><u>Partner</u></b>			
Barak, Ehud	21.90	853.00	18,680.70
Firestein, Michael A.	9.70	853.00	8,274.10
Levitan, Jeffrey W.	23.70	853.00	20,216.10
Rappaport, Lary Alan	4.30	853.00	3,667.90
Rosen, Brian S.	2.80	853.00	2,388.40
Triggs, Matthew	0.20	853.00	170.60
Weise, Steven O.	50.50	853.00	43,076.50
<b>Total Partner</b>	<b>113.10</b>		<b>\$ 96,474.30</b>
<b><u>Associate</u></b>			
Esses, Joshua A.	9.70	853.00	8,274.10
Stevens, Elliot R.	8.50	853.00	7,250.50
<b>Total Associate</b>	<b>18.20</b>		<b>\$ 15,524.60</b>
<b><u>Legal Assistant</u></b>			
Cook, Alexander N.	1.80	291.00	523.80
Monforte, Angelo	0.30	291.00	87.30
<b>Total Legal Assistant</b>	<b>2.10</b>		<b>\$ 611.10</b>
<b>Professional Fees</b>	<b>133.40</b>		<b>\$ 112,610.00</b>



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## Description of Disbursements

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
<b>Lexis</b>			
05 Apr 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	297.00
05 Apr 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	99.00
06 Apr 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	198.00
13 Apr 2021	Barak, Ehud	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	802.00
<b>Total Lexis</b>			<b>1,396.00</b>

**Client Name**  
**Matter Name**FOMB (33260)  
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**Disbursement Summary**

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<b><u>Disbursements and Other Charges</u></b>	<b><u>Amount</u></b>
Computerized Research	1,396.00
<b>Total Disbursements</b>	<b>\$ 1,396.00</b>

**Total Billed**

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**\$ 114,006.00**

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UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO

-----X  
In re: PROMESA  
Title III  
THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,  
as representative of No. 17 BK 3283-LTS  
(Jointly Administered)  
THE COMMONWEALTH OF PUERTO RICO, *et al.*,  
Debtors.<sup>1</sup>  
-----X

In re: PROMESA  
Title III  
THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,  
as representative of No. 17 BK 3567-LTS  
PUERTO RICO HIGHWAYS &  
TRANSPORTATION AUTHORITY,  
Debtor.  
-----X

**COVER SHEET TO FIFTIETH MONTHLY FEE APPLICATION OF PROSKAUER  
ROSE LLP AS ATTORNEYS TO THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO, AS REPRESENTATIVE OF DEBTOR,  
PUERTO RICO HIGHWAY & TRANSIT AUTHORITY (“HTA”)  
FOR THE PERIOD MAY 1, 2021 THROUGH MAY 31, 2021**

**ALL FEES IN THIS MONTHLY FEE STATEMENT WERE INCURRED OUTSIDE OF  
PUERTO RICO**

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Name of Applicant: Proskauer Rose LLP (“Proskauer”)

Authorized to Provide  
Professional Services to: Financial Oversight and Management Board, as  
Representative for the Debtor Pursuant to  
PROMESA Section 315(b)

Period for which compensation  
and reimbursement for fees and services  
is sought: May 1, 2021 through May 31, 2021

Amount of compensation sought  
as actual, reasonable and necessary: \$158,722.00

Amount of expense reimbursement  
sought as actual, reasonable and necessary: \$1,006.00

Total Amount for these Invoices: \$159,728.00

This is a: X monthly \_\_\_ interim \_\_\_ final application.

This is Proskauer’s 50th monthly fee application in these cases.

**Principal Certification**

I hereby authorize the submission of this Monthly Fee Statement for May 2021.

A handwritten signature in blue ink, appearing to read 'Jaime A. El Koury', is written over a horizontal line.

Jaime A. El Koury  
General Counsel to the Financial Oversight and  
Management Board for Puerto Rico

On July 6, 2021 sent to:

**FOMB:**

Financial Oversight and Management Board  
40 Washington Square South  
Office 314A  
New York, NY 10012  
Attn: Professor Arthur J. Gonzalez  
FOMB Board Member

O'Neill & Borges LLC  
250 Muñoz Rivera Ave., Suite 800  
San Juan, PR 00918  
Attn: Hermann D. Bauer, Esq.

**Office of United States Trustee**

Office of the United States Trustee for the District of  
Puerto Rico  
Edificio Ochoa, 500 Tanca Street, Suite 301  
San Juan, PR 00901  
(In re: Commonwealth of Puerto Rico)

Office of the United States Trustee for Region 21  
75 Spring Street, SW, Room 362  
Atlanta, GA 30303  
Attn: Guy G. Gebhardt  
Acting United States Trustee (Region 21)  
(In re: Commonwealth of Puerto Rico)

**Co-Counsel for the Official Committee of Unsecured  
Creditors:**

Paul Hastings LLP  
200 Park Avenue  
New York, NY 10166  
Attn: Luc. A. Despina, Esq.

Casillas, Santiago & Torres, LLC  
El Caribe Office Building  
53 Palmeras Street, Ste. 1601  
San Juan, Puerto Rico 00901-2419  
Attn: Juan J. Casillas Ayala, Esq.  
Alberto J. E. Añeses Negrón, Esq.

**Co-Counsel for the Fee Examiner**

Godfrey & Kahn S.C.  
One East Main Street, Suite 500  
Madison, WI 53703  
Attn: Katherine Stadler

EDGE Legal Strategies, PSC  
252 Ponce de León Avenue  
Citibank Tower, 12<sup>th</sup> Floor  
San Juan, PR 00918  
Attn: Eyck O. Lugo

**Co-Counsel for AAFAF:**

O'Melveny & Myers LLP,  
Times Square Tower  
7 Times Square  
New York, NY 10036  
Attn: John J. Rapisardi, Esq.  
Suzanne Uhland, Esq.  
Diana M. Perez, Esq.

Marini Pietrantonio Muñoz LLC  
MCS Plaza, Suite 500  
255 Ponce de León Ave  
San Juan, PR 00917  
Attn: Luis C. Marini-Biaggi, Esq.  
Carolina Velaz-Rivero, Esq.

**Co-Counsel for the Official Committee of Retirees:**

Jenner & Block LLP  
919 Third Avenue  
New York, NY 10022-3908  
Attn.: Robert Gordon, Esq.  
Richard Levin, Esq.

Jenner & Block LLP  
353 N. Clark Street  
Chicago, IL 60654  
Attn.: Catherine Steege, Esq.  
Melissa Root, Esq.

Bennazar, García & Milián, C.S.P.  
Edificio Union Plaza, PH-A  
416 Avenida Ponce de León  
Hato Rey, PR 00918  
Attn.: A.J. Bennazar-Zequeira, Esq.

**Puerto Rico Department of Treasury**

PO Box 9024140  
San Juan, PR 00902-4140  
Attn: Reylam Guerra Goderich, Deputy Assistant of  
Central Accounting  
Omar E. Rodríguez Pérez, CPA, Assistant  
Secretary of Central Accounting  
Angel L. Pantoja Rodríguez, Deputy Assistant of  
Internal Revenue and Tax Policy  
Francisco Parés Alicea, Assistant Secretary of  
Internal Revenue and Tax Policy  
Francisco Peña Montañez, CPA, Assistant  
Secretary of the Treasury

HTA - General			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
206	Documents Filed on Behalf of the Board	2.90	\$2,473.70
212	General Administration	2.90	\$843.90
215	Plan of Adjustment and Disclosure Statement	48.20	\$41,114.60
218	Employment and Fee Applications	6.60	\$1,920.60
219	Appeal	19.40	\$16,548.20
Total		80.00	\$62,901.00

HTA – GDB DRA Lift Stay			
Task Code	Matter Description	Total Billed Hours	Total Fees Requested
206	Documents Filed on Behalf of the Board	10.40	\$8,871.20
207	Non-Board Court Filings	0.30	\$255.90
208	Stay Matters	3.60	\$3,070.80
210	Analysis and Strategy	98.00	\$83,594.00
212	General Administration	0.10	\$29.10
Total		112.40	\$95,821.00

ACROSS ALL HTA-RELATED MATTERS

Professional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Brian S. Rosen	Partner	BSGR & B	\$853.00	6.80	\$5,800.40
Ehud Barak	Partner	BSGR & B	\$853.00	4.00	\$3,412.00
Guy Brenner	Partner	Labor & Employment	\$853.00	4.80	\$4,094.40
Hadassa R. Waxman	Partner	Litigation	\$853.00	2.60	\$2,217.80
Jeffrey W. Levitan	Partner	BSGR & B	\$853.00	15.00	\$12,795.00
John E. Roberts	Partner	Litigation	\$853.00	1.80	\$1,535.40
Lary Alan Rappaport	Partner	Litigation	\$853.00	1.60	\$1,364.80
Martin J. Bienenstock	Partner	BSGR & B	\$853.00	2.90	\$2,473.70
Michael A. Firestein	Partner	Litigation	\$853.00	11.10	\$9,468.30
Steven O. Weise	Partner	Corporate	\$853.00	85.20	\$72,675.60
Timothy W. Mungovan	Partner	Litigation	\$853.00	11.60	\$9,894.80
Julia D. Alonzo	Senior Counsel	Litigation	\$853.00	0.30	\$255.90
Adam L. Deming	Associate	Litigation	\$853.00	6.20	\$5,288.60
Corey I. Rogoff	Associate	Litigation	\$853.00	5.40	\$4,606.20
Elliot Stevens	Associate	BSGR & B	\$853.00	7.00	\$5,971.00
Erica T. Jones	Associate	Litigation	\$853.00	0.10	\$85.30
Joshua A. Esses	Associate	BSGR & B	\$853.00	1.30	\$1,108.90
Laura Stafford	Associate	Litigation	\$853.00	0.30	\$255.90
Marc Palmer	Associate	Litigation	\$853.00	10.50	\$8,956.50
Shannon D. McGowan	Associate	Litigation	\$853.00	4.10	\$3,497.30
William D. Dalsen	Associate	Litigation	\$853.00	0.20	\$170.60
<b>TOTAL</b>				<b>182.80</b>	<b>\$155,928.40</b>



Paraprofessional	Position/Title	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Abigail G. Rubin	Practice Support	Litigation	\$291.00	1.40	\$407.40
Angelo Monforte	Legal Assistant	Litigation	\$291.00	1.60	\$465.60
Natasha Petrov	Legal Assistant	BSGR & B	\$291.00	6.60	\$1,920.60
<b>TOTAL</b>				<b>9.60</b>	<b>\$2,793.60</b>

<b>SUMMARY OF LEGAL FEES</b>	<b><u>Hours</u></b> <b>192.40</b>	<b><u>Fees</u></b> <b>\$158,722.00</b>
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ACROSS ALL HTA-RELATED MATTERS

EXPENSE CATEGORY	AMOUNTS
Lexis	\$198.00
Westlaw	\$808.00
<b>TOTAL</b>	<b>\$1,006.00</b>

Proskauer requests payment of fees and reimbursement of expenses in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of ninety percent (90%) of the compensation sought, in the amount of \$142,849.80, and reimbursement of one-hundred percent (100%) of expenses incurred, in the amount of \$1,006.00) in the total amount \$143,855.80.

### **Professional Certification**

I hereby certify that no public servant of the Department of Treasury is a party to or has any interest in the gains or benefits derived from the contract that is the basis of this invoice. The only consideration for providing services under the contract is the payment agreed upon with the authorized representatives of the Financial Oversight and Management Board for Puerto Rico. The amount of this invoice is reasonable. The services were rendered and the corresponding payment has not been made. To the best of my knowledge, Proskauer Rose LLP does not have any debts owed to the Government of Puerto Rico or its instrumentalities.

I further certify that, with respect to the fees and services rendered pursuant to this monthly fee statement, (i) Proskauer Rose LLP was not doing business in Puerto Rico and (ii) the services rendered by Proskauer Rose LLP were not performed in Puerto Rico.

/s/ Martin J. Bienenstock  
Martin J. Bienenstock (*pro hac vice*)

Proskauer Rose LLP  
Eleven Times Square  
New York, NY 10036  
Tel: (212) 969-3000  
Fax: (212) 969-2900

## **Exhibit A**

**Client Name**  
**Matter Name**FOMB (33260)  
PROMESA TITLE III: HTA (0009)

Exhibit Exhibit B Page 158 of 173

**Invoice Date**  
**Invoice Number**06 Jul 2021  
21045259**Task Summary**

<b>Task</b>	<b>Hours</b>	<b><u>Fees Incurred</u></b>
206 Documents Filed on Behalf of the Board	2.90	2,473.70
212 General Administration	2.90	843.90
215 Plan of Adjustment and Disclosure Statement	48.20	41,114.60
218 Employment and Fee Applications	6.60	1,920.60
219 Appeal	19.40	16,548.20
<b>Total Fees</b>	<b>80.00</b>	<b>\$ 62,901.00</b>

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

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Invoice Number06 Jul 2021  
21045259

## Description of Services Rendered

<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Documents Filed on Behalf of the Board – 206</b>					
21 May 2021	Bienenstock, Martin J.	206	Review and revise objections to Board stay motion regarding HTA (2.90).	2.90	2,473.70
<b>Documents Filed on Behalf of the Board Sub-Total</b>				<b>2.90</b>	<b>\$2,473.70</b>
<b>General Administration – 212</b>					
23 May 2021	Rubin, Abigail G.	212	Revise HTA fiscal plan in connection with attorney comments (1.30); Call with E. Jones regarding same (0.10).	1.40	407.40
24 May 2021	Monforte, Angelo	212	Review appellants' reply brief and compile authorities cited in same per J. Roberts.	1.30	378.30
27 May 2021	Monforte, Angelo	212	Save appellants' final opening brief and joint appendix to internal database per J. Roberts.	0.20	58.20
<b>General Administration Sub-Total</b>				<b>2.90</b>	<b>\$843.90</b>
<b>Plan of Adjustment and Disclosure Statement – 215</b>					
19 May 2021	Esses, Joshua A.	215	Review HTA best interests test draft.	0.10	85.30
20 May 2021	Brenner, Guy	215	Review/edit HTA fiscal plan (4.20); Call with H. Waxman and team regarding same (0.60).	4.80	4,094.40
20 May 2021	Mungovan, Timothy W.	215	E-mails with H. Waxman regarding revisions to HTA fiscal plan (0.50).	0.50	426.50
20 May 2021	Mungovan, Timothy W.	215	E-mails with A. Figueroa regarding revisions to HTA fiscal plan (0.30).	0.30	255.90
20 May 2021	Waxman, Hadassa R.	215	Review of and revisions to HTA fiscal plan (2.00); Call with G. Brenner, C. Rogoff, S. McGowan and M. Palmer regarding same (0.60).	2.60	2,217.80
20 May 2021	McGowan, Shannon D.	215	Review HTA fiscal plan chapter 10 for litigation risk analysis (1.60); Call with C. Rogoff regarding same (0.60).	2.20	1,876.60
20 May 2021	McGowan, Shannon D.	215	Review HTA fiscal plan chapter 9 for litigation risk analysis.	1.90	1,620.70

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

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Invoice Date  
Invoice Number06 Jul 2021  
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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
20 May 2021	Palmer, Marc C.	215	Phone call with H. Waxman, G. Brenner, C. Rogoff, and S. McGowan concerning review of HTA fiscal plan for review of fiscal plan for litigation risk analysis (0.60); Review and analyze HTA fiscal plan for litigation risk (4.60).	5.20	4,435.60
20 May 2021	Rogoff, Corey I.	215	Attend call with H. Waxman, G. Brenner, S. McGowan, and M. Palmer regarding HTA fiscal plan (0.60); Review HTA fiscal plan (4.60); Correspond with S. McGowan and M. Palmer regarding HTA fiscal plan (0.20).	5.40	4,606.20
21 May 2021	Barak, Ehud	215	Review and revise the HTA fiscal plan.	2.20	1,876.60
21 May 2021	Levitan, Jeffrey W.	215	Prepare for team call on best interest (0.20); Review O'Neill comments to best interest analysis (0.20); Participate in call with J. Esses and McKinsey regarding best interest (0.90); Review revised best interest memorandum (0.50).	1.80	1,535.40
21 May 2021	Mungovan, Timothy W.	215	Revise HTA fiscal plan (3.10).	3.10	2,644.30
21 May 2021	Mungovan, Timothy W.	215	E-mails with A. Rubin regarding revisions to HTA fiscal plan (0.30).	0.30	255.90
21 May 2021	Rosen, Brian S.	215	Conference call with McKinsey, Proskauer, et al., regarding best interest test/HTA (0.90).	0.90	767.70
21 May 2021	Esses, Joshua A.	215	Call with McKinsey and O'Neill on HTA best interests test.	0.90	767.70
21 May 2021	Palmer, Marc C.	215	Review and analyze HTA fiscal plan for litigation risk (4.80).	4.80	4,094.40
21 May 2021	Stevens, Elliot R.	215	Draft edits to HTA fiscal plan (2.80); E-mails with E. Barak relating to same (0.10).	2.90	2,473.70
22 May 2021	Mungovan, Timothy W.	215	Continue to revise HTA fiscal plan through page 73 (4.10).	4.10	3,497.30
22 May 2021	Mungovan, Timothy W.	215	E-mails with A. Rubin regarding revisions to HTA fiscal plan (0.30).	0.30	255.90
22 May 2021	Palmer, Marc C.	215	Review and edit HTA fiscal plan per G. Brenner's comments and edits.	0.50	426.50
23 May 2021	Mungovan, Timothy W.	215	Continue to revise HTA fiscal plan, from page 73 to end (2.60).	2.60	2,217.80
23 May 2021	Mungovan, Timothy W.	215	E-mails with A. Rubin, P. Possinger, and H. Waxman regarding revisions to HTA fiscal plan (0.40).	0.40	341.20
23 May 2021	Jones, Erica T.	215	Call A. Rubin regarding HTA fiscal plan (0.10).	0.10	85.30



Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

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Invoice Date  
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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
24 May 2021	Esses, Joshua A.	215	Review draft HTA best interest test assumptions chart.	0.20	170.60
26 May 2021	Esses, Joshua A.	215	Call with J. Collins on HTA best interests test.	0.10	85.30
<b>Plan of Adjustment and Disclosure Statement Sub-Total</b>				<b>48.20</b>	<b>\$41,114.60</b>
<b>Employment and Fee Applications – 218</b>					
27 May 2021	Petrov, Natasha B.	218	Review Proskauer monthly statements, Board materials, and various case dockets and pleadings for Proskauer 11th interim fee application (1.60); Calculations regarding same (0.50); Continue drafting fee application (2.10).	4.20	1,222.20
28 May 2021	Petrov, Natasha B.	218	Review Proskauer monthly statements, Board materials, and various case dockets and pleadings for Proskauer 11th interim fee application (1.10); Continue drafting fee application (1.30).	2.40	698.40
<b>Employment and Fee Applications Sub-Total</b>				<b>6.60</b>	<b>\$1,920.60</b>
<b>Appeal – 219</b>					
06 May 2021	Firestein, Michael A.	219	Review and draft multiple e-mails to J. Roberts on 926 stay issues for Assured (0.40); Prepare correspondence to B. Rosen on First Circuit stay issues (0.20).	0.60	511.80
06 May 2021	Roberts, John E.	219	Draft e-mail to M. Firestein with analysis of procedural options for settling parties to HTA 926 appeal.	0.20	170.60
14 May 2021	Firestein, Michael A.	219	Review and draft multiple correspondence on 926 appeal and Monoline request for abeyance (0.40); Telephone conference with W. Natbony on 926 appellate motion (0.20).	0.60	511.80
14 May 2021	Levitan, Jeffrey W.	219	E-mails M. Firestein regarding 926 appeal.	0.30	255.90
14 May 2021	Rappaport, Lary Alan	219	Review request to stay Rule 926 appeal and related e-mails with M. Firestein, M. Mervis, E. Barak, J. Levitan (0.40).	0.40	341.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
17 May 2021	Firestein, Michael A.	219	Review and draft e-mail to N. Katyal on 926 motion to hold appeal in abeyance (0.20); Review and draft e-mail to J. Roberts for strategy for appeal on 926 (0.10); Telephone conference with W. Natbony on further requests by Monolines on 926 appeal and draft e-mail to W. Natbony on same (0.30); Draft e-mail to M. Bienenstock on strategy regarding appellants expository motion (0.30).	0.90	767.70
17 May 2021	Rappaport, Lary Alan	219	E-mails M. Firestein, J. Roberts, B. Rosen, M. Mervis regarding e-mail from N. Katyal, strategy for response in Ambac, Assured Rule 926 appeal (0.10).	0.10	85.30
17 May 2021	Stevens, Elliot R.	219	E-mails with J. Roberts, others, relating to HTA 926 appeal (0.10).	0.10	85.30
18 May 2021	Firestein, Michael A.	219	Draft e-mail to J. Roberts on strategy to oppose proposed stay motion by Ambac (0.20).	0.20	170.60
22 May 2021	Firestein, Michael A.	219	Review and draft e-mail to M. Mervis on motion by Mr. Katyal and related strategy (0.20).	0.20	170.60
24 May 2021	Firestein, Michael A.	219	Review and draft correspondence to J. Roberts on new urgent request by Ambac on 926 appeal, new related order, and Monoline correspondence (0.30); Review filed motion by Monolines on 926 issues and briefing (0.10).	0.40	341.20
24 May 2021	Levitan, Jeffrey W.	219	Initial review of reply brief regarding 926 appeal.	1.10	938.30
24 May 2021	Roberts, John E.	219	Read and analyze reply brief in connection with 926 appeal.	0.50	426.50
24 May 2021	Dalsen, William D.	219	Review monolines' reply brief in Section 926 appeal (0.20).	0.20	170.60
25 May 2021	Firestein, Michael A.	219	Review multiple deferred appendix motions on 926 appeal (0.30).	0.30	255.90
25 May 2021	Levitan, Jeffrey W.	219	Analysis of 926 trustee reply brief.	1.10	938.30
25 May 2021	Rappaport, Lary Alan	219	Review Ambac reply brief in Rule 926 appeal (0.30).	0.30	255.90
25 May 2021	Roberts, John E.	219	Calls with A. Deming concerning contents of deferred joint appendix (0.40); Review contents of deferred joint appendix (0.40); Calls and e-mails with opposing counsel concerning contents of deferred joint appendix (0.30).	1.10	938.30

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PROMESA TITLE III: HTA (0009)

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
25 May 2021	Deming, Adam L.	219	Review monolines' reply briefing in connection with 926 appeal.	1.50	1,279.50
25 May 2021	Deming, Adam L.	219	Review and comment on proposed table of contents for joint appendix in connection with 926 appeal (0.50); Check listings of documents against those cited in our response brief, retrieving and reviewing cited documents as necessary (1.70).	2.20	1,876.60
25 May 2021	Deming, Adam L.	219	Confer with J. Roberts regarding joint appendix issues in connection with 926 appeal (0.40); Review draft joint appendix from opposing counsel (0.30); Check joint appendix excerpts against flagged citations in briefing to ensure full and accurate excerpts from relevant documents are included in same (1.20); Draft e-mail for J. Roberts to send to opposing counsel flagging outstanding issues (0.20).	2.10	1,791.30
25 May 2021	Stevens, Elliot R.	219	Draft edits to joint appendix (1.60); E-mails with A. Deming, J. Roberts, relating to same (0.30); Review appellants' reply brief (0.40).	2.30	1,961.90
26 May 2021	Firestein, Michael A.	219	Review reply brief by Ambac (0.40); Review Circuit order on deferred appendix issues (0.10).	0.50	426.50
26 May 2021	Deming, Adam L.	219	Review cited documents in response to e-mail from opposing counsel posing question regarding joint appendix in connection with 926 appeal (0.20); Share findings with J. Roberts (0.10); Respond to opposing counsel (0.10).	0.40	341.20
26 May 2021	Stevens, Elliot R.	219	Review appellants' reply brief (1.20); Communications with A. Deming relating to same (0.30).	1.50	1,279.50
27 May 2021	Firestein, Michael A.	219	Review multiple filings by Ambac in First Circuit 926 appeal, including appendix and disclosure statement (0.20).	0.20	170.60
27 May 2021	Rappaport, Lary Alan	219	Review First Circuit notices regarding 926 final opening brief, reply brief, deadline for joint appendix, filing of joint appendix (0.10).	0.10	85.30
<b>Appeal Sub-Total</b>				<b>19.40</b>	<b>\$16,548.20</b>

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

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## Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<b><u>Partner</u></b>			
Barak, Ehud	2.20	853.00	1,876.60
Bienenstock, Martin J.	2.90	853.00	2,473.70
Brenner, Guy	4.80	853.00	4,094.40
Firestein, Michael A.	3.90	853.00	3,326.70
Levitan, Jeffrey W.	4.30	853.00	3,667.90
Mungovan, Timothy W.	11.60	853.00	9,894.80
Rappaport, Lary Alan	0.90	853.00	767.70
Roberts, John E.	1.80	853.00	1,535.40
Rosen, Brian S.	0.90	853.00	767.70
Waxman, Hadassa R.	2.60	853.00	2,217.80
<b>Total Partner</b>	<b>35.90</b>		<b>\$ 30,622.70</b>
<b><u>Associate</u></b>			
Dalsen, William D.	0.20	853.00	170.60
Deming, Adam L.	6.20	853.00	5,288.60
Esses, Joshua A.	1.30	853.00	1,108.90
Jones, Erica T.	0.10	853.00	85.30
McGowan, Shannon D.	4.10	853.00	3,497.30
Palmer, Marc C.	10.50	853.00	8,956.50
Rogoff, Corey I.	5.40	853.00	4,606.20
Stevens, Elliot R.	6.80	853.00	5,800.40
<b>Total Associate</b>	<b>34.60</b>		<b>\$ 29,513.80</b>
<b><u>Legal Assistant</u></b>			
Monforte, Angelo	1.50	291.00	436.50
Petrov, Natasha B.	6.60	291.00	1,920.60
Rubin, Abigail G.	1.40	291.00	407.40
<b>Total Legal Assistant</b>	<b>9.50</b>		<b>\$ 2,764.50</b>
<b>Professional Fees</b>	<b>80.00</b>		<b>\$ 62,901.00</b>

Client Name  
Matter NameFOMB (33260)  
PROMESA TITLE III: HTA (0009)

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## Description of Disbursements

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Amount</u>
<b>Lexis</b>			
24 May 2021	Monforte, Angelo	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	99.00
25 May 2021	Stevens, Elliot R.	Connect and Comm Time - 0:00:00 Searches - 0 Shepards and Autocite - 0 Lexsees and Lexstat - 0	99.00
<b>Total Lexis</b>			<b>198.00</b>
<b>Westlaw</b>			
24 May 2021	Monforte, Angelo	Connect and Comm Time - 0:00:00 WestChk and Other Trans - 16 Lines Printed - 0	808.00
<b>Total Westlaw</b>			<b>808.00</b>

**Client Name**  
**Matter Name**FOMB (33260)  
PROMESA TITLE III: HTA (0009)

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**Invoice Date**  
**Invoice Number**06 Jul 2021  
21045259

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**Disbursement Summary**

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<b><u>Disbursements and Other Charges</u></b>	<b><u>Amount</u></b>
Computerized Research	1,006.00
<b>Total Disbursements</b>	<b>\$ 1,006.00</b>

<b>Total Billed</b>	<b>\$ 63,907.00</b>
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**Client Name**  
**Matter Name**FOMB (33260)  
GDB DRA HTA LIFT STAY (0087)

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**Invoice Date**  
**Invoice Number**06 Jul 2021  
21045319**Task Summary**

<b>Task</b>	<b>Hours</b>	<b><u>Fees Incurred</u></b>
206 Documents Filed on Behalf of the Board	10.40	8,871.20
207 Non-Board Court Filings	0.30	255.90
208 Stay Matters	3.60	3,070.80
210 Analysis and Strategy	98.00	83,594.00
212 General Administration	0.10	29.10
<b>Total Fees</b>	<b>112.40</b>	<b>\$ 95,821.00</b>

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Description of Services Rendered					
<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<b>Documents Filed on Behalf of the Board – 206</b>					
03 May 2021	Firestein, Michael A.	206	Draft urgent motion on deadline issues for lift stay (0.70); Review further urgent motion edits by O'Melveny (0.10).	0.80	682.40
03 May 2021	Levitan, Jeffrey W.	206	Review draft motion to extend deadlines, related e-mails.	0.30	255.90
04 May 2021	Levitan, Jeffrey W.	206	Review revised informative scheduling motion and related e-mails.	0.20	170.60
05 May 2021	Rappaport, Lary Alan	206	Review joint urgent motion to modify stipulation, briefing schedule for DRA Parties' lift stay motion (0.10).	0.10	85.30
28 May 2021	Firestein, Michael A.	206	Review and draft reply on DRA lift stay issues on standing (0.90).	0.90	767.70
28 May 2021	Levitan, Jeffrey W.	206	Review draft reply, prepare list of issues (0.80); Review M. Firestein comments, e-mail M. Firestein (0.30); Edit draft reply (3.30); Review S. Weise analysis of DRA opposition, e-mail S. Weise (0.50).	4.90	4,179.70
29 May 2021	Levitan, Jeffrey W.	206	Edit reply brief (2.30); E-mail M. Kremer regarding reply (0.10).	2.40	2,047.20
31 May 2021	Firestein, Michael A.	206	Draft reply on DRA standing motion (0.80).	0.80	682.40
<b>Documents Filed on Behalf of the Board Sub-Total</b>				<b>10.40</b>	<b>\$8,871.20</b>
<b>Non-Board Court Filings – 207</b>					
19 May 2021	Firestein, Michael A.	207	Partial review of DRA opposition to lift stay on standing issues (0.30).	0.30	255.90
<b>Non-Board Court Filings Sub-Total</b>				<b>0.30</b>	<b>\$255.90</b>
<b>Stay Matters – 208</b>					
20 May 2021	Rappaport, Lary Alan	208	Review DRA parties' reply brief (0.20).	0.20	170.60



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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
21 May 2021	Rappaport, Lary Alan	208	E-mails with B. Rosen, M. Firestein, P. Friedman, M. Kremer regarding DRA lift stay motion, discussions with DRA, analysis and strategy (0.20).	0.20	170.60
25 May 2021	Rosen, Brian S.	208	Conference call with O'Melveny, et al., regarding DRA lift stay motion (0.30); Review M. Firestein memorandum regarding same (0.30); Memorandum to P. Friedman regarding same (0.10); Teleconference with M. Ellenberg regarding same (0.20); Memorandum to A. Garcia regarding motion/Monolines (0.20).	1.10	938.30
25 May 2021	Alonzo, Julia D.	208	Participate in call with J. Levitan, M. Bienenstock, B. Rosen, P. Friedman and L. Stafford regarding DRA parties' lift stay motion (0.30).	0.30	255.90
28 May 2021	Rosen, Brian S.	208	Review A. Garcia memorandum regarding DRA lift stay motion (0.20); Teleconference with M. Kremer regarding same (0.10).	0.30	255.90
30 May 2021	Rosen, Brian S.	208	Review draft DRA response (1.10); Review comments regarding same (0.40).	1.50	1,279.50
<b>Stay Matters Sub-Total</b>				<b>3.60</b>	<b>\$3,070.80</b>
<b>Analysis and Strategy – 210</b>					
01 May 2021	Weise, Steven O.	210	Review DRA issues.	3.30	2,814.90
01 May 2021	Stevens, Elliot R.	210	E-mails with E. Barak, others, relating to DRA related issues (0.10).	0.10	85.30
02 May 2021	Barak, Ehud	210	Call with M. Firestein regarding DRA lift stay strategy (0.20); Call with B. Rosen regarding same (0.20).	0.40	341.20
02 May 2021	Firestein, Michael A.	210	Review and draft multiple e-mails to M. Kremer, P. Friedman, and B. Rosen on DRA lift stay strategy (0.60); Telephone conference with E. Barak on DRA lift stay strategy (0.20).	0.80	682.40
02 May 2021	Rosen, Brian S.	210	Correspondence with M. Firestein, Kremer, Friedman, et al. regarding DRA extension (0.20); Teleconference with E. Barak regarding same (0.20).	0.40	341.20

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03 May 2021	Firestein, Michael A.	210	Review and draft correspondence to P. Friedman on DRA standing issues with related review of calendar orders on same (0.20); Draft correspondence to O'Melveny on DRA urgent motion (0.10).	0.30	255.90
03 May 2021	Weise, Steven O.	210	Review DRA issues.	3.70	3,156.10
04 May 2021	Firestein, Michael A.	210	Review final urgent DRA motion and draft e-mail to M. Kremer on same (0.40); Draft further correspondence to O'Melveny on service issues and CMO requirements (0.40).	0.80	682.40
04 May 2021	Weise, Steven O.	210	Review DRA issues.	2.80	2,388.40
05 May 2021	Firestein, Michael A.	210	Review order on DRA/government urgent motion and draft e-mail to E. Stevens and J. Levitan on same (0.20).	0.20	170.60
05 May 2021	Weise, Steven O.	210	Review DRA issues.	2.40	2,047.20
06 May 2021	Weise, Steven O.	210	Review DRA issues.	4.30	3,667.90
09 May 2021	Weise, Steven O.	210	Review DRA issues.	2.80	2,388.40
10 May 2021	Weise, Steven O.	210	Review DRA issues.	3.60	3,070.80
11 May 2021	Weise, Steven O.	210	Review DRA issues.	1.40	1,194.20
12 May 2021	Barak, Ehud	210	Call with DRA and N. Jaresko (1.00); Review related documents (0.40).	1.40	1,194.20
12 May 2021	Weise, Steven O.	210	Review DRA issues.	2.80	2,388.40
15 May 2021	Weise, Steven O.	210	Review DRA issues.	3.80	3,241.40
16 May 2021	Weise, Steven O.	210	Review DRA issues.	1.20	1,023.60
17 May 2021	Weise, Steven O.	210	Review DRA issues.	2.70	2,303.10
18 May 2021	Weise, Steven O.	210	Review DRA issues.	3.30	2,814.90
19 May 2021	Weise, Steven O.	210	Review DRA issues.	3.30	2,814.90
19 May 2021	Weise, Steven O.	210	Review questions concerning joint security interest in same collateral and how to allocate.	1.20	1,023.60
20 May 2021	Firestein, Michael A.	210	Review multiple correspondence on DRA lift stay and plan issues from O'Melveny and Proskauer (0.30); Telephone conference with B. Rosen on DRA strategy issues (0.20).	0.50	426.50
20 May 2021	Levitan, Jeffrey W.	210	Review DRA response to standing objection (0.80); Review team e-mails regarding adjournment request (0.10).	0.90	767.70

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
20 May 2021	Rosen, Brian S.	210	Review DRA analysis (0.30); Teleconference with W. Evarts regarding same (0.30); Memorandum to J. Levitan, et al., regarding same (0.10); Review and revise reply to stay motion objections (0.50); Memorandum to S. Ma regarding same (0.10); Review and revise updated stay reply (0.40); Teleconference with Arturo regarding DRA stay motion (0.40); Memorandum to O'Melveny, et al., regarding same (0.20); Memorandum to N. Jaresko, et al., regarding same (0.10); Confer with M. Firestein regarding DRA issues (0.20).	2.60	2,217.80
20 May 2021	Weise, Steven O.	210	Review DRA issues.	3.70	3,156.10
20 May 2021	Stevens, Elliot R.	210	Review DRA claim summary (0.10).	0.10	85.30
21 May 2021	Weise, Steven O.	210	Review DRA issues.	3.80	3,241.40
22 May 2021	Weise, Steven O.	210	Review DRA issues.	3.70	3,156.10
23 May 2021	Weise, Steven O.	210	Review DRA issues.	4.60	3,923.80
24 May 2021	Weise, Steven O.	210	Review DRA issues.	4.20	3,582.60
25 May 2021	Firestein, Michael A.	210	Review multiple correspondence from B. Rosen and DRA counsel on lift stay and settlement issues (0.20).	0.20	170.60
25 May 2021	Levitan, Jeffrey W.	210	E-mails M. Kermer, P. Friedman, review O'Melveny analysis of DRA opposition (0.40); E-mails S. Weise regarding opposition (0.20); Review lift stay motion and DRA opposition, outline reply (0.90); Teleconference B. Rosen and team regarding strategy (0.30).	1.80	1,535.40
25 May 2021	Weise, Steven O.	210	Review DRA standing brief.	1.60	1,364.80
25 May 2021	Weise, Steven O.	210	Review DRA issues.	2.70	2,303.10
25 May 2021	Stafford, Laura	210	Call with B. Rosen, J. Levitan, M. Kremer, P. Friedman, et al. regarding DRA lift stay motion.	0.30	255.90
26 May 2021	Firestein, Michael A.	210	Review multiple correspondence from and to Proskauer, O'Melveny, and UCC on reply issues regarding DRA standing issues (0.20).	0.20	170.60
26 May 2021	Levitan, Jeffrey W.	210	Review A. Garcia, M. Kremer, B. Rosen e-mails regarding negotiations.	0.20	170.60

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<u>Date</u>	<u>Timekeeper</u>	<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
26 May 2021	Rappaport, Lary Alan	210	Review e-mails with B. Rosen, M. Kremer, A. Garcia, J. Levitan. P. Friedman regarding DRA parties' lift stay motion, standing, reply brief (0.20).	0.20	170.60
26 May 2021	Weise, Steven O.	210	Review DRA standing brief.	3.30	2,814.90
27 May 2021	Weise, Steven O.	210	Review DRA issues.	1.60	1,364.80
27 May 2021	Weise, Steven O.	210	Review DRA standing brief.	2.40	2,047.20
28 May 2021	Firestein, Michael A.	210	Review multiple strategic correspondence from O'Melveny on DRA lift stay reply (0.20); Draft e-mail to E. Barak and J. Levitan on strategy for reply (0.20).	0.40	341.20
28 May 2021	Weise, Steven O.	210	Review DRA standing brief.	3.60	3,070.80
29 May 2021	Firestein, Michael A.	210	Review J. Levitan and other bankruptcy comments on DRA reply by Board (0.30).	0.30	255.90
29 May 2021	Weise, Steven O.	210	Review revised DRA standing brief.	0.80	682.40
29 May 2021	Weise, Steven O.	210	Review subordination issues.	1.80	1,535.40
31 May 2021	Firestein, Michael A.	210	Draft multiple memoranda to J. Levitan, E. Barak, and S. Weise on reply strategy for standing issue (0.30); Further review of reply on DRA standing and related correspondence on due date issues (0.40).	0.70	597.10
31 May 2021	Weise, Steven O.	210	Review revised DRA standing brief.	0.50	426.50
31 May 2021	Weise, Steven O.	210	Review subordination issues.	4.30	3,667.90
<b>Analysis and Strategy Sub-Total</b>				<b>98.00</b>	<b>\$83,594.00</b>
<b>General Administration – 212</b>					
05 May 2021	Monforte, Angelo	212	Review and distribute order on DRA parties' motion for relief from stay per M. Triggs.	0.10	29.10
<b>General Administration Sub-Total</b>				<b>0.10</b>	<b>\$29.10</b>

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## Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Fees Amount</u>
<b><u>Partner</u></b>			
Barak, Ehud	1.80	853.00	1,535.40
Firestein, Michael A.	7.20	853.00	6,141.60
Levitan, Jeffrey W.	10.70	853.00	9,127.10
Rappaport, Lary Alan	0.70	853.00	597.10
Rosen, Brian S.	5.90	853.00	5,032.70
Weise, Steven O.	85.20	853.00	72,675.60
<b>Total Partner</b>	<b>111.50</b>		<b>\$ 95,109.50</b>
<b><u>Senior Counsel</u></b>			
Alonzo, Julia D.	0.30	853.00	255.90
<b>Total Senior Counsel</b>	<b>0.30</b>		<b>\$ 255.90</b>
<b><u>Associate</u></b>			
Stafford, Laura	0.30	853.00	255.90
Stevens, Elliot R.	0.20	853.00	170.60
<b>Total Associate</b>	<b>0.50</b>		<b>\$ 426.50</b>
<b><u>Legal Assistant</u></b>			
Monforte, Angelo	0.10	291.00	29.10
<b>Total Legal Assistant</b>	<b>0.10</b>		<b>\$ 29.10</b>
<b>Professional Fees</b>	<b>112.40</b>		<b>\$ 95,821.00</b>
<b>Total Billed</b>			<b>\$ 95,821.00</b>